

中國國際海運集裝箱(集團)股份有限公司 (H K S c
E c a e)



中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINER (GROUP) CO., LTD.

(Incorporated in the People's Republic of China)

(H.K. Stock Code: 2039)

(A.S. Stock Code: 000039)

2016 ANNUAL REPORT PERIOD ENDED 31 DECEMBER 2016
(MAY BE FILED IN THE U.S.)

1. INFORMATION

1.1 INTRODUCTION

1.6 T B f 30 J. 2016 (..... f 2015: N) M

1.7 I A , A () f () f
RMB1.00 f C , S z S E
RMB, H () f ()
f RMB1.00 f C , H , K , S
E H , K

1.8

2.2 Contact Information

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Company Address: CIMC R&D Center, 2 Guanghua Avenue, Songshan, Nanhai District, Shantou City, Guangdong, PRC
(Postal Code: 518067)

Company Address: 3101-2 Industrial Park, 199 Deyuan Road, Chongqing, Hong Kong

3 MMA FINANCIAL DATA AND FINANCIAL INDICATORS

3.1 Key Data

Details regarding the company's financial performance and indicators are provided in the following table.

	(June 2016)	(June 2015)	Change (%)
Operating Profit	23,542,843	32,637,289	(27.87%)
Operating Loss	(318,988)	2,026,744	(115.74%)
Profit	(165,844)	2,077,478	(107.98%)
Income	375,316	425,068	(11.70%)
Net Profit	(541,160)	1,652,410	(132.75%)
Assets:			
Net Profit	(378,034)	1,518,195	(124.90%)
Margin	(163,126)	134,215	(221.54%)
Net Profit	(502,200)	1,134,506	(144.27%)

B ₂ (Rp. tr.)	A ₂ (Rp. tr.)		C ₂ (%)
	(30 Jun 2016)	(31 Desember 2015)	
T	44,976,531	43,530,325	3.32%
T	69,823,386	63,232,846	10.42%
T	114,799,917	106,763,171	7.53%
T	48,061,890	45,921,237	4.66%
T	32,384,339	25,347,058	27.76%
T	80,446,229	71,268,295	12.88%
S	34,353,688	35,494,876	(3.22%)
A:			
N	27,625,493	28,541,319	(3.21%)
M	6,728,195	6,953,557	(3.24%)
S	2,978,359,386	2,977,819,686	0.02%

C ₂ (Rp. tr.)	T ₂ (Rp. tr.)		C ₂ (%)
	(Juni 2016)	(Juni 2015)	
N	933,732	(625,453)	249.29%
N	(5,376,277)	(4,915,427)	(9.38%)
N	5,570,910	6,180,113	(9.86%)

B ₂ (Rp. tr.)	A ₂ (Rp. tr.)		C ₂ (%)
	(30 Jun 2016)	(31 Desember 2015)	
B	4,310,559	3,259,123	32.26%

3.2 关键财务指标

主要财务指标	本期		较上期变动率
	2016年1-6月	2015年1-6月	
归属于上市公司股东的净利润	0.1444	0.5681	(125.42%)
归属于上市公司股东的扣除非经常性损益的净利润	0.1444	0.5627	(125.66%)
经营活动产生的现金流量净额	1.64%	6.59%	(8.23%)
归属于上市公司股东的净资产	2.11%	4.92%	(7.03%)
归属于上市公司股东的每股净资产	0.31	0.23	234.78%
归属于上市公司股东的总资产	8.61	8.90	(3.26%)
归属于上市公司股东的净资产	70%	67%	3%

3.3 **Net Income**

A
(2016)
()

G	(3,332)
G	135,375
G	
	12,264
N	23,712
O	21,101
Eff	(30,604)
Eff	(34,350)
T	124,166

Aff () ff ()

4 **INFORMATIONAL**

4.1 **Net**

T C R P 82,489,
12 H, 82,477 A B
C D,
C 30 J 2016 R G L
S H K S E (H K L)

A 30 J 2016, C 2,978,359,386,
1,261,782,777 A 1,716,576,609 H

4.2 截至2019年12月31日，本公司前十大普通股股东持股情况如下（持股比例按表决权比例计算）

普通股股东名称	普通股股份种类	持股比例	持股数量	表决权数量	表决权比例
HKSCC N.L.	普通股	52.83%	1,573,365,259	143,041,050	1,573,365,259
COSCO SHIPPING INTERNATIONAL LIMITED	普通股	16.70%	497,271,481		497,271,481
CSF (C) LIMITED	普通股	2.96%	88,103,367	7,688,648	88,103,367
BORR L.	普通股	2.62%	77,948,412		77,948,412
CHINA MERCHANTS BANK LIMITED	普通股	1.28%	37,993,800		37,993,800
ICBC BANK OF CHINA LIMITED (SINGAPORE BRANCH)	普通股	0.32%	9,566,600		9,566,600
ICBC BANK OF CHINA LIMITED (HONG KONG BRANCH)	普通股	0.32%	9,566,600		9,566,600
BANK OF CHINA LIMITED (HONG KONG BRANCH)	普通股	0.32%	9,566,600		9,566,600
DEUTSCHE BANK AG	普通股	0.32%	9,566,600		9,566,600
JPMORGAN CHASE & CO.	普通股	0.32%	9,566,600		9,566,600
E					
S					

4.3 D... (t... F -) H... K...

S... D... 30 J... 2016, D... S... f... C... D... 2... 3 f P... XV f... SFO f... :

N ₂
C... M... G... L... (CMG...)	HS	728,809,817 (L)	I... f C... C... S... S...	42.46	24.47		
C... COSCO S... C... L... (C... C... C...)	AS	432,171,843 (L)	I... f C... C... S... S...	34.25	14.51		
	HS	245,842,181 (L)	I... f C... C... S... S...	14.32	8.25		
H... G... M... L... ³	HS	358,251,896 (L)	I... f C... C... S... S...	20.87	12.03		
B... R... L... ³	HS	215,203,846 (L)	B... f...	12.54	7.23		
	HS	143,048,050 (L)	P... f...	8.33	4.80		
P... H... L...	HS	143,048,050 (L)	B... f...	8.33	4.80		
T... A... M... L...	HS	97,132,767 (L)	I... f...	5.66	3.26		

(L) L... P...

- 1 CMG... (f... C... M... H... (I...) C... L...) C... M... (CIMC) I... L...), ... HS... f... C... , ... 728,809,817 HS... (...) ... f...
- 2 C... COSCO S... (... C... S... (G...) C... , C... S... C... L... C... L... L... H... I... L... COSCO C... I... L...), ... AS... HS... f... C... , ... 432,171,843 AS... (...) ... 245,842,181 HS... (...) ... f...
- 3 H... G... M... L... , ... (... B... R... L...), ... HS... f... C... , ... 215,203,846 HS... (...) ... f... S... ... 143,048,050 HS... f...

