[illegible]

中國國際海運集裝箱（集團）股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

[illegible]

(H Share Stock Code: 2039)
(A Share Stock Code: 000039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2016 (SUMMARY OF THE 2016 INTERIM REPORT)

1 IMPORTANT NOTICE

1.1 [illegible]

1.6 T [illegible] B [illegible] 30 J [illegible] 2016 ([illegible] 2015: N [illegible]) [illegible] M [illegible].

1.7 I [illegible] A [illegible], A [illegible] ( ) [illegible] ( ) [illegible] RMB1.00 [illegible] C [illegible], [illegible] S [illegible] S [illegible] E [illegible] RMB, [illegible] H [illegible] ( ) [illegible] - [illegible] ( ) [illegible] RMB1.00 [illegible] C [illegible], [illegible] H [illegible] K [illegible] S [illegible] E [illegible] H [illegible] K [illegible].

1.8

2.2 C t t M C t

	S B , C S	ANG R f S Aff	HEN A C S
T :	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F :	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E A :	@		

C A
C : CIMC R&D C , 2 G A , S , N D ,
S , G , PRC
(P : 518067)

C A
H K : 3101-2 I f P , 199 D V R C , H K

3 MMA F ACC N ING DA A AND FINANCIAL INDICA

3.1 K A t D t

D R P , C f .

I	(J J 2016)	T C f f (J J 2015)	R P (%)
O	**23,542,843**	32,637,289	(27.87%)
O f	**(318,988)**	2,026,744	(115.74%)
P f f	**(165,844)**	2,077,478	(107.98%)
I	**375,316**	425,068	(11.70%)
N f f	**(541,160)**	1,652,410	(132.75%)
A :			
N f f f	**(378,034)**	1,518,195	(124.90%)
M f	**(163,126)**	134,215	(221.54%)
N f f C f - f	**(502,200)**	1,134,506	(144.27%)

[illegible]

B[illegible]	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
T[illegible]	**44,976,531**	43,530,325	3.32%
T[illegible]	**69,823,386**	63,232,846	10.42%
T[illegible]	**114,799,917**	106,763,171	7.53%
T[illegible]	**48,061,890**	45,921,237	4.66%
T[illegible]	**32,384,339**	25,347,058	27.76%
T[illegible]	**80,446,229**	71,268,295	12.88%
S[illegible]	**34,353,688**	35,494,876	(3.22%)
A[illegible]:			
N[illegible]	**27,625,493**	28,541,319	(3.21%)
M[illegible]	**6,728,195**	6,953,557	(3.24%)
S[illegible] ([illegible])	**2,978,359,386**	2,977,819,686	0.02%

[illegible]

C[illegible]	[illegible] (J[illegible] 2016) ([illegible])	T[illegible] (J[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible]/([illegible]) [illegible]	**933,732**	(625,453)	249.29%
N[illegible]/([illegible]) [illegible]	**(5,376,277)**	(4,915,427)	(9.38%)
N[illegible]/([illegible]) [illegible]	**5,570,910**	6,180,113	(9.86%)

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] P[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
B[illegible]	**4,310,559**	3,259,123	32.26%

3.2 K[illegible] F[illegible] I[illegible]

	[illegible] [illegible] (J[illegible] J[illegible] 2016) ([illegible])	T[illegible] [illegible] (J[illegible] J[illegible] 2015) ([illegible])	C[illegible] [illegible] R[illegible] P[illegible] (%)
B[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5681	(125.42%)
D[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5627	(125.66%)
W[illegible] (%)	**(1.64%)**	6.59%	(8.23%)
W[illegible] (%)	**(2.11%)**	4.92%	(7.03%)
N[illegible]/([illegible]) [illegible] (RMB/[illegible])	**0.31**	(0.23)	234.78%

	A[illegible] [illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible] C[illegible] (RMB/[illegible])	**8.61**	8.90	(3.26%)
G[illegible] (%) ([illegible])	**70%**	67%	3%

[illegible] T[illegible] G[illegible]'[illegible].

3.3 Non-recurring [illegible] Items and Amount

[illegible]

Item	Amount (January–June 2016) (unaudited)
Gains/(losses) from disposal of non-current assets	(3,332)
Government grants [illegible]	135,375
G[illegible] Group's [illegible]	12,264
N[illegible]	23,712
Other non-operating [illegible]	21,101
Effect of income tax	(30,604)
Effect of minority interests (after tax)	(34,350)
Total	124,166

[illegible] After [illegible] non-recurring [illegible] ([illegible] effect of minority interests (after tax)) [illegible].

4 INFORMATION ON SHAREHOLDERS

4.1 Number of [illegible]

The total number of shareholders of the Company [illegible] Reporting Period [illegible] 82,489, [illegible] 12 [illegible] H shares, 82,477 [illegible] A shares. Based [illegible] Company [illegible] Directors, [illegible] Company [illegible] 30 June 2016 [illegible] Rules Governing the Listing of Securities [illegible] Hong Kong Stock Exchange (**Hong Kong Listing Rules**).

As at 30 June 2016, [illegible] Company [illegible] 2,978,359,386 shares, [illegible] 1,261,782,777 shares [illegible] A shares [illegible] 1,716,576,609 shares [illegible] H shares.

4.2 [illegible] 10 [illegible]

[illegible]

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
			[illegible] 5% [illegible]			
HKSCC N[illegible] L[illegible]	F[illegible]	52.83%	1,573,365,259	143,041,050		1,573,365,259
COSCO C[illegible] I[illegible] L[illegible]	F[illegible]	16.70%	497,271,481			497,271,481
C[illegible] S[illegible] F[illegible] C[illegible] L[illegible]	S[illegible]	2.96%	88,103,367	7,688,648		88,103,367
B[illegible] R[illegible] L[illegible]	F[illegible]	2.62%	77,948,412			77,948,412
C[illegible] H[illegible] A[illegible] M[illegible] L[illegible]	S[illegible]	1.28%	37,993,800			37,993,800
ICBC C[illegible] S[illegible] F[illegible] A[illegible] B[illegible] ICBC C[illegible] S[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600			9,566,600
[illegible] O[illegible] F[illegible] A[illegible] B[illegible] O[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600			9,566,600
B[illegible] F[illegible] A[illegible] B[illegible] B[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600			9,566,600
D[illegible] F[illegible] A[illegible] B[illegible] D[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600			9,566,600
J[illegible] F[illegible] A[illegible] B[illegible] J[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600			9,566,600

E[illegible] f[illegible] S[illegible]

4.3 D F (t F –) H K

S f D , 30 J 2016, D S f f C , f C D 2 3 f P XV f SFO f :

N		N ( )	C	(%)	(%)
C M G L (CM G)[1]	H S	728,809,817 (L)	I f C C S S	42.46	24.47
C COSCO S C L (C C C)[2]	A S	432,171,843 (L)	I f C C S S	34.25	14.51
	H S	245,842,181 (L)	I f C C S S	14.32	8.25
H G M L [3]	H S	358,251,896 (L)	I f C C S S	20.87	12.03
B R L [3]	H S	215,203,846 (L)	B f	12.54	7.23
	H S	143,048,050 (L)	P	8.33	4.80
P H L	H S	143,048,050 (L)	B f	8.33	4.80
T A M L	H S	97,132,767 (L)	I	5.66	3.26

(L) L P

1 CM G , (C M P H C L (f C M H (I) C L) C M (CIMC) I L .), H S f C , 728,809,817 H S ( ) f

2 C COSCO S , (C S (G) C , C S C L C ., L ., L H I L COSCO C I L .), A S H S f C , 432,171,843 A S ( ) 245,842,181 H S ( ) f

3 H G M L , (B R L), H S f C , 215,203,846 H S ( ) f S 143,048,050 H S .

S , f D , 30 J 2016, (D S f f C) f C S 336 f SFO f H K .

