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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S\_c C\_de: 2039)

**F\_s^t Q a^t e Re^t\_f 2018**

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## 1 IMPORTANT NOTICE

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1. 2017/2018

## 2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

### 2.1 Key financial data and changes

2017/2018

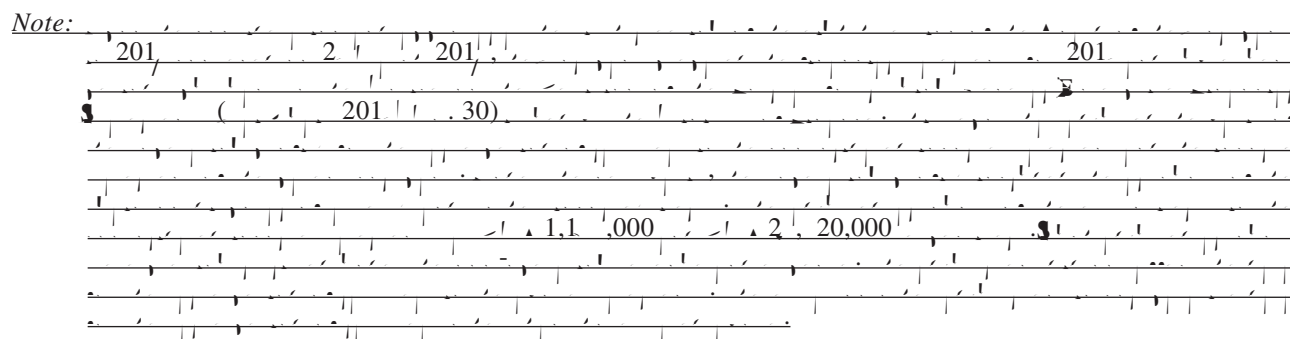
2017/2018

Unit: RMB thousand

Item	Changes		
	of		
	Total		
	Period (f)		
Period (f)	Period (f)	Period (f)	Period (%)
Jan	Jan	Jan	Jan
Mar 2018)	Mar 2017)	Mar 2017)	Mar 2017)
1,233	14,000	31.1%	
44,27	0,001	(12.44%)	
1,030	4,200	(2.24%)	
(1,040.0)	0,004	(1.22.0%)	
0.140	0.124	(13.24%)	
0.140	0.120	(13.2%)	
1.3%	1.0%	(0.40%)	

Item	Changes		
	of		
	Total		
	Period (f)		
Period (f)	Period (f)	Period (f)	Period (%)
Jan	Jan	Jan	Jan
Mar 2018)	Mar 2017)	Mar 2017)	Mar 2017)
13,010.1	130,043.0	4.0%	
32,403.43	32,400.2	1.0%	

Note:

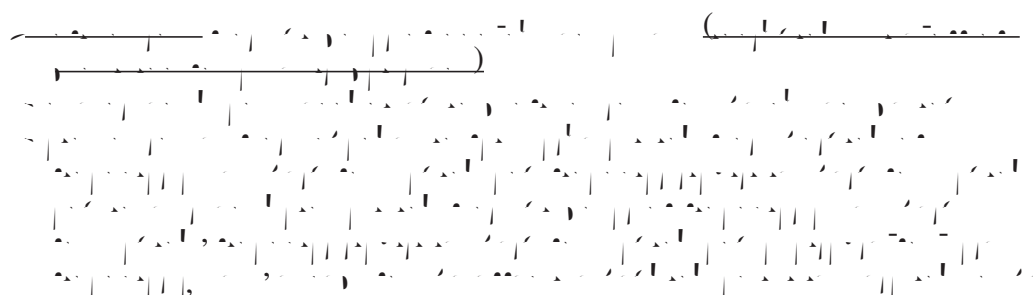


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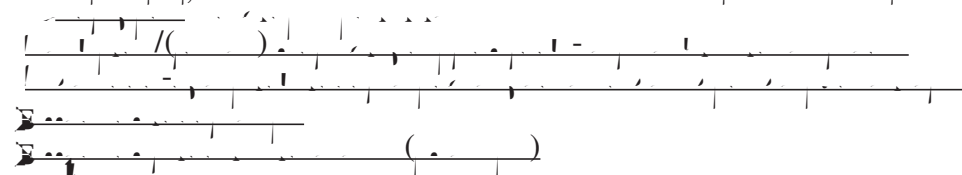
Unit: RMB thousand