S... D... 30 J... 2016, (... D... S... f... f... C...) ... C... S... 336 f... SFO f... H... K...

4.4

T S f C R P

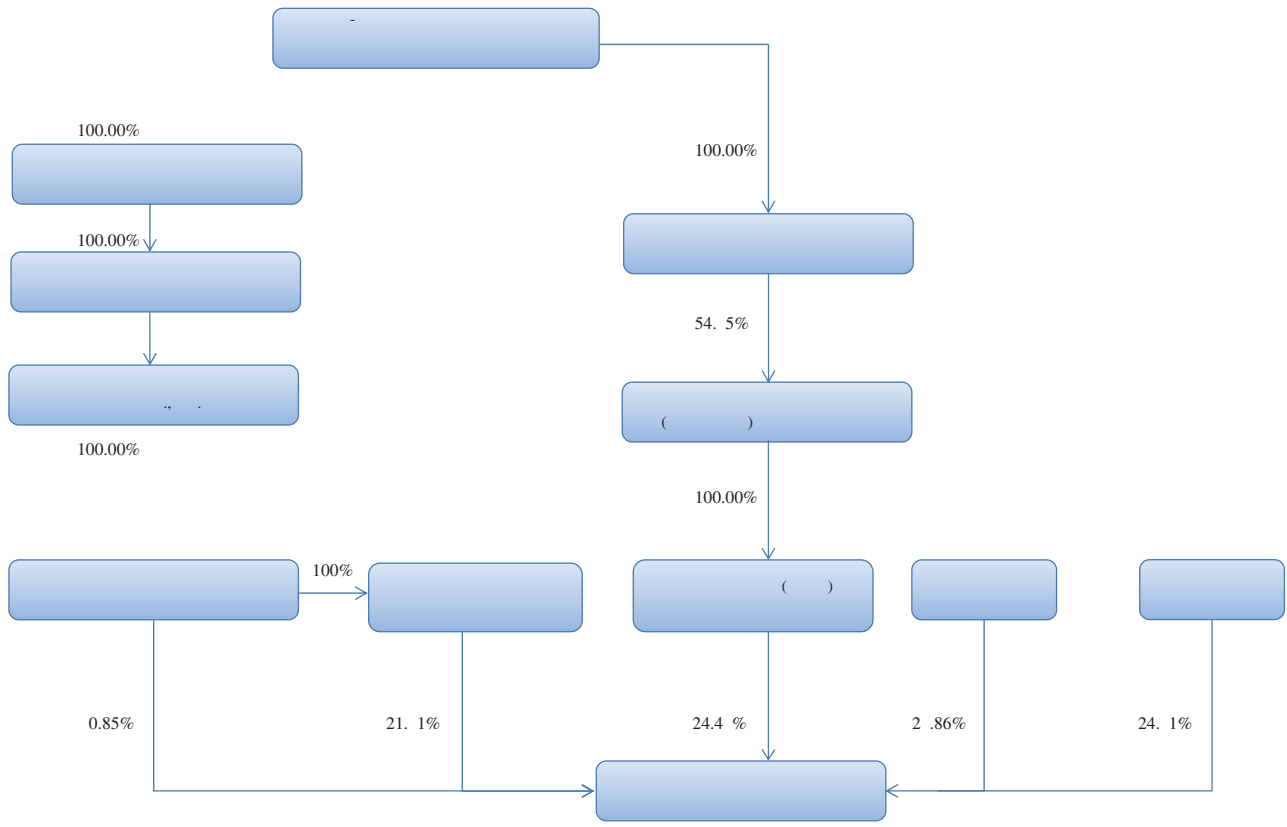
T S f C CM G C COSCO S

CM G 14 O 1986 PRC. I RMB10,050
 L J CM G?
 A f R P , CM G
 C M P H C L (f C M H
 (I) C L) C M (CIMC) I L 24.47%
 f C

C COSCO S 5 F 2016 PRC. I
 RMB11 X L C COSCO S
 A f R P , C
 COSCO S C
 (C S (G) C S C L C , L , L H
 I L COSCO C I L) 22.76%
 f C

E f CM G C COSCO S
 10% f C (HKSCC N L)

C



5. 其他非货币资产

5.1 可供出售金融资产

截至2016年12月31日，可供出售金融资产账面价值为人民币1,000,000.00元，其中可供出售权益工具投资账面价值为人民币1,000,000.00元。可供出售权益工具投资包括：B公司（人民币1,000,000.00元）、C公司（人民币1,000,000.00元）、RMB1,000,000.00元。

截至2016年12月31日，可供出售金融资产账面价值为人民币1,000,000.00元，其中可供出售权益工具投资账面价值为人民币1,000,000.00元。可供出售权益工具投资包括：RMB1,000,000.00元、M公司（人民币1,000,000.00元）、S Off & E公司（人民币1,000,000.00元）、CIMC E.H.L. (CIMC E.)（人民币1,000,000.00元）、RMB23,542.843元（2015: RMB32,637.289元），增加27.87%，RMB378.034元（2015: RMB1,518.195元）。

5.2 其他非流动资产

截至2016年12月31日，其他非流动资产账面价值为人民币1,000,000.00元，其中可供出售金融资产账面价值为人民币1,000,000.00元。可供出售金融资产包括：J公司（人民币1,000,000.00元）、S公司（人民币1,000,000.00元）、D公司（人民币1,000,000.00元）、I公司（人民币1,000,000.00元）、G公司（人民币1,000,000.00元）、N公司（人民币1,000,000.00元）、C公司（人民币1,000,000.00元）、G公司（人民币1,000,000.00元）、C公司（人民币1,000,000.00元）。

截至2016年12月31日，其他非流动资产账面价值为人民币1,000,000.00元，其中可供出售金融资产账面价值为人民币1,000,000.00元。可供出售金融资产包括：10% G公司（人民币1,000,000.00元）、S公司（人民币1,000,000.00元）、D公司（人民币1,000,000.00元）、I公司（人民币1,000,000.00元）、G公司（人民币1,000,000.00元）、N公司（人民币1,000,000.00元）、C公司（人民币1,000,000.00元）、G公司（人民币1,000,000.00元）、C公司（人民币1,000,000.00元）。

Case Made By

截至2016年12月31日，其他非流动资产账面价值为人民币1,000,000.00元，其中可供出售金融资产账面价值为人民币1,000,000.00元。可供出售金融资产包括：M公司（人民币1,000,000.00元）、T公司（人民币1,000,000.00元）、S公司（人民币1,000,000.00元）、M公司（人民币1,000,000.00元）、53-f N A公司（人民币1,000,000.00元）、E公司（人民币1,000,000.00元）、M公司（人民币1,000,000.00元）、B公司（人民币1,000,000.00元）。