4.4 I

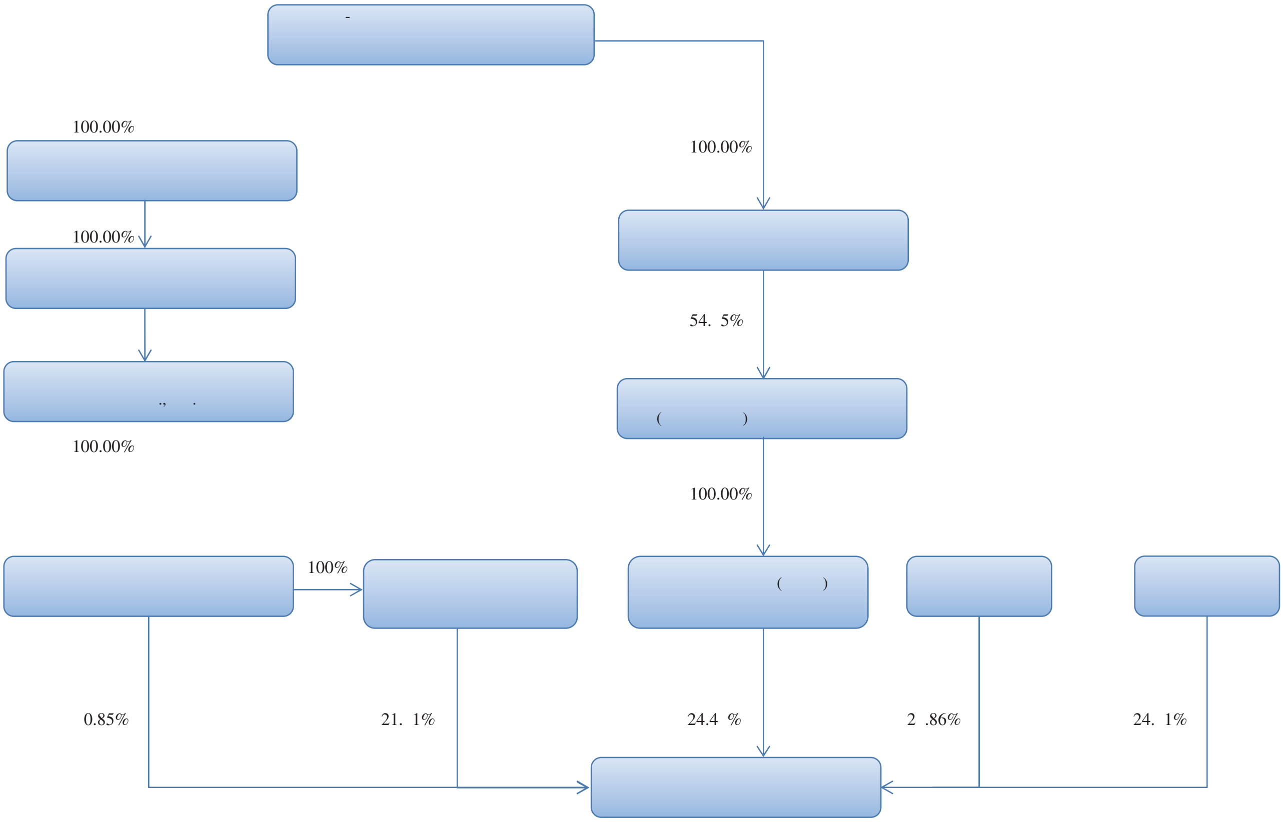
T S f C , R P .

T S f C CM G C COSCO S .

CM G 14 O 1986 PRC. I RMB10,050 f f L J . CM G ' f , f f (, ,), f , . A f f R P , CM G , f f C , (C M P H C L (f C M H (I) C L) C M (CIMC) I L .) 24.47% f f C .

C COSCO S 5 F 2016 PRC. I RMB11 X L . C COSCO S , f . A f f R P , C COSCO S , f C , (C S (G) C , C S C L C ., L ., L H I L COSCO C I L .) 22.76% f f C .

E f CM G C COSCO S , 10% f C (HKSCC N L).



5. E F HE B A D

5.1

I f f f 2016, ff , f f , T f , B f f f . C ' , RMB f f ,.

A G G f f f R P . M , f f f S f Off & E C ., L . (E) CIMC E H L (**CIMC E**), - - f G , R P , G f . D R P , G ' RMB23,542.843 (2015: RMB32,637.289), - f 27.87%, f f f RMB378.034 (2015: f f RMB1,518.195).

5.2 B

T G f f , , ff f , f , f f , f , , , J - D P f , S - D P f , f . I , G , , f . C , G N .1 f f , G C ' f f - f - ff C .

D R P , 10% G ' f , , , f , ff .

C a e Ma fac B e

T G ' , f , f M B . T G f f f . S f M B 53-f N A , E , , f , f M B .

I [illegible] 2016, [illegible] C[illegible]'[illegible], [illegible]. M[illegible], [illegible] - [illegible]. A [illegible]'[illegible]. T[illegible], [illegible]. H[illegible] - [illegible]. A[illegible], [illegible] - [illegible] G[illegible] R[illegible] P[illegible].

D[illegible] R[illegible] P[illegible], [illegible] G[illegible] 238,300 TEU ([illegible] 2015: 736,100 TEU), [illegible] - [illegible] 67.63%; [illegible] 22,300 TEU ([illegible] 2015: 86,900 TEU), [illegible] - [illegible] 74.34%. T[illegible] RMB4,898.618 [illegible] ([illegible] 2015: RMB12,478.632 [illegible]), [illegible] - [illegible] 60.74%; [illegible] RMB139.632 [illegible] ([illegible] 2015: [illegible] RMB710.009 [illegible]), [illegible] - [illegible].

I[illegible], G[illegible]. T[illegible] F[illegible] D[illegible] C[illegible], [illegible] P[illegible] I[illegible] Q[illegible], [illegible].

R[illegible]ad T[illegible]a[illegible] a[illegible] Ve[illegible]ce[illegible] B[illegible]e[illegible]

I[illegible], G[illegible] 10 [illegible] 1,000 [illegible], [illegible] - [illegible] / [illegible] - [illegible], [illegible] - [illegible] - [illegible], [illegible], [illegible], [illegible], [illegible], [illegible]. T[illegible].

F[illegible] 2014, [illegible], [illegible], [illegible]. I[illegible] 2016, [illegible], [illegible] - [illegible], [illegible]. I[illegible], [illegible] N[illegible] A[illegible], [illegible] - [illegible]; [illegible], [illegible], [illegible].