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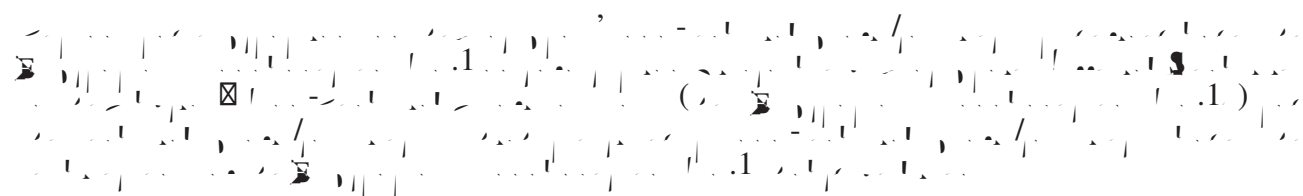


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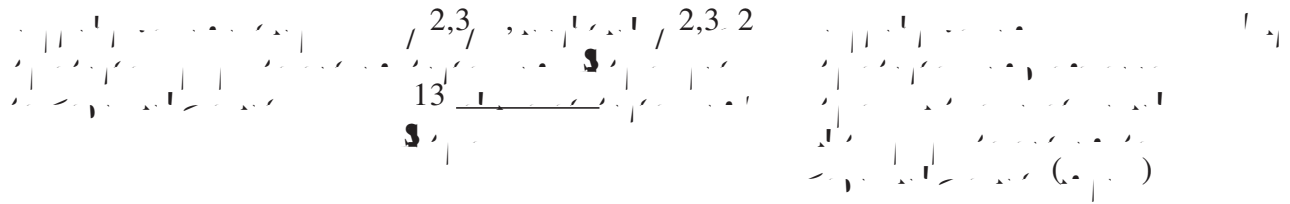


musical notation



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S a e d s f<sup>t</sup> e s a e d e s a s a<sup>t</sup> e d f<sup>t</sup> e Re<sup>t</sup> Pe<sup>t</sup> d