In 2016, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion. The total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion. The total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion. The Company's total assets, total liabilities, and total equity all increased compared with 2015. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

During the reporting period, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion (2015: RMB1,018.1 billion), up 10.5%; total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion (2015: RMB635.0 billion), up 11.8%; total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion (2015: RMB382.0 billion), up 8.7%. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

In 2016, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion. The total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion. The total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion. The Company's total assets, total liabilities, and total equity all increased compared with 2015. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

Radical Changes

In 2016, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion. The total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion. The total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion. The Company's total assets, total liabilities, and total equity all increased compared with 2015. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

From 2014 to 2016, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion. The total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion. The total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion. The Company's total assets, total liabilities, and total equity all increased compared with 2015. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

During the reporting period, the Company's total assets increased by 10.5% compared with 2015, reaching RMB1,125.5 billion (2015: RMB1,018.1 billion), up 10.5%; total liabilities increased by 11.8% compared with 2015, reaching RMB710.0 billion (2015: RMB635.0 billion), up 11.8%; total equity increased by 8.7% compared with 2015, reaching RMB415.5 billion (2015: RMB382.0 billion), up 8.7%. The Company's total assets, total liabilities, and total equity all increased compared with 2015.

2015: RMB361.893 million (2015: RMB318.726 million), an increase of 13.54%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%.

During the reporting period, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

In the PRC, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. The Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

Operating Income, Cost of Sales and Profit

Total operating income of CIMC Energy was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total cost of sales was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. The gross profit was RMB424.083 million (2015: RMB647.708 million), a decrease of 35.14%.

In 2016, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%. The Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

During the reporting period, the Company's operating income was RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. Total assets of the Company were RMB1,445.660 million (2015: RMB1,669.285 million), an increase of 13.40%. The net profit attributable to the Company's shareholders was RMB1,021.577 million (2015: RMB1,021.577 million), an increase of 9.14%.

(2015: RMB1,515.438 million), increased by 17.62%; (2015: RMB1,043.477 million), increased by 6.66%.

In 2016, the company's energy consumption included CIME (1) E, LNG, and LPG. (2) C, 40-f LNG, and 20-f. (3) L, E, and.

Director Rui Peng, CIME 100% of Beijing. (B). T Beijing, U.K., U.S. T Beijing CIME.

Officer Election Results

Tong Guan, CIME R Off (S) L (CIME). On Jiang, Director Peng, S Director Peng.

C, ff, ff 2016. G, ff, ff 2015, ff 257 ff 60%. F, J, J, 2016, ff 36 ff, ff 2015.

Director Rui Peng, ff, G, RMB3,703.689 million (2015: RMB5,043.275 million), increased by 26.56%. B, G, RMB3.988 million (2015: RMB18.658 million),

I... CIMC R... CNOOC E... & S... (中海油能源發展股份有限公司) HYSY 162 P... R... P... M... 5-... R... P... CIMC R... 14... US\$4...

O 8 J... 2016, ... N... D... R... C... M... F... M... I... I... T... C... A... M... I... I... F... B... A... SDIC I... M... C., L. (國投創新投資管理有限公司) C... A... M... I... I... F... Y... CIMC R... Off... L... (CIMC... E...) I... A..., CIMC'... CIMC Off... E... R&D, CIMC Off... E...

L... Se... B... e

T... G... CIMC L... R&D, ... CIMC L... B... R... (以貨為王)...

I... f... f 2016, ... T... T... T...

Aff... G... T... R... P... G... RMB3,218.617... (2015: RMB4,267.810...), 24.58%, RMB68.434... (2015: RMB57.474...), 19.07%. T... S... -W... (B...) I... C., L... S... -W... (H... K...) I... L... C., L... 2015.

I 2016, (1) E (2) C CIMC K L D C, L (中集凱通物流發展有限公司) Y R B; S A B R. (3) I W (4) P T S W W CMIC

I M CIMC M T C (中集多式聯運公司). M I T G 0 T P 1,000 .9(C) 00.020.225 T 0-1.273 TD (73 - X) 18(G

In February 2016, the Company entered into a share purchase agreement with H... 2015, ... 338,000, (2015: 296,000), ... 14%. In ... 50%; ... 23 ... ; ...

Director R... P..., C&C T... 3,003, ... 50% ... 380 ... 216% ... C&C T... 57% ... 30%. Director R... P..., C&C T... RMB860.359 (2015: RMB396.090), ... 117.21%, RMB96.523 (2015: RMB138.793), ... 30.46%

In February 2016, C&C T... B... A... S... C... T... R... C... W... C&C T... ☒

A fac e e e b e

T... G... P... G... L... (☒), S... CIMC-T... A... S... C..., L..., A... G... (☒) T... G... C... F... S... E... G... L... (CF, ☒) T... GSE (G... S... E...) (☒)

In 2016, (GSE) T... f... f... C... A... f... 2015: RMB47.245

Director R... P..., G... f... RMB1,128.444 (2015: RMB883.084), ... 27.78%. In ... RMB10.705 (2015: RMB47.245),

Input t₂ p₂ t₂ , PRC . I
f
PRC
E
U.S. F R
U.S.

Input t₂ p₂ t₂ , ff
C
A
T

Input t₂ p₂ t₂ ,
I
G

I report that the U.S. Federal Reserve has announced that it will increase the US dollar interest rate. This decision is expected to lead to a strengthening of the dollar and a depreciation of the RMB. The Fed's move is seen as a response to the ongoing trade tensions between the US and China.

5.3.2 Market Factors

In early 2016, the Government of China implemented a series of measures to stabilize the RMB exchange rate.

- **Exchange rate:** The Government of China has implemented a series of measures to stabilize the RMB exchange rate. This includes the establishment of a "reference rate" for the RMB against the US dollar. The reference rate is determined by the Government of China and is used as a benchmark for the RMB exchange rate. This measure is expected to help to reduce the volatility of the RMB exchange rate and to attract foreign investment.

- **Trade tensions:** The ongoing trade tensions between the US and China have led to a depreciation of the RMB. This is because the US has imposed tariffs on Chinese goods, which has led to a decrease in demand for Chinese goods. This has led to a decrease in the value of the RMB. The Government of China has implemented a series of measures to stabilize the RMB exchange rate, including the establishment of a "reference rate" for the RMB against the US dollar.