D[illegible] R[illegible] P[illegible], G[illegible]'[illegible] 58,231 [illegible] ([illegible] 2015: 59,491 [illegible]), [illegible] - [illegible] 2.12%. I[illegible] RMB7,013.354 [illegible] ([illegible] 2015: RMB6,682.115 [illegible], [illegible]), [illegible] - [illegible] 4.96%, [illegible] RMB361.893 [illegible] ([illegible] 2015: RMB318.726 [illegible], [illegible]), [illegible] - [illegible] 13.54%. T[illegible] N[illegible] A[illegible] E[illegible].

D[illegible] R[illegible] P[illegible], G[illegible]'[illegible], [illegible], [illegible].

I[illegible] PRC [illegible], [illegible] G[illegible]'[illegible], [illegible]. T[illegible] G[illegible] 50% [illegible]. I[illegible], [illegible]; [illegible] N[illegible] A[illegible], G[illegible]; E[illegible], G[illegible], [illegible] 100% [illegible] R[illegible] M[illegible] L[illegible]. [illegible] B[illegible], [illegible].

E[illegible] ,C[illegible] L[illegible] F[illegible] E[illegible] B[illegible]

T[illegible] G[illegible]'[illegible] CIMC E[illegible], [illegible], [illegible], [illegible], [illegible], [illegible]. I[illegible] C[illegible] S[illegible] A[illegible], E[illegible] N[illegible] S[illegible] A[illegible]; [illegible] E[illegible], [illegible].

I[illegible] 2016, [illegible], [illegible], [illegible] ☒ [illegible] C[illegible], [illegible]. I[illegible], [illegible] CIMC E[illegible], [illegible] CNG [illegible], LNG [illegible]-[illegible] LNG [illegible]; [illegible], [illegible], [illegible]; [illegible], [illegible]. I[illegible], [illegible] R[illegible] P[illegible], [illegible], CIMC E[illegible] SOE, [illegible], [illegible] RMB1.21 [illegible], [illegible], [illegible] SOE [illegible] SOE [illegible] A[illegible], [illegible] R[illegible] P[illegible], CIMC E[illegible] G[illegible]'[illegible], [illegible].

D[illegible] R[illegible] P[illegible], [illegible], [illegible] G[illegible] RMB4,338.109 [illegible] ([illegible] 2015: RMB4,774.432 [illegible]), [illegible] - [illegible] 9.14%. T[illegible] RMB1,021.577 [illegible] ([illegible] 2015: [illegible] RMB259.454 [illegible]), [illegible] - [illegible] 493.74%. T[illegible] CIMC E[illegible] RMB1,445.660 [illegible] ([illegible] 2015: RMB1,669.285 [illegible]), [illegible] - [illegible] 13.40%;

[illegible] RMB1,248.365 [illegible] ([illegible] 2015: RMB1,515.438 [illegible]), [illegible] 17.62%; [illegible] RMB1,043.477 [illegible] ([illegible] 2015: RMB978.326 [illegible]), [illegible] 6.66%.

I[illegible] 2016, [illegible] CIMC E[illegible]. (1) E[illegible] LNG [illegible], LNG [illegible], LNG [illegible], [illegible]; [illegible]. I[illegible], [illegible] LPG [illegible], [illegible] LPG [illegible] LPG [illegible]. (2) C[illegible], [illegible], 40-f[illegible] LNG [illegible], 20-f[illegible], [illegible] E[illegible]. (3) L[illegible], [illegible]; [illegible], [illegible].

D[illegible] R[illegible] P[illegible], CIMC E[illegible] 100% [illegible] B[illegible] G[illegible] L[illegible] (**B[illegible]**). T[illegible] B[illegible] U[illegible] K[illegible] U[illegible] S[illegible]; [illegible], [illegible], [illegible], [illegible], [illegible] -f[illegible]. T[illegible] B[illegible] CIMC E[illegible]. T[illegible] B[illegible] CIMC E[illegible] -[illegible], -f[illegible], [illegible], [illegible], [illegible].

Off[illegible] E[illegible] B[illegible]

T[illegible] G[illegible] -[illegible] C[illegible]. T[illegible] G[illegible]' [illegible] CIMC R[illegible] Off[illegible] (S[illegible]) L[illegible] (**CIMC [illegible]**) [illegible]. O[illegible] J[illegible] -[illegible] D[illegible] P[illegible], S[illegible]-[illegible] D[illegible] P[illegible], [illegible].

C[illegible], [illegible] 2016. G[illegible], [illegible]. I[illegible] 2015, [illegible] 257 [illegible], [illegible] -[illegible] 60%. F[illegible] J[illegible] J[illegible] 2016, [illegible] 36 [illegible], [illegible] 2015.

D[illegible] R[illegible] P[illegible], [illegible] G[illegible] RMB3,703.689 [illegible] ([illegible] 2015: RMB5,043.275 [illegible]), [illegible] -[illegible] 26.56%. B[illegible], G[illegible] RMB3.988 [illegible] ([illegible] 2015: [illegible] RMB18.658 [illegible]), [illegible].

I f ff ☒, CIMC R ff ff f , CNOOC E T & S L (中海油能源發展股份有限公司) f - f f HYSY 162 P R P . M , 5- f 2 - f R P . CIMC R ff 14 , US$4 .

O 8 J 2016, f N D R f C , M f F M f I I f T , C A M f I I F B . A f ff , G SDIC I M C ., L . (國投創新投資管理有限公司) f C A M f I I F . C A M f I I F Y CIMC R ff Off L (**CIMC E** ☒) f f f . S f I A , CIMC' ff f ' CIMC Off E R&D, f - ff f , CIMC Off E ' .

L c Se ce B e

T G ff f ff f . T f G ' f CIMC L f f , R&D, f , ; f f f CIMC L B R ☒; f I ☒ f CIMC L ; f (以貨為王)☒, , f .

I f f f 2016, ff . T f . T - . T f f f f

Aff f , G f . T f f . D R P , G ' f RMB3,218.617 (2015: RMB4,267.810), - f 24.58%, f f RMB68.434 (2015: RMB57.474), - f 19.07%. T f f f S - W (B) I C ., L S -W (H K) I L C ., L . 2015.

I [illegible] 2016, [illegible] G[illegible] [illegible] (1) E[illegible] [illegible]; [illegible] (2) C[illegible], [illegible], [illegible]; [illegible]; [illegible]; [illegible], CIMC K[illegible] L[illegible] D[illegible] C[illegible]., L[illegible]. (中集凱通物流發展有限公司) [illegible] Y[illegible] R[illegible] B[illegible]; [illegible] S[illegible] A[illegible] B[illegible] R[illegible], [illegible]. (3) I[illegible], [illegible]. W[illegible], [illegible]; [illegible]. (4) P[illegible], [illegible]. T[illegible] S[illegible] W[illegible]. W[illegible], [illegible], [illegible] CMIC [illegible].

I[illegible], G[illegible] M[illegible] CIMC M[illegible] T[illegible] C[illegible] (中集多式聯運公司). M[illegible]. I[illegible], [illegible], [illegible], [illegible]. T[illegible] G[illegible] 0 T[illegible] T[illegible] T[illegible], P[illegible] 1,000 [illegible] .9(C[illegible]) 00.020.225 T 0 -1.273 TD (73 - [illegible] X [illegible],)18([illegible] G

I f f f 2016, . E f , f . H f f 2015, f . T f 338,000 (2015: 296,000), f 14%. I f 50%; f A f 23 f ; ff ff , f .