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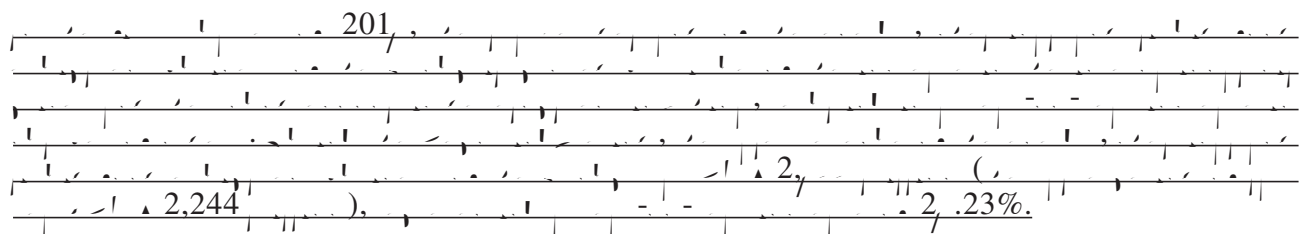
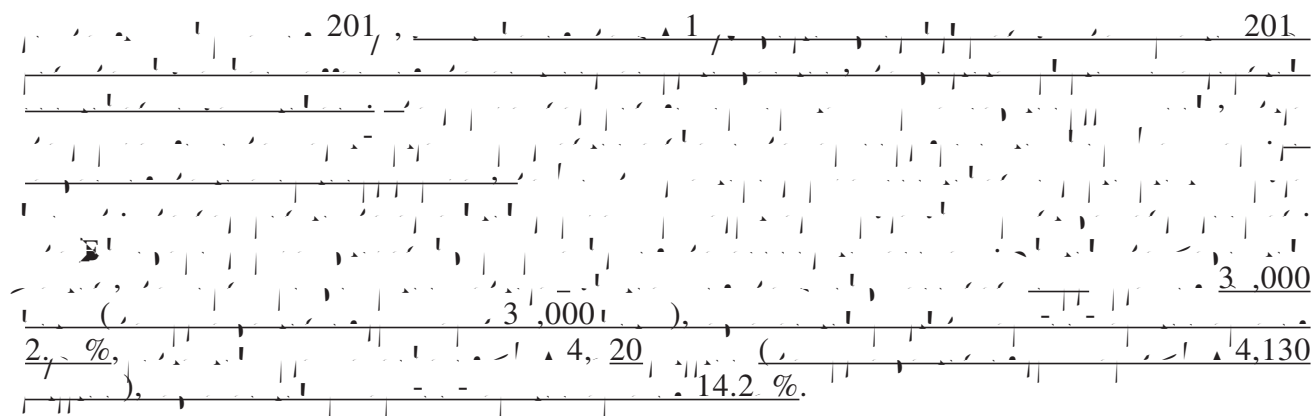
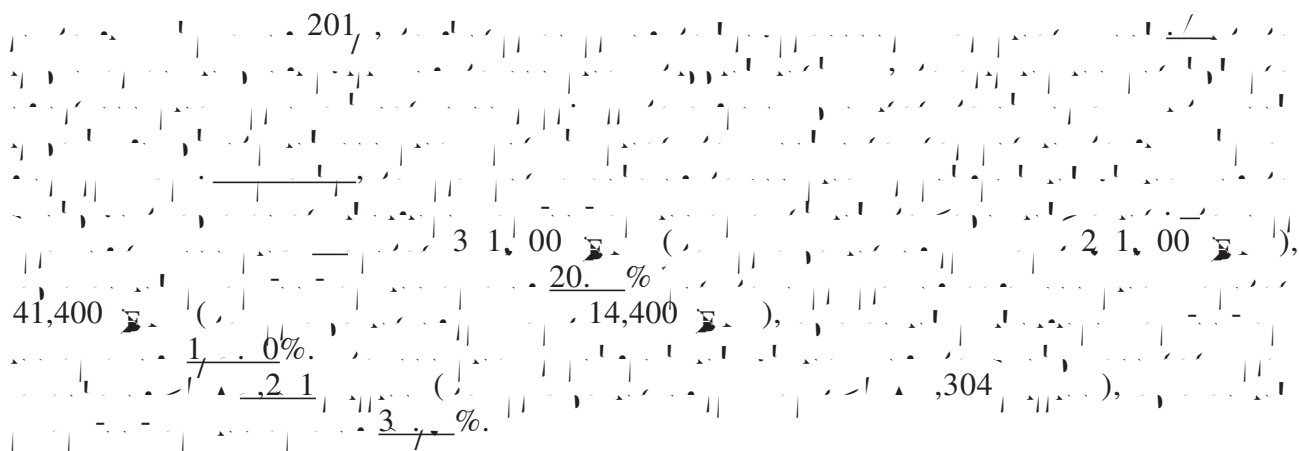
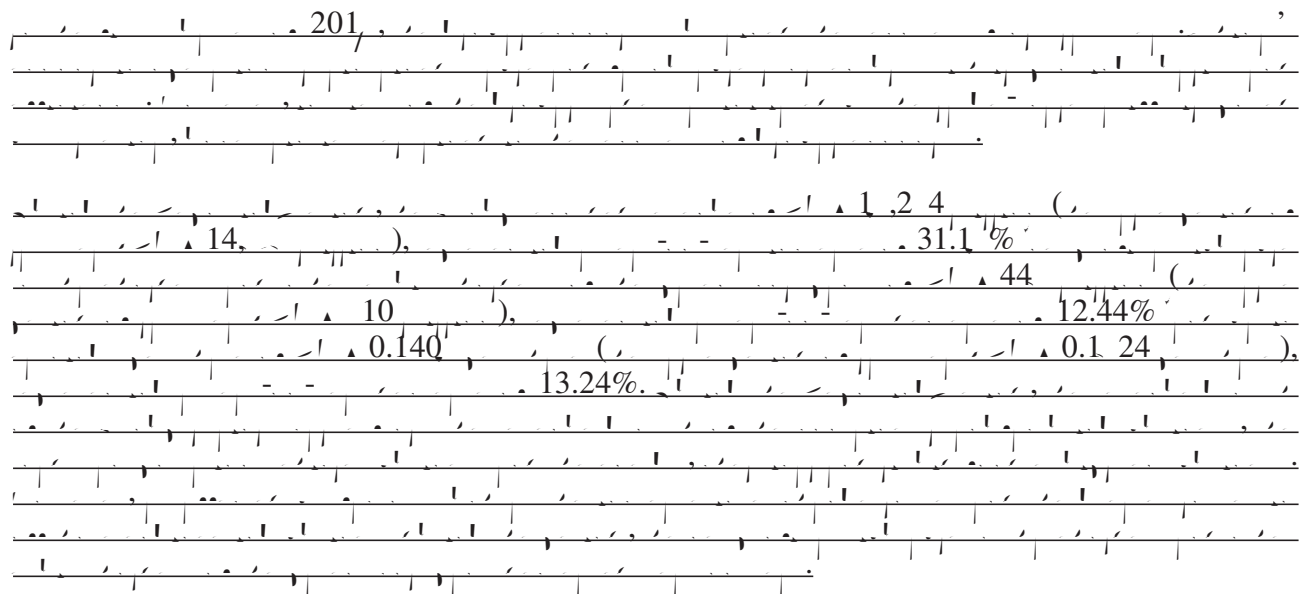
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