- **Financial markets:** The RMB has depreciated against the US dollar. This is because the US has imposed tariffs on Chinese goods, which has led to a decrease in demand for Chinese goods. This has led to a decrease in the value of the RMB. The Government of China has implemented a series of measures to stabilize the RMB exchange rate, including the establishment of a "reference rate" for the RMB against the US dollar.

- **Monetary policy:** The Government of China has implemented a series of measures to stabilize the RMB exchange rate. This includes the establishment of a "reference rate" for the RMB against the US dollar. The reference rate is determined by the Government of China and is used as a benchmark for the RMB exchange rate. This measure is expected to help to reduce the volatility of the RMB exchange rate and to attract foreign investment.

E... C... T... I... C... L... P... C... A... P... VOC (...). T... G... VOC

5.3.3 O e a O e a Ta e f B e D e e a d I a e f e G e S e c d H a f f 2016

A... G... f... C... f... G... f... G...

I... G... f... ff... ; ... ; ...

I... G... T... I... G... I... I... G... I... G...

I... T... LNG, LEG, LPG; ... LNG ... EPC C... A...

I... G... 30% f... M... G... ff... (...)

I report that the ... f f ... G ... f ...
... f f ... G ... f ...
... f I ... + ... f ... + ... +
... + ... + ... f ... + ...

I report that the ... f f ... G ...
... f f ... f ...
... VS ...
... f ...
f ...

I report that the ... f f ... G ...
BOT (B ... O ... T ... f ...) ... PPP (P ... P ... P ...). T ... G ...
... f P ...; ... f CFSE,
... CFSE ... f ... G ...; ... P ... f ...

I report that the ... f f ... G ...
... P ... G ... P ... f S ...
L ... D ... f ... f Q ... P ...
S ... P ... B ... P ... S ... B ... P ...

I report that the ... f f ... CIMC F ... C ...
... f ... f ... G ...
... CIMC F ... L ... C ...
... f ... f ...
... f ... f ...

6 MANAGEMENT DISCLOSURE AND ANALYSIS (附 2016 年年度报告全文)

T f ... 2016 ... f ...
G ... CASBE. T f ...
2016 ... f ... A ...

Capital Expenditure

D ... R ... P ... G ... f RMB23,542.843 ... (...
2015: RMB32,637.289 ...)
... f RMB378.034 ... (... 2015: ... f RMB1,518.195
...). F ... 5.2 R ... f P ... B ... R ... P ...
f 5 R ... B ... 6 f 11 2016 I ... F ... R ... A ...

C f P c a B e e d e R e P e d

	(2020)	(2019)		(2020)	(2019)	(2020)	(2019)
B							
C	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)	
R	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%	
E	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%	
Off	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%	
A	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%	
L	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%	
F	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)	
R	315,698	156,605	50.39%	32.25%	11.69%	9.13%	
H	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)	
O	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)	
E	(3,345,724)	(2,919,444)					
T	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>	
B							
C	8,454,654			(32.45%)			
A	1,838,387			(69.89%)			
A	3,503,214			(49.16%)			
E	8,283,362			28.52%			
O	1,463,226			115.28%			
T	<u>23,542,843</u>			<u>(27.87%)</u>			

Se e I f a

Deer R P , G 18.76% (2015: 15.68%), f 3.08%. A 7 f 11 2016 I F R A .

G f a a d f ab

Deer R P , G 18.76% (2015: 15.68%), f 3.08%. A 7 f 11 2016 I F R A .

N - e a I c e

Deer R P , G RMB167.289 (2015: RMB82.542), f 102.67%, R P .

Ta e e e

Deer R P , G RMB375.316 (2015: RMB425.068), f 11.70%, G R P . F 7 f 11 2016 I F R A .

Tec de e e c

Deer R P , G RMB230.097 (2015: RMB235.006), f 2.09%, f .

M e e

Deer R P , G f RMB163.126 (2015: f RMB134.215), R P .

Ca f da a

Deer R P , G f RMB933.732 (2015: RMB(625.453)), f f RMB(5,376.277) (2015: RMB(4,915.427)) f f RMB5,570.910 (2015: RMB6,180.113). A f R P , G RMB4,310.559 .

Year-over-year increase of 30% in fact data

	Assets (30 Jun 2016) (RMB million)	Assets (31 Dec 2015) (RMB million)	Change	Comments
Net assets	870,776	1,369,632	(36.42%)	Management fee
Guarantee	2,382,436	1,762,141	35.20%	Management fee
Other	125,064	465,703	(73.15%)	Management fee, CIMCE
Debt	698,471	56,034	1,146.51%	Management fee
Net assets	801,887	4,765,523	(83.17%)	Management fee
Assets	1,267,501	135,530	835.22%	Management fee, CIMCE, SOE

Lead data face

The Group's net assets as at 30 Jun 2016, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36%.

The Group's net assets as at 30 Jun 2016, RMB5,041.751 million (31 Dec 2015: RMB4,487.166 million), increased by 12.36%.

B a a d e b

At 30 June 2016, the Group's **total assets** were **RMB51,906.456 million** (at 31 December 2015: **RMB46,241.746 million**).

	At 30 June 2016 (RMB million)	At 31 December 2015 (RMB million)
Shareholders' equity	18,155,292	17,909,024
Non-current assets	656,364	649,003
Current assets		

F e e c a e a d e e a e d e

T... f... G... U.S. ... f...
RMB. A... f RMB ... ff ...
... f RMB, G... f...
... RMB ...
ff G... f... T... f G...

A... 30 J... 2016, f... f... G... f...
f... U.S. ... RMB, J... Y... E... f...
... US\$463 ... RMB955 ... JPY2,148 ... EUR11.65 ...
... P... f... G... / U.S. ... J... Y...
E... f RMB ...
... T f... f... G...
... T ...
... 1 J... 2016 ... 24 A ... 2017.

A... 30 J... 2016, G... f... U.S. ...
U.S. ... B... R... T... f...
US\$198 ... R\$10.80 ... D...
G... T... f... 1 J...
2016 ... 24 M ... 2017.

A... 30 J... 2016, G... f... U.S.
... T... f... US\$8,804,000. T...
f... 1 J... 2019, 1 J... 2019, 1 A... 2019 ... 1 S...
2019, ... A... 30 J... 2016, f... G... f... f...
RMB14,581,000 f... f...
f... T... f...

I e e a e

T G... T... f... G...

A... 30 J... 2016, G... 15 ... U.S.
... T... f... US\$126 ...
... T... f... 28 A ... 2017 ... 1 M ... 2020. A...
30 J... 2016, f... f RMB14,310,000 ...
f... f... T...

C ed

T G... f... E...

P ed e f a e

A ... 30 J... 2016, ... f... G... RMB6,485.785 ... (31
D ... 2015: RMB5,826.663 ...), ... f 11.31% ...