D R P , f C&C T 3,003 , 50% f , f (380) f 216% f C&C T f 57% f f f C ' 30%. D R P , f C&C T RMB860.359 (2015: RMB396.090), f 117.21%, RMB96.523 (2015: f RMB138.793), f f 30.46% f

I f f 2016, C&C T f , , , f . I , B A S C T R C , f I , W C , C&C T f f , f , .

A fac e e e b e

T G ' f P G L . ( ), S CIMC-T A S C ., L ., A G ( ) . T G C F S f E G L (**CF E**) f . T , GSE (G S E) (f f .), f).

I 2016, f f (GSE) . T f , f f f f C ' , f . A f f - f , .

D R P , G ' f f RMB1,128.444 (2015: RMB883.084), - f 27.78%. I f f RMB10.705 (2015: f RMB47.245), f f f f f f .

D R P , f G ’ f . (1) B : G f f f C f , f . (2) F : f , ff , . T G f CFSE f f . (3) A : G , . M , f . C , ff f . (4) E : X f A E L . f . A M P .L CIMC A M SAS f . (5) S : , G . I f f .

Rea E a e De e e B e

I f f f 2016, f f , . U f , f f f , f - f f . T f f f f f f f ; ff f f .

D R P , G ’ f RMB315.698 (f : RMB238.713), - f 32.25%, f f RMB42.775 (f : RMB139.116), - f 69.25%. S f f f , S F R E D C ., L . f

I f f f ; f f f G D CIMC I V . A f 30 J 2016, f CIMC I V 36,200 (G ’) f RMB0.417 f 42,200 , f 93% f f f f ’ .

O 18 J 2016, C M G A f Q S -H M S I C f S f , 50% CMSK’ f f Q . CMSK’ f Q f f f f . C , G f Q A f S .

F a ca B e

T G ' f f G ' f ff ff f G ' , f f G ' , , . T f CIMC F L C ., L . (**CIMC F L C**) CIMC F C ., L . (**CIMC F C**).

D R P , f f , G f RMB1,114.356 (f : RMB825.057), - f 35.06%, f f RMB453.708 (f : RMB590.304), - f 23.14%. S f f f f f

I f f f f , CIMC F L C G ' f f ff . I f f , G ' f f G ' f . U f - f - , , , f , ff f f

I f f f C f . U f , f f . D R P , CIMC F C f G ' . E f F T , - - RMB f G ff f G ' . I f f f , f , f f G ' .

5.3

5.3.1 *I d De e e T e d a d Ma e O e Sec d Ha f f T Yea*

L f f 2016, f ff , . F , B , f U.S. F R f f f . T f .

I , f CLARKSON ( ), f 3.8% 2016, f . I f f f . T f .

I , f f f B U.S. F R f ff f US . I f . D f f f , . W f , f f .

5.3.2 Ma R Fac f e G

I f f 2016, G f .

- E : f G f . T f G ’ C ’ . D , f f ff ff , G ’ ff . T G ’ .

- : C ’ f C f f f f . T , , f , . T f G , f f . I , f G ’ ff -- - , .

- F : f f G RMB. T G ’ f f f f RMB. T C ’ f f R f RMB USD f , G ’ f ff . I f f f , B f , ff .

- M : G f f f f , , , f . I , , f . B , f f f .

– [illegible]

5.3.3 O e a O e a Ta e f B e De e e a d I a e f e G e Sec d Ha f f 2016

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

I , G ; ; ; I + ; + + + .

I , G ; V S , - , ; , .

I , G BOT (B O T) PPP (P P P). T G P ; CFSE, CFSE G ; P .

I , G P G P S L D Q P , S P B P , S B P .

I , CIMC F C G ; . CIMC F L C , ; , .

6 MANAGEMEN DI C I N AND ANAL I (H K L)

T 2016 G CASBE. T 2016 A .

C

D R P , G RMB23,542.843 (2015: RMB32,637.289) RMB378.034 (2015: RMB1,518.195). F , 5.2 R P B R P 5 R B 6 11 2016 I F R A .

C [illegible] f P [illegible] c a B [illegible] e e d [illegible] e Re [illegible] Pe [illegible] d

[illegible]

	[illegible]	C[illegible]	G[illegible]	C[illegible]	C[illegible]	C[illegible]
B[illegible]						
C[illegible]	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
R[illegible]	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
E[illegible]	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Off[illegible]	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A[illegible]	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
L[illegible]	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
F[illegible]	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
R[illegible]	315,698	156,605	50.39%	32.25%	11.69%	9.13%
H[illegible]	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
O[illegible]	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
E[illegible]	(3,345,724)	(2,919,444)				
T[illegible]	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%

B[illegible]						
C[illegible]	8,454,654			(32.45%)		
A[illegible] (C[illegible])	1,838,387			(69.89%)		
A[illegible]	3,503,214			(49.16%)		
E[illegible]	8,283,362			28.52%		
O[illegible]	1,463,226			115.28%		
T[illegible]	23,542,843			(27.87%)		

Se e I f a

F f f f G R P , f 10 f 11 2016 I F R A .

G f a a d f ab

D R P , f f G 18.76% (2015: 15.68%), - f 3.08%. A , f f f f f

N - ea I c e

D R P , G ' - RMB167.289 (2015: RMB82.542), - f 102.67%, G R P .

Ta e e e

D R P , G ' RMB375.316 (2015: RMB425.068), - f 11.70%, f f f f G ' R P . F , f 7 f 11 2016 I F R A .

Tec de e e c

D R P , f G RMB230.097 (2015: RMB235.006), - f 2.09%, f .

M e e

D R P , G ' f RMB163.126 (2015: f f RMB134.215), f f R P .

Ca f da a

D R P , G f f f RMB933.732 (2015: RMB(625.453)), f f f RMB(5,376.277) (2015: RMB(4,915.427)) f f f f RMB5,570.910 (2015: RMB6,180.113). A f R P , G RMB4,310.559 .

Yea- -ea c a e e ceed 30% e f a c a da a

	A t t t (30 J 2016)	A t t (31 D 2015)	C	
N	870,776	1,369,632	(36.42%)	M f
G	2,382,436	1,762,141	35.20%	M f f
O -	125,064	465,703	(73.15%)	M G ' CIMC E f f
D	698,471	56,034	1,146.51%	M f
N -	801,887	4,765,523	(83.17%)	M f

	(J t 2016)	2015 (J t 2015)	C	
A	1,267,501	135,530	835.22%	M G ' CIMC E f f f SOE,

L d a d f a c a e ce

T G ' f . A 30 J 2016, G ' RMB5,041.751 (31 D 2015: RMB4,487.166), f 12.36% f T G ' f f f f . T G f ff f .

Ba a a d e b

A 30 J 2016, G ’ , , (f) RMB51,906.456 (31 D 2015: RMB46,241.746).

	A t **30 J** **2016** **(t)**	A 31 D 2015 ( )
S	**18,155,292**	17,909,024
N -	**656,364**	649,003
D		

F e e c a e a d e e a ed e

T f G ’ U.S. , f RMB. A f RMB ff f RMB, G f f f RMB ff G ’ f . T f G f .

A 30 J 2016, f f f G f f U.S. , RMB, J Y E , f US$463 , RMB955 , JPY2,148 EUR11.65 , . P f , G / U.S. , J Y , E , f RMB . T f f f G . T f f f 1 J 2016 24 A 2017.

A 30 J 2016, G f U.S. B R . T f US$198 R$10.80 . D , G f f . T f f f 1 J 2016 24 M 2017.

A 30 J 2016, G f U.S. . T f US$8,804,000. T f f 1 J 2019, 1 J 2019, 1 A 2019 1 S 2019, . A 30 J 2016, f G f f RMB14,581,000 f f f f . T f f .

I e e a e

T G . T f , G .

A 30 J 2016, G 15 U.S. . T f US$126 . T f f f 28 A 2017 1 M 2020. A 30 J 2016, f f RMB14,310,000 f f f f . T f f .

C ed

T G’ [illegible], [illegible], f [illegible] f [illegible], [illegible]. E [illegible].

P ed e f a e

A 30 J 2016, [illegible] f G [illegible] RMB6,485.785 [illegible] (31 D [illegible] 2015: RMB5,826.663 [illegible]), [illegible] f 11.31% [illegible]

O 8 A 2016, f f
B f 2016, C 386,263,593 A (
386,263,593) RMB13.86 10
(10) f
. G RMB6,000
. T N - I f A S 2015 ,
f 2016 A ’ f 2016 H ’ f
C 31 M 2016, f C S R
C . V f ff G
f f

U e f P ceed

O 31 D 2015, C f 286,096,100 H S COSCO C
I L , B R L P H L HK$13.48 H S ,
HK$3,857 (
RMB3,228) G ’ . A f 30 J 2016,
f HK$3,856 (RMB3,227)
C . T f HK$575,428 (
RMB481,586) , C .

E ee , a a d de e e

A 30 J 2016, G 52,332 (2015: 61,723). T
ff R P , D ’ ,
f , RMB2,129.005 (
2015: RMB2,515.447), - f 15.36%.

T G f ,
f , f . T
f D G
f - . O f
f C . T G
, f D , f
f G
.

D de d D b

T B f 2016 ,
, f (30 J
2015: N).

E e af e e ba a ce ee da e

F f f R P , f
15 f 11 2016 I F R A .

D c e de e H K L R e

I 46 f A 16 f H K L R , C f , f C f f 2015 A R f C .

7 E CHA E, ALE AND EDEM I N F HA E

T C f , f R P .

8 C M LIANCE I H HE M DEL C DE F EC I IE AN AC I N B DI EC F LI ED I E (HE M DEL C DE–)

T C M C A 10 f H K L R f f C D S . Af D S , f M C A 10 f H K L R R P .

9 C M LIANCE I H C A E G E NANCE C DE

T B f G G f f S f . T C C G C A 14 f H K L R R P , f f A.2.7. D f 2015 A R f C . D .

9.1 . B

D R P , f f B f C . A 2015 f C 31 M 2016, M WANG H , M WANG Y , M WANG M LIU C - D f f B f C ; M MAI B D f f B ; M PAN C , M PAN M WONG K H , A - D f f B . A f f f B 2016 , M WANG H C , M WANG Y V C .

D R P , f B f B , f - , f f 43 ; f B f B f C , f - , f f . Of B M , 8 .

S f , f G ’ , C ’ D B B f , B f f D .

A 2015 31 M 2016, C R f P f B f C I M C (G) C ., L . f f C , C ff f , f f B . T C f A C .

9.2 B C

D R P , B C - f . D R P , 9 B C 13 f f B C .

9.3 C

D R P , f f S C f C . O 31 M 2016, 2015 f C , M LAM Y L M HANG M f f f f S C . O , ff f C , M XIONG B f f ff f f S C . O 31 M 2016, f f f S C 2016, M HANG M f S C .

D R P , f f S C 18 . O f f S C . T S f B - S X B S ’ .

9.4 ’G M

O 31 M 2016, C 2015 , F 2016 A S ’ C M F 2016 H S ’ C M . T , , PRC C L , A A H K L R . T C S J , S S N S T C (://) 1 J 2016, H K S E (:// . .) C (://).

T - D M WANG H , D M MAI B - D M PAN C M WONG K H A . N - D M HANG L M WU S - D M LI K

9.5 D C 2015 A G

C A.2.7 T - D (- D) D . T C D C ’ D D R P , M MAI B , C 2016 M MAI B CEO P C . S , R P , C B D

10

11 2016 INTERIM FINANCIAL [illegible]

11.1 [illegible]

U[illegible] ☐ A[illegible]

11.2 [illegible]

☐ A[illegible] N[illegible]

11.3 [illegible]

☐ A[illegible] N[illegible]

11.4 [illegible]

(1) S[illegible] R[illegible] M[illegible] L[illegible] B[illegible] G[illegible] L[illegible].

(2) T[illegible].

11.5 [illegible]

☐ A[illegible] N[illegible]

11.6 F[illegible] A[illegible] CA[illegible] BE

11.6.1 C da ed Ba a ce S ee (a d ed)

[illegible]

It[illegible]	[illegible]	**30 J[illegible] 2016**	31 D[illegible] 2015
A[illegible]t			
C[illegible]t[illegible]t :			
C[illegible]		**5,041,751**	4,487,166
F[illegible]		**144,998**	133,294
N[illegible]		**870,776**	1,369,632
A[illegible]	*3*	**11,461,760**	10,667,049
A[illegible]		**2,355,154**	3,290,194
I[illegible]		**8,708**	10,842
D[illegible]		**8,968**	12,345
O[illegible]		**3,918,654**	3,253,650
I[illegible]		**17,229,834**	16,416,646
C[illegible]		**3,262,995**	3,228,668
O[illegible]		**672,933**	660,839
[illegible]t[illegible]t		**44,976,531**	43,530,325
N[illegible]t[illegible]t :			
F[illegible]		**14,581**	19,755
A[illegible]		**464,687**	420,858
L[illegible]		**14,525,793**	12,734,564
L[illegible]		**2,001,007**	2,036,367
I[illegible]		**507,971**	438,814
F[illegible]		**21,574,273**	21,848,053
C[illegible]		**21,682,665**	17,040,388
D[illegible]		**153,854**	99,506
I[illegible]		**4,900,208**	4,983,558
D[illegible]		**41,076**	22,966
G[illegible]		**2,382,436**	1,762,141
L[illegible]		**314,602**	165,711
D[illegible]		**1,135,169**	1,194,462
O[illegible]		**125,064**	465,703
[illegible]t[illegible]t		**69,823,386**	63,232,846
[illegible]t		**114,799,917**	106,763,171