O 8 A 2016, C 386,263,593 A (386,263,593) RMB13.86 10 (10) G RMB6,000 . T N I f A S 2015 , f 2016 A , f 2016 H C 31 M 2016, C S R C . V f f G f f

U e f P c e e d

O 31 D 2015, C f 286,096,100 H S COSCO C I L , B R L P H L HK\$13.48 H S , HK\$3,857 (RMB3,228) G A f 30 J 2016, f HK\$3,856 (RMB3,227) C T f HK\$575,428 (RMB481,586) C

E e e , a a d d e e e

A 30 J 2016, G 52,332 (2015: 61,723). T ff R P , D RMB2,129.005 (2015: RMB2,515.447), f 15.36%.

T G , T f D G f O f C T G D f G

D d e d D b

T B f 2016 (30 J 2015: N).

E e a f e e b a a c e e e d a e

F f R P f 15 f 11 2016 I F R A

D c e de eH K L R e

I 46 f A 16 f H , K , L , R , C
f
C f f 2015 A R f C

7 RE ACHA E, ALEAND EDEM I N F, HA E

T C f
R P

8 C M LIANCE I H HE M DEL C DE F EC AI IE, AN AC I N, B
DI EC FLI EDI, E (HE M DEL C DE-)

T C M C A 10
f H , K , L , R f f C
D S Af D S f
M C A 10 f
H , K , L , R R P

9 C M LIANCE I HC A EG E ANANCE C DE

T B f G
G f S
f T C
C G C A 14 f H , K , L , R
R P f f A.2.7. D f
2015 A R f C
D

9.1 B.

D R P f B f C A
2015 f C 31 M 2016,
M. WANG H , M. WANG Y , M. WANG M. LIU C
D f B f C ; M. MAI B
D f B ; M. PAN C , M. PAN
M. WONG K H , A D f
f B A f f f B 2016
..... , M. WANG H C , M. WANG Y
V C

D R P f B f B
f f f
43 ; f B f
B f C , f
..... Of B M
8

S f ... C ... D ... B ... B ... D ...

A ... 2015 ... 31 M 2016, C ... R ... P ... B ... C ... I ... M ... C ... (G ...) C., L ... C ... C ... ff ... f ... B ... T ... C ... f A ... C ...

9.2 B₂ & C₁

D ... R ... P ... , B ... C ... D ... R ... P ... , 9 ... B ... C ... 13 ... f ... B ... C ...

9.3 ... & C₁

D ... R ... P ... , f ... S ... C ... f ... C ... O 31 M 2016, 2015 ... f ... C ... , M_r LAM Y ... L ... M_r HANG M ... f ... f ... S ... C ... O ... , ff ... f ... C ... , M_r XIONG B ... f ... ff ... f ... S ... C ... O 31 M 2016, f ... f ... S ... C ... 2016, M_r HANG M ... f ... S ... C ...

D ... R ... P ... , f ... S ... C ... 18 ... O ... f ... f ... S ... C ... T ... S ... f ... B ... S ... X ... B ... S ...

9.4 2016年12月31日截止的集团财务报表

On 31 March 2016, the Company's financial statements for the year ended 31 December 2015 were audited by PricewaterhouseCoopers ("PwC"), the statutory auditor of the Company, who is a member firm of the PwC network, which is a global organization of member firms independent of the Company. The audit was conducted in accordance with the standards of the Hong Kong Institute of Certified Accountants ("HKICPA"). The audit report is dated 1 July 2016, and is available at [http://www.hkicpa.org.hk](#) and [http://www.pwc.com](#).

The directors are: Mr. WANG HONG, Mr. MAI BING, Mr. PAN CHANG, Mr. WONG KHEUNG, Mr. NG SANG, Mr. HANG LING, Mr. WUSIANG, and Mr. LI KAI.

9.5 2015年12月31日截止的集团财务报表 2015 A 2015年12月31日截止的集团财务报表

On 31 December 2015, the Company's financial statements for the year ended 31 December 2015 were audited by PricewaterhouseCoopers ("PwC"), the statutory auditor of the Company, who is a member firm of the PwC network, which is a global organization of member firms independent of the Company. The audit was conducted in accordance with the standards of the Hong Kong Institute of Certified Accountants ("HKICPA"). The audit report is dated 1 July 2016, and is available at [http://www.hkicpa.org.hk](#) and [http://www.pwc.com](#).

11 2016 IN ERM FINANCIAL RE

11.1 A

U A

11.2 E, C, A, E, C, M

A N

11.3 C, A, C, I, M, A, E

A N

11.4 E, C, C, C, F

- (1) S
- (2) T

11.5 B, C, N, A

A N

11.6 F... CA, BE

11.6.1 C da ed Ba a ce S ee (a d ed)

It	30 J... 2016	31 D... 2015
A t		
C... t:		
C	5,041,751	4,487,166
F	144,998	133,294
N	870,776	1,369,632
A	11,461,760	10,667,049
A	2,355,154	3,290,194
I	8,708	10,842
D	8,968	12,345
O	3,918,654	3,253,650
I	17,229,834	16,416,646
C	3,262,995	3,228,668
O	672,933	660,839
t t	44,976,531	43,530,325
N... t:		
F	14,581	19,755
A	464,687	420,858
L	14,525,793	12,734,564
L	2,001,007	2,036,367
I	507,971	438,814
F	21,574,273	21,848,053
C	21,682,665	17,040,388
D	153,854	99,506
I	4,900,208	4,983,558
D	41,076	22,966
G	2,382,436	1,762,141
L	314,602	165,711
D	1,135,169	1,194,462
O	125,064	465,703
t t	69,823,386	63,232,846
t t	114,799,917	106,763,171

11.6.1 C da ed Ba a ce S ee (a d ed) (C ed)

Item	30 June 2016	31 December 2015
Liabilities		
Current liabilities:		
Short-term borrowings	18,155,292	17,909,024
Financial liabilities at fair value	120,442	250,769
Trade payables	1,857,003	1,749,077
Accounts payable	9,943,237	8,893,005
Accounts receivable	3,310,861	2,763,511
Employee benefits	1,784,053	2,234,271
Tax payable	594,169	923,137
Income tax payable	115,691	216,374
Dividends payable	698,471	56,034
Other payables	5,624,500	5,285,014
Provisions	1,002,498	875,498
Contract liabilities	801,887	4,765,523
Other liabilities	4,053,786	
Total current liabilities	48,061,890	45,921,237
Non-current liabilities:		
Financial liabilities at fair value	54,400	55,471
Long-term borrowings	29,041,014	23,684,838
Long-term payables	621,201	550,136
Provisions	4,961	5,834
Deferred tax	578,559	511,662
Deferred tax	521,322	467,482
Other liabilities	1,562,882	71,635
Total non-current liabilities	32,384,339	25,347,058
Total liabilities	80,446,229	71,268,295
Equity:		
Share capital	2,978,359	2,977,820
Other reserves	1,981,143	2,033,043
Contract liabilities	3,127,388	3,181,863
Other reserves	(243,364)	(518,130)
Share premium	3,203,578	3,203,578
Unrealized foreign exchange	16,578,389	17,663,145
Total equity	27,625,493	28,541,319
Minority interests	6,728,195	6,953,557
Total equity and liabilities	34,353,688	35,494,876
Total assets	114,799,917	106,763,171