11.6.1 Consolidated Balance Sheet (Unaudited) (Continued)

It [illegible]	[illegible]	**30 J[illegible] 2016**	31 D[illegible] 2015
L[illegible]			
C[illegible]:			
S [illegible]		**18,155,292**	17,909,024
F [illegible]		**120,442**	250,769
N [illegible]		**1,857,003**	1,749,077
A [illegible]	*4*	**9,943,237**	8,893,005
A [illegible]		**3,310,861**	2,763,511
E [illegible]		**1,784,053**	2,234,271
T [illegible]		**594,169**	923,137
I [illegible]		**115,691**	216,374
D [illegible]		**698,471**	56,034
O [illegible]		**5,624,500**	5,285,014
P [illegible]		**1,002,498**	875,498
C [illegible]		**801,887**	4,765,523
O [illegible]		**4,053,786**	
[illegible]		**48,061,890**	45,921,237
N[illegible]:			
F [illegible]		**54,400**	55,471
L [illegible]		**29,041,014**	23,684,838
L [illegible]		**621,201**	550,136
P [illegible]		**4,961**	5,834
D [illegible]		**578,559**	511,662
D [illegible]		**521,322**	467,482
O [illegible]		**1,562,882**	71,635
[illegible]		**32,384,339**	25,347,058
[illegible]		**80,446,229**	71,268,295
[illegible]:			
S [illegible]		**2,978,359**	2,977,820
O [illegible]		**1,981,143**	2,033,043
C [illegible]		**3,127,388**	3,181,863
O [illegible]		**(243,364)**	(518,130)
S [illegible]		**3,203,578**	3,203,578
U [illegible]	*5*	**16,578,389**	17,663,145
[illegible]		**27,625,493**	28,541,319
M[illegible]		**6,728,195**	6,953,557
[illegible]		**34,353,688**	35,494,876
[illegible]		**114,799,917**	106,763,171

11.6.2 Balance Sheet of the Company (Unaudited)

[illegible]

Items	30 June 2016	31 December 2015
Assets		
Current assets:		
C [illegible]	**1,274,775**	1,597,446
D [illegible]	**4,780,271**	4,604,445
O [illegible]	**12,867,911**	12,363,102
O [illegible]	**12,511**	16,264
Total current assets	**18,935,468**	18,581,257
Non-current assets:		
A [illegible]	**388,905**	388,905
L [illegible]	**8,522,688**	8,509,530
F [illegible]	**104,967**	106,808
C [illegible]	**3,928**	4,031
I [illegible]	**14,595**	14,724
L [illegible]	**12,353**	14,782
D [illegible]	**188,480**	216,448
Total non-current assets	**9,235,916**	9,255,228
Total assets	**28,171,384**	27,836,485

11.6.2 Balance Sheet of the Company (Unaudited) (Continued)

[illegible]

Items	**30 June 2016**	31 December 2015
Liabilities and shareholders' equity		
Current liabilities:		
Short-term borrowings	**4,220,000**	
Accounts payable	**5,678**	15,837
Employee benefits payable	**741,651**	851,536
Taxes payable	**4,195**	12,820
Interest payable	**19,742**	129,200
Dividends payable	**658,306**	
Other payables	**7,756,556**	7,583,245
Current portion of non-current liabilities	**600,000**	4,059,881
Total current liabilities	**14,006,128**	12,652,519
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	**12,270**	14,256
Long-term borrowings	**1,821,000**	2,215,000
Deferred income	**18,300**	13,800
Total non-current liabilities	**1,851,570**	2,243,056
Total liabilities	**15,857,698**	14,895,575
Shareholders' equity:		
Share capital	**2,978,359**	2,977,820
Other equity instruments	**1,981,143**	2,033,043
Capital reserve	**3,285,069**	3,279,575
Other comprehensive income	**43,754**	43,754
Surplus reserve	**3,203,578**	3,203,578
Unappropriated profit	**821,783**	1,403,140
Total shareholders' equity	**12,313,686**	12,940,910
Total liabilities and shareholders' equity	**28,171,384**	27,836,485

11.6.3 C da ed I c e S a e e (a d ed)

It	J J 2016	J J 2015
I.	**23,542,843**	32,637,289
L : C f	**19,126,496**	27,519,280
T	**194,236**	148,211
S	**1,036,129**	1,265,718
M	**1,982,301**	2,219,357
F	**304,944**	217,131
A	**1,267,501**	135,530
A : P f /( ) f	**137,104**	149,699
A : I /( )	**(87,328)**	744,983
I : S f f	**13,800**	159,794
II.	**(318,988)**	2,026,744
A : N -	**167,289**	82,542
I : G f -	**6,153**	5,514
L : N -	**14,145**	31,808
I : L f -	**9,485**	23,891
III.	**(165,844)**	2,077,478
L : I	**375,316**	425,068
I . N t	**(541,160)**	1,652,410
N f f	**(378,034)**	1,518,195
M f	**(163,126)**	134,215
. N t /( ), t	**328,231**	(63,823)
N f f , f	**274,766**	(51,516)
O f f	**274,766**	(51,516)
C f f -f f	**949**	(2,183)
G f f	**(490)**	5,256
C ff	**274,307**	(54,589)
M	**53,465**	(12,307)
I. t	**(212,929)**	1,588,587
A f	**(103,268)**	1,466,679
M	**(109,661)**	121,908
II. E		
(I) B (RMB)	**(0.1444)**	0.5681
(II) D (RMB)	**(0.1444)**	0.5627

11.6.4 I c e S a e e f e C a (a d ed)

It	**J J 2016**	J J 2015
I.	**69,104**	149,885
L : O	**24,006**	
T	**3,373**	12,340
M	**109,800**	247,610
F	**(99,572)**	164,841
A : P f f f	**1,985**	(77,854)
I	**118,963**	121,809
II. t t	**152,445**	(230,951)
A : N -	**1,137**	7,334
I : P f f -	**116**	
L : N -	**249**	262
I : L f -	**1**	62
III. t t	**153,333**	(223,879)
L : I	**27,968**	(49,364)
I . N t t	**125,365**	(174,515)
. t	**125,365**	(174,515)

11.6.5 Consolidated Cash Flow Statement (unaudited)

[illegible]

Items	For the period from 1 January to 30 June 2016	For the period from 1 January to 30 June 2015
I. Cash flows from operating activities:		
Cash received from sales of goods and rendering of services	**26,966,364**	32,060,665
Refunds of taxes	**536,836**	1,401,119
Cash received relating to other operating activities	**252,053**	322,290
Sub-total of cash inflows from operating activities	**27,755,253**	33,784,074
Cash paid for goods and services	**21,688,702**	29,061,859
Cash paid to and on behalf of employees	**2,703,551**	2,873,430
Payments of taxes	**1,102,475**	1,018,218
Cash paid relating to other operating activities	**1,326,793**	1,456,020
Sub-total of cash outflows from operating activities	**26,821,521**	34,409,527
Net cash flows from operating activities	**933,732**	(625,453)
II. Cash flows from investing activities:		
Cash received from disposal of investments	**115,920**	235,610
Cash received from returns on investments	**241,771**	249,658
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	**11,643**	585,899
Cash received from disposal of subsidiaries and other business units	**7**	500
Cash received relating to other investing activities		101,412
Sub-total of cash inflows from investing activities	**369,341**	1,173,079
Cash paid to acquire fixed assets, intangible assets and other long-term assets	**4,189,354**	5,935,609
Cash paid to acquire investments	**791,687**	152,897
Net cash paid to acquire subsidiaries and other business units	**764,577**	
Sub-total of cash outflows from investing activities	**5,745,618**	6,088,506
Net cash flows from investing activities	**(5,376,277)**	(4,915,427)

11.6.5

11.6.6 Cash Flow Statement of the Company (Unaudited)

[illegible]

Item	For the six months ended 30 June 2016	For the six months ended 30 June 2015
I. Cash flows from operating activities:		
Cash received from sales of goods or rendering of services	**74,196**	136,694
Cash received relating to other operating activities	**3,026,963**	9,800,681
Sub-total of cash inflows from operating activities	**3,101,159**	9,937,375
Cash paid for goods and services	**38,246**	
Cash paid to and on behalf of employees	**153,809**	52,924

11.6.6 Ca F Sae e f eC a (a d ed) (C ed)

It[illegible]		**[illegible] 2016**	[illegible] 2015
III.	**C[illegible]:**		
	C[illegible]	**4,426,000**	795,000
	C[illegible]	**23,712**	
	C[illegible]		2,000,000
	[illegible]	**4,449,712**	2,795,000
	C[illegible]	**4,061,000**	2,392,000
	C[illegible] [illegible]	**349,716**	329,985
	C[illegible]		30,530
	[illegible]	**4,410,716**	2,752,515
	N[illegible]	**38,996**	42,485
I .	**E[illegible]**	**182**	849
.	**N t ([illegible]) [illegible]**	**(322,725)**	(61,138)
	A : O[illegible]	**652,865**	831,212
I.	**C[illegible]**	**330,140**	770,074

11.6.7 C daedSaee fCae Saede'E (aded)

	F J t J 2016								2015							
It			C				M		S	O	C	O	S	U	M	T
I. B t 31 D 2015	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629		686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
II. B t 1 J 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629		686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
III. M																
(I) T																
1. N f		51,900				(429,934)	(163,126)	(541,160)		51,900				1,922,105	297,956	2,271,961
2. O				274,766			53,466	328,232				329,057			(9,639)	319,418
S f 1&2		51,900		274,766		(429,934)	(109,660)	(212,928)		51,900		329,057		1,922,105	288,317	2,591,379
(II) C																
1. C									286,096		2,941,543					3,227,639
2. I f f C	539		9,220					9,759	19,095		201,245					220,340
3. C			226,093				98,607	324,700			106,284				1,478,518	1,584,802
4. I f f															168,598	168,598
5. D f f			51				(129,763)	(129,712)			(4)				(77,426)	(77,430)
6. D f (f)											441,939				190,022	631,961
7. I f f			878				2,548	3,426			(1,876)				13,274	11,398
8. I ' f			10,353				5,809	16,162			46,218				16,152	62,370
9. I f										1,981,143						1,981,143
10. I		(103,800)						(103,800)								
11. R			(300,000)					(300,000)			(1,249,826)					(1,249,826)
12. O			(1,070)					(1,070)			9,834					9,834
(III) P f																
1. A													77,172	(77,172)		
2. P f						(654,822)	(92,903)	(747,725)						(833,748)	(115,699)	(949,447)
I . B t 30 J 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876

11.6.8 Sae e fCae Sae de 'E feC a (a d ed)

It													
	F J t J 2016							2015					
										O			T
			C					S	O	C		S	U
I. B t 31 D 2015	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629		129,788	43,754	3,126,406	1,594,245	7,566,822
II. B t 1 J 2016	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629		129,788	43,754	3,126,406	1,594,245	7,566,822
III. M t													
(I) T													

N E :

1. RE A RA I N BA I

T f m B S f A S f B E M f F f PRC 15 F 2006, f f P C f I f m D C m Off S P N .15 G R F R C S R C mm .

T f m .

S H K C m O ff 2015, f m f H K C m O .

2. A EMEN REGA DING C M LIANCE I H CA BE

T C m ' f m f f m 1 J 2016 30 J 2016 m f CASBE, m f f C m 30 J 2016 f m f J J 2016.

3. ACC N RECEI ABLE

(1) A t a a a t a t a :

C t a	**30 J 2016**	31 D m 2015
C	**2,307,087**	2,866,510
R T	**2,962,592**	1,965,433
E , m f m	**3,089,624**	2,914,140
Off	**184,484**	286,859
A f	**960,005**	1,140,820
L	**971,179**	1,011,101
H	**777,440**	477,892
O	**685,288**	465,788

(2) [illegible]:

[illegible]

A [illegible]	**30 J 2016**	31 D 2015
W 1 ([illegible])	**10,655,570**	9,772,401
1 2 ([illegible])	**643,198**	784,534
2 3 ([illegible])	**402,857**	394,997
O 3 [illegible]	**236,074**	176,611
S[illegible]	**11,937,699**	11,128,543
L: P[illegible] f [illegible]	**(475,939)**	(461,494)
T[illegible]	**11,461,760**	10,667,049

A 30 J 2016 31 D 2015, G [illegible].

(3) **C [illegible]**

C [illegible] f [illegible]. T G[illegible]'[illegible], [illegible]. E [illegible].

T [illegible] f G [illegible] - [illegible] f [illegible]. M [illegible] f [illegible] G[illegible].

I [illegible] f [illegible], [illegible] f G [illegible]. T [illegible] f [illegible]. R [illegible] 30 90 [illegible]. N[illegible], G [illegible].

T [illegible] f G [illegible]'[illegible]. If [illegible]. If [illegible]. I [illegible], [illegible]. W G [illegible], [illegible]'[illegible].

M f G[illegible]' C [illegible]' [illegible] G[illegible] C [illegible]. I [illegible]. T G[illegible] [illegible] 30 J 2016.

I[illegible] Group [illegible], [illegible] Group [illegible]’[illegible].

T[illegible] Group [illegible].

The Group’[illegible]. D[illegible], [illegible] Group [illegible]. A[illegible], [illegible] Group [illegible], 11.29% (2015: 12.40%) [illegible] Group.

4. ACCOUNTS PAYABLE

A[illegible]:

RMB’000

Item	30 June 2016	31 December 2015
D[illegible]	**8,565,779**	7,574,540
D[illegible]	**340,413**	358,539
D[illegible]	**270,136**	335,406
D[illegible]	**247,351**	272,175
D[illegible]	**280,122**	209,973
T[illegible]	**31,477**	69,655
P[illegible]	**142,367**	36,664
O[illegible]	**65,592**	36,053
Total	**9,943,237**	8,893,005

T[illegible]:

RMB’000

Item	30 June 2016	31 December 2015
Within 1 year (inclusive)	**9,437,560**	8,513,311
1 to 2 years (inclusive)	**359,025**	286,922
2 to 3 years (inclusive)	**83,743**	42,221
Over 3 years	**62,909**	50,551
Total	**9,943,237**	8,893,005

As at 30 June 2016, [illegible] 1 [illegible] RMB505,677,000 (31 December 2015: RMB379,694,000) [illegible]. T[illegible] 1 [illegible]

7. INC[illegible]ME [illegible]A[illegible] E[illegible] EN[illegible]E[illegible]

[illegible]

It[illegible]	**J[illegible]-J[illegible] 2016**	J[illegible]-J[illegible] 2015
C[illegible]	**262,989**	428,103
M[illegible]	**112,327**	(3,035)
T[illegible]	**375,316**	425,068

R[illegible]:

[illegible]