11.6.2 Balance Sheet as at (ended)

Item	30 June 2016	31 December 2015
Assets		
Current assets:		
Cash and bank balances	1,274,775	1,597,446
Debtors	4,780,271	4,604,445
Other receivables	12,867,911	12,363,102
Other current assets	12,511	16,264
	<u>18,935,468</u>	<u>18,581,257</u>
Non-current assets:		
Accumulated depreciation	388,905	388,905
Long-term investments	8,522,688	8,509,530
Finance assets	104,967	106,808
Cash and bank balances	3,928	4,031
Intangible assets	14,595	14,724
Long-term investments	12,353	14,782
Deferred tax assets	188,480	216,448
	<u>9,235,916</u>	<u>9,255,228</u>
	<u><u>28,171,384</u></u>	<u><u>27,836,485</u></u>

11.6.2 Balance Sheet as at (ended) (C ed)

Item	30 June 2016	31 December 2015
Liabilities		
Current liabilities:		
Shareholders' funds	4,220,000	
Accounts payable	5,678	15,837
Employee benefits	741,651	851,536
Taxes payable	4,195	12,820
Income tax payable	19,742	129,200
Dividends payable	658,306	
Other payables	7,756,556	7,583,245
Current financial liabilities	600,000	4,059,881
Total current liabilities	14,006,128	12,652,519
Non-current liabilities:		
Financial liabilities	12,270	14,256
Leases payable	1,821,000	2,215,000
Deferred tax	18,300	13,800
Total non-current liabilities	1,851,570	2,243,056
Total liabilities	15,857,698	14,895,575
Assets		
Shareholders' funds:		
Shareholders' funds	2,978,359	2,977,820
Other shareholders' funds	1,981,143	2,033,043
Current assets	3,285,069	3,279,575
Other assets	43,754	43,754
Shareholders' funds	3,203,578	3,203,578
Unallocated funds	821,783	1,403,140
Total shareholders' funds	12,313,686	12,940,910
Total assets	28,171,384	27,836,485

11.6.3 C da ed I c e S a e e (a d ed)

Item	2016	2015
I.	23,542,843	32,637,289
L : C	19,126,496	27,519,280
T	194,236	148,211
S	1,036,129	1,265,718
M	1,982,301	2,219,357
F	304,944	217,131
A	1,267,501	135,530
A : P f / () f	137,104	149,699
A : I / ()	(87,328)	744,983
I : S	13,800	159,794
II.	(318,988)	2,026,744
A : N	167,289	82,542
I : G f	6,153	5,514
L : N	14,145	31,808
I : L f	9,485	23,891
III.	(165,844)	2,077,478
L : I	375,316	425,068
I . N t , p c t	(541,160)	1,652,410
N	(378,034)	1,518,195
M	(163,126)	134,215
N t / () , t t	328,231	(63,823)
N	274,766	(51,516)
O	274,766	(51,516)
C	949	(2,183)
G	(490)	5,256
C	274,307	(54,589)
M	53,465	(12,307)
I.	(212,929)	1,588,587
A	(103,268)	1,466,679
M	(109,661)	121,908
II. E		
(f) B (RMB)	(0.1444)	0.5681
(II) D (RMB)	(0.1444)	0.5627

11.6.4 I c e S a e e f e C a (a d e d)

Item	June 2016	June 2015
I. Assets	69,104	149,885
Land: Other	24,006	
Timber	3,373	12,340
Miscellaneous	109,800	247,610
Furniture	(99,572)	164,841
Accounts Payable	1,985	(77,854)
Inventory	118,963	121,809
II. Liabilities	152,445	(230,951)
Accounts Payable	1,137	7,334
Inventory: Prepaid	116	
Liabilities: Notes	249	262
Inventory: Loans	1	62
III. Net Assets	153,333	(223,879)
Land: Inventory	27,968	(49,364)
IV. Net Assets	125,365	(174,515)
Total Assets	125,365	(174,515)

11.6.5 C da ed Ca F S a e e (a d ed)

It. Pr	Exercício 2016	Exercício 2015
I.		
C. 2.0 - w c P ₁ p d t ₂ a t t t :		
C. 2.0 - f u u f u u u u u u u u u u u u u u u u	26,966,364	32,060,665
R f u u f u u u u u u u u u u u u u u u u	536,836	1,401,119
C. 2.0 - f u u u u u u u u u u u u u u u u	252,053	322,290
Subtotal	27,755,253	33,784,074
C. 2.0 - f u u u u u u u u u u u u u u u u	21,688,702	29,061,859
C. 2.0 - f f u u u u u u u u u u u u u u u u	2,703,551	2,873,430
P u u u f u u u u u u u u u u u u u u u u	1,102,475	1,018,218
C. 2.0 - f u u u u u u u u u u u u u u u u	1,326,793	1,456,020
Subtotal	26,821,521	34,409,527
N t ₂ - w c P ₁ p d t ₂ a t t t	933,732	(625,453)
II.		
C. 2.0 - w c P ₁ t ₂ t t t :		
C. 2.0 - f u u u u u u u u u u u u u u u u	115,920	235,610
C. 2.0 - f u u u u u u u u u u u u u u u u	241,771	249,658
N u	11,643	585,899
C. 2.0 - f u u u u u u u u u u u u u u u u	7	500
C. 2.0 - f u u u u u u u u u u u u u u u u		101,412
Subtotal	369,341	1,173,079
C. 2.0 - f u u u u u u u u u u u u u u u u	4,189,354	5,935,609
C. 2.0 - u u u u u u u u u u u u u u u u	791,687	152,897
N u u u u f u u u u u u u u u u u u u u u u	764,577	
Subtotal	5,745,618	6,088,506
N t ₂ - w c P ₁ t ₂ t t t	(5,376,277)	(4,915,427)

11.6.6 Ca F Sa e e f e C a (a d e d)

It. No.	F. u. J. 2016	F. u. J. 2015
I.		
C.	74,196	136,694
C.	3,026,963	9,800,681
C.	3,101,159	9,937,375
C.	38,246	
C.	153,809	52,924