It[illegible]	**J[illegible]-J[illegible] 2016**	J[illegible]-J[illegible] 2015
P[illegible]	**(165,844)**	2,077,478
I[illegible]	**338,676**	645,585
Eff[illegible]	**(46,248)**	(132,602)
E[illegible]	**32,243**	63,762
I[illegible]	**(74,525)**	(183,584)
T[illegible]	**(7,695)**	(10,950)
U[illegible]	**38,339**	39,193
T[illegible]	**95,650**	11,395
Eff[illegible]		(584)
T[illegible]	**(1,124)**	(7,147)
I[illegible]	**375,316**	425,068

8. EA[illegible]NING[illegible] E[illegible] HA[illegible]E

(1) B[illegible]

B[illegible] C[illegible] C[illegible]:

[illegible]

	J[illegible]-J[illegible] 2016	J[illegible]-J[illegible] 2015
C[illegible] f[illegible] C[illegible]	**(378,034)**	1,518,195
Eff[illegible] C[illegible]	**(51,900)**	
C[illegible] f[illegible] C[illegible] ([illegible])	**(429,934)**	1,518,195
W[illegible] f[illegible] C[illegible] ('000)	**2,978,120**	2,672,629
B[illegible] (RMB[illegible])	**(0.1444)**	0.5681
I[illegible]: [illegible]	**(0.1444)**	0.5681

(2) D

D f C C f C :

	J -J 2016	J -J 2015
C f f C	**(378,034)**	1,518,195
Eff f f C	**(51,900)**	
Eff f ’ -		(2,645)
C f f C ( )	**(429,934)**	1,515,550
W f f C ( )(’000) ( )	**2,978,120**	2,693,383
D (RMB)	**(0.1444)**	0.5627

Ca c a f e edaeae be f d a ae (d ed):

	J -J 2016	J -J 2015
W f f C (’000)	**2,978,120**	2,672,629
Eff f f C (’000)		20,754
W f f C ( ) (’000)	**2,978,120**	2,693,383

T B f C 60,000,000 (2.01% f 2,978,359,386 C) ff f C .

9. DI IDEND

T D f 30 J 2016 (f 2015: N).

10. EGMEN INF MA I N

I G ’ , , , f . T f f :

S f , , , - , f . S , , , f , f .

S ( ), ff , , f . T - .

S[illegible] f[illegible] f[illegible] 30 J[illegible] 2016 [illegible] f[illegible]:

[illegible]

It[illegible]	C[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	E[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	A[illegible] J[illegible] 2016	L[illegible] J[illegible] 2016	F[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	H[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	E[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	[illegible] J[illegible] 2016
E[illegible]	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
I[illegible]	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
C[illegible] f[illegible]	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

S f 30 J 2015 f :

[illegible]

I	C J J 2015	R J J 2015	E , f J J 2015	Off J J 2015	A f J J 2015	L J J 2015	F J J 2015	P J J 2015	H J J 2015	O J J 2015	E J J 2015	U J J 2015	T J J 2015
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
I	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
C f f	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530
I /( )	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
A	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
D	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
I	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
I	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
T f /( )	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
I	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
N f /( )	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
O - :													
O - /( )	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
L - f	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
O - -	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

11. RESTRICTED ASSETS OF THE GROUP AS AT 30 JUNE 2016

[illegible]

	31 December 2015	[illegible]	[illegible]	30 June 2016
A[illegible]				
C[illegible]	1,228,043	20,342	(517,193)	731,192
N[illegible]	588,835	88,523	(364,617)	312,741
L[illegible]	4,009,785	1,699,475	(267,408)	5,441,852
Total	5,826,663	1,808,340	(1,149,218)	6,485,785

12. CONTINGENCIES

(1) C[illegible]

CIMC R[illegible], [illegible] G[illegible], [illegible]. F[illegible], [illegible], [illegible] US$8,225,000 ([illegible] RMB54,542,000) [illegible].

Y[illegible] CIMC T[illegible] H[illegible] S[illegible] V[illegible] C[illegible]., L[illegible]. (Y[illegible] TH) ([illegible] G[illegible]) [illegible], [illegible], [illegible] Y[illegible] TH [illegible], [illegible] RMB26,530,000.

(2)

(3)

A 30 J 2016, G f f RMB1,571,477,000 (31 D 2015: RMB1,022,074,000).

A 30 J 2016, S CIMC-T A S C., L., f G, f RMB639,247,000, f f f , , , RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000 RMB8,286,000 . (31 D 2015: RMB625,391,000).

A 30 J 2016, CIMC R ff , f G, f US$131,000,000 (RMB868,687,000), f f , f US$74,120,000 (RMB491,505,000), US$24,880,000 (RMB164,984,000), US$32,000,000 (RMB212,198,000), (31 D 2015: RMB986,776,000).

A 30 J 2016, CIMC E H L , f G, f RMB238,747,000 US$24,635,000 (RMB163,360,000), f f f & , RMB215,146,000 US$16,041,000 (RMB106,370,000), RMB15,567,000 US$3,348,000 (RMB22,204,000) RMB8,034,000 US$5,246,000 (RMB34,786,000), (31 D 2015: RMB777,036,000).

(4)

CIMC R ff , f C , f 2015. T f f , CIMC R ff US$2,000,000. A f 30 J 2016, f f . T , f US$2,000,000 (RMB13,262,000).

13. C MMI MEN

(1) Ca a c e

	30 J **2016**	31 D 2015
F		
	4,097	10,657
E		
	78,734	556,006
V f f	**254,150**	383,489
E B	**3,216**	10,029
T	**340,197**	960,181

	30 J **2016**	31 D 2015
B ,	**3,216**	10,029

(2) O e a ea e c e

T f 30 J G , f :

	30 J **2016**	31 D 2015
W 1 ( )	**53,578**	45,565
O 1 2 ( )	**26,758**	32,499
O 2 3 ( )	**25,568**	20,454
O 3	**55,984**	70,025
T	**161,888**	168,543

O f J J 2016 RMB44,177,000 (J J 2015: RMB65,711,000).

14. LEMEN A INF MA I N

N A E

I G C f I f D D C Off S P N . 9 C D f R N A E P S (2010) CSRC , f f C :

	(%)		B		D	
	J **2016**	J 2015	J **2016**	J 2015	J **2016**	J 2015
N f f C	**(1.64%)**	6.59%	**(0.1444)**	0.5681	**(0.1444)**	0.5627
N f f C f - f	**(2.11%)**	4.92%	**(0.1861)**	0.4245	**(0.1861)**	0.4202

15. E EN AF E HE BALANCE HEE DA E

(1) O 31 M 2016, C R R I f M T N (P M T N) S & S - C P PRC f 2015 , , C f RMB RMB6.0 . O 11 A 2016, C f f M T N f 2016 f RMB3.5 , f 3.07% f . O 22 A 2016, C 2016 T II M T N f RMB2.5 , f 3.15% f . F f , f (N N .: CIMC 2016-033 CIMC 2016-045) C S J , S T , S S N , C f (. f .) C ' (.) f H K S E (. .) C 1 J 2016, 13 A 2016 23 A 2016, .

(2) O 18 A 2016, C f G L P I M (C) C ., L . U A , f f f . F f , f (N N .: CIMC 2016-047) C S J , S S N , S T , C f (. f .) C ' (.) 19 A 2016, f H K S E (. .), .

B O f B

C I M C (G) C ., L .

ANG H

H K , 30 A 2016

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