11.6.6 Ca F Sae e f eC a (a d ed) (C ed)

Item	For the year ended 31st Dec 2016	For the year ended 31st Dec 2015
III. Current assets:		
Current receivables	4,426,000	795,000
Current financial assets	23,712	
Current tax receivables		2,000,000
Current assets	4,449,712	2,795,000
Current liabilities:		
Current financial liabilities	4,061,000	2,392,000
Current tax liabilities	349,716	329,985
Current provisions		30,530
Current liabilities	4,410,716	2,752,515
Net current assets	38,996	42,485
I. Intangible assets:		
Goodwill	182	849
Intangible assets	(322,725)	(61,138)
Other intangible assets	652,865	831,212
Intangible assets	330,140	770,074

II.6.7 C daed Sae e fCa e Sae de 'E (a d ed)

II	B	2015		2016		2015		2016	
		2015	2016	2015	2016	2015	2016	2015	2016
I.	B	1,310	1,310	1,310	1,310	1,310	1,310	1,310	1,310
II.	B	1,111	1,111	1,111	1,111	1,111	1,111	1,111	1,111
III.	M	2,977,820	2,977,820	2,977,820	2,977,820	2,977,820	2,977,820	2,977,820	2,977,820
(I)	N	51,900	51,900	51,900	51,900	51,900	51,900	51,900	51,900
1.	N	51,900	51,900	51,900	51,900	51,900	51,900	51,900	51,900
2.	O	274,766	274,766	274,766	274,766	274,766	274,766	274,766	274,766
S	F&E	51,900	51,900	51,900	51,900	51,900	51,900	51,900	51,900
(II)	C	539	539	539	539	539	539	539	539
1.	C	539	539	539	539	539	539	539	539
2.	I	9,220	9,220	9,220	9,220	9,220	9,220	9,220	9,220
3.	C	226,093	226,093	226,093	226,093	226,093	226,093	226,093	226,093
4.	I	98,607	98,607	98,607	98,607	98,607	98,607	98,607	98,607
5.	D	129,763	129,763	129,763	129,763	129,763	129,763	129,763	129,763
6.	D	51	51	51	51	51	51	51	51
7.	I	878	878	878	878	878	878	878	878
8.	I	10,353	10,353	10,353	10,353	10,353	10,353	10,353	10,353
9.	I	103,800	103,800	103,800	103,800	103,800	103,800	103,800	103,800
10.	I	300,000	300,000	300,000	300,000	300,000	300,000	300,000	300,000
(III)	P	1,070	1,070	1,070	1,070	1,070	1,070	1,070	1,070
1.	A	654,822	654,822	654,822	654,822	654,822	654,822	654,822	654,822
2.	P	16,578,389	16,578,389	16,578,389	16,578,389	16,578,389	16,578,389	16,578,389	16,578,389
I.	B	1,981,143	1,981,143	1,981,143	1,981,143	1,981,143	1,981,143	1,981,143	1,981,143

II.6.8 Sae e fCa e Sae de 'E feC a (a d ed)

2015

It	2015		2016		2015		2016		
	2015	2016	2015	2016	2015	2016	2015	2016	
I. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788
II. B	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788
III. M.									
(I) T									

2015

It	2015		2016		2015		2016		
	2015	2016	2015	2016	2015	2016	2015	2016	
I. B	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754
II. B	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754	43,754
III. M.									
(I) T									

N E :

1. RE A A I N B A I

T f B S f A S
 f B E M f F f PRC 15 F 2006, f
 P C f I f D C Off S P N .15
 G R F R C S R C

T f

S H K C O ff 2015, f
 f H K C O

2. A EMEN REGA DING C M LIANCE I H CA BE

T C f f f 1 J 2016 30 J 2016
 f CASBE,
 f C 30 J 2016 f
 f J J 2016.

3. ACC N RECEI ABLE

(1) A t a a t a a :

C t	30 J 2016	31 D 2015
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E	3,089,624	2,914,140
Off	184,484	286,859
A f	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) \dots

A	30 Jū 2016	31 D 2015
W...	10,655,570	9,772,401
1...2...	643,198	784,534
2...3...	402,857	394,997
O...3...	236,074	176,611
S...	11,937,699	11,128,543
L...: P...	(475,939)	(461,494)
T...	<u>11,461,760</u>	<u>10,667,049</u>

A 30 Jū 2016... 31 D 2015, G...

(3) C...

C... T... E...

T... M...

I... R... 30 90... N... G...

T... I... W... G...

M... G... C... G... C... 30 Jū 2016.

1. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

2. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

3. 本公司在 2016 年 1 月 1 日以前，按照《企业会计准则》的规定，对金融资产进行分类和计量。自 2016 年 1 月 1 日起，按照《企业会计准则第 22 号——金融工具确认和计量》的规定，对金融资产进行分类和计量。

4. 金融资产

金融资产分类：

项目	30 Jūn 2016	31 Dēc 2015
以公允价值计量且其变动计入当期损益的金融资产	8,565,779	7,574,540
持有至到期投资	340,413	358,539
贷款和应收款项	270,136	335,406
可供出售金融资产	247,351	272,175
其他	280,122	209,973
金融资产减值准备	31,477	69,655
金融资产公允价值变动损益	142,367	36,664
其他	65,592	36,053
合计	<u>9,943,237</u>	<u>8,893,005</u>

金融资产减值准备：

项目	30 Jūn 2016	31 Dēc 2015
可供出售金融资产	9,437,560	8,513,311
持有至到期投资	359,025	286,922
贷款和应收款项	83,743	42,221
其他	62,909	50,551
合计	<u>9,943,237</u>	<u>8,893,005</u>

截至 2016 年 6 月 30 日，本公司可供出售金融资产公允价值为 RMB505,677,000 (2015 年 12 月 31 日：RMB379,694,000)。

7. 收入及收益

Item	2016	2015
Cost of sales	262,989	428,103
Marketing expenses	112,327	(3,035)
Total	<u>375,316</u>	<u>425,068</u>
Revenue		

Item	2016	2015
Preferential income	(165,844)	2,077,478
Income tax	338,676	645,585
Effective income tax	(46,248)	(132,602)
Exchange income	32,243	63,762
Income	(74,525)	(183,584)
Transfer income	(7,695)	(10,950)
Unrealized gain	38,339	39,193
Transfer income	95,650	11,395
Effective income	(1,124)	(584)
Total	<u>375,316</u>	<u>425,068</u>

8. 其他收益

(1) 非经常性损益

Item	2016	2015
Cost of sales	(378,034)	1,518,195
Effective income	(51,900)	
Cost of sales	(429,934)	1,518,195
Weighted average	2,978,120	2,672,629
Balance (RMB)	(0.1444)	0.5681
Income	(0.1444)	0.5681

(2) 2016 6 30 2015 6 30

2016 6 30 2015 6 30

	2016 6 30	2015 6 30
2016 6 30 2015 6 30	(378,034)	1,518,195
2016 6 30 2015 6 30	(51,900)	(2,645)
2016 6 30 2015 6 30	(429,934)	1,515,550
2016 6 30 2015 6 30	2,978,120	2,693,383
2016 6 30 2015 6 30 (RMB)	(0.1444)	0.5627

2016 6 30 2015 6 30

	2016 6 30	2015 6 30
2016 6 30 2015 6 30	2,978,120	2,672,629
2016 6 30 2015 6 30		20,754
2016 6 30 2015 6 30	2,978,120	2,693,383

2016 6 30 2015 6 30 60,000,000 (2.01% 2,978,359,386)

9. DI IDEND

2016 6 30 2015 6 30

10. EGMEN INF RMA I N

2016 6 30 2015 6 30

2016 6 30 2015 6 30

2016 6 30 2015 6 30

H	E										E			
	A		B		C		D		E		F		G	
	J	J	J	J	J	J	J	J	J	J	J	J	J	J
2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016	2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591				23,542,843
I	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)			
C	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)			18,795,869

Item	Revenue												
	Retail			Wholesale			Export			Other			
	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	Jan 2015	Feb 2015	Mar 2015	
Excise duty	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
Import duty	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
Customs duty	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530
Interest on loans													
Interest on deposits	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
Administrative	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
Development	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
Income tax	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
Income tax (cont.)	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
Tax on profits	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
Income tax	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
Net profit	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
Tax on profits	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
Tax on profits	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
Other income													
Other income (cont.)													
Other income	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
Loss on disposal of assets													
Loss on disposal of assets	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
Other income													
Other income	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

11. 北京世纪天鸿科技股份有限公司 2016 年 3 月 31 日

	31 December 2015	Current period	Current period	30 June 2016
Assets				
Current assets	1,228,043	20,342	(517,193)	731,192
Non-current assets	588,835	88,523	(364,617)	312,741
Liabilities	4,009,785	1,699,475	(267,408)	5,441,852
Total	<u>5,826,663</u>	<u>1,808,340</u>	<u>(1,149,218)</u>	<u>6,485,785</u>

12. 中国工程

(1) 合同资产

CIMC RFF, a subsidiary of GTC, has entered into a contract with F...
 ...
 US\$8,225,000 (equivalent to RMB54,542,000)

YTH, CIMC TH S... V... C., L. (Y TH) (a subsidiary of GTC) has
 ...
 RMB26,530,000.

(2)

- (3) 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币1,571,477,000元（2015年12月31日：人民币1,022,074,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币639,247,000元，其中：股本人民币402,292,000元，资本公积人民币167,717,000元，盈余公积人民币40,969,000元，未分配利润人民币19,983,000元，其他综合收益人民币8,286,000元（2015年12月31日：人民币625,391,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币868,687,000元（折合美元131,000,000元），其中：股本人民币491,505,000元（折合美元74,120,000元），资本公积人民币24,880,000元（折合美元3,200,000元），盈余公积人民币212,198,000元（折合美元31,867,776,000元）。
- 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币238,747,000元（折合美元24,635,000元），其中：股本人民币163,360,000元（折合美元16,336,000元），资本公积人民币215,146,000元（折合美元21,514,600,000元），盈余公积人民币106,370,000元（折合美元10,637,000,000元），未分配利润人民币15,567,000元（折合美元1,556,700,000元），其他综合收益人民币8,034,000元（折合美元803,400,000元），其他人民币34,786,000元（折合美元3,478,600,000元）（2015年12月31日：人民币777,036,000元）。

- (4) 截至2016年6月30日，本公司合并财务报表中，归属于母公司的所有者权益为人民币13,262,000元（折合美元2,000,000元），其中：股本人民币13,262,000元（折合美元2,000,000元），资本公积人民币0元，盈余公积人民币0元，未分配利润人民币0元，其他综合收益人民币0元，其他人民币0元（2015年12月31日：人民币0元）。

13. 现金流量表

截至2016年6月30日止六个月的现金流量表

(1) 经营活动现金流量

	30 June 2016	31 December 2015
收到的来自客户的款项	4,097	10,657
收到的利息	78,734	556,006
收到的股利	254,150	383,489
支付的各项税费	3,216	10,029
支付的其他经营活动现金流量		
经营活动产生的现金流量净额	<u>340,197</u>	<u>960,181</u>

(2) 投资活动现金流量

	30 June 2016	31 December 2015
支付的购买固定资产的款项	<u>3,216</u>	<u>10,029</u>

(3) 筹资活动现金流量

	30 June 2016	31 December 2015
发行1年期(人民币)	53,578	45,565
发行1年期(人民币) 2年期(人民币)	26,758	32,499
发行2年期(人民币) 3年期(人民币)	25,568	20,454
发行3年期(人民币)	55,984	70,025
筹资活动产生的现金流量净额	<u>161,888</u>	<u>168,543</u>

截至2016年6月30日止六个月的经营活动现金流量净额为人民币44,177,000元(截至2015年12月31日止六个月的经营活动现金流量净额为人民币65,711,000元)。

14. LEMEN AĀ INFĀMA IĀN

Ā NĀ t₂ E₂

I G C f I f D D C
Off S G P N.9 C D f R N A E P
S (2010) CSRC f f :
f f : f C f :

(%)
J 2016 J 2015 B J 2016 J 2015 D J 2016 J 2015

N C (1.64%) 6.59% (0.1444) 0.5681 (0.1444) 0.5627

N C (2.11%) 4.92% (0.1861) 0.4245 (0.1861) 0.4202

15. E ENĀ AF EĀ HE BALANCEĀ HEE DA E

(1) O 31 M 2016, C R R I f M T N (P M T N) S & S C P PRC f 2015 C f RMB f RMB6.0 O 11 A 2016, C f M T N f 2016 f RMB3.5 f 3.07% O 22 A 2016, C 2016 T II M T N f RMB2.5 f 3.15% f F f (N N.: CIMC 2016-033 CIMC 2016-045) C S J, S T, S N, C f (f) C () f H K S E () C 1 J 2016, 13 A 2016 23 A 2016,

(2) O 18 A 2016, C f G L P I M () C, L U A f f f f (N N.: CIMC 2016-047) C S J, S S N, S T, C f (f) C () 19 A 2016, f H K S E ()

B O f B
C I t t M C t (G) C., Lt.
ANG H.

H K , 30 A 2016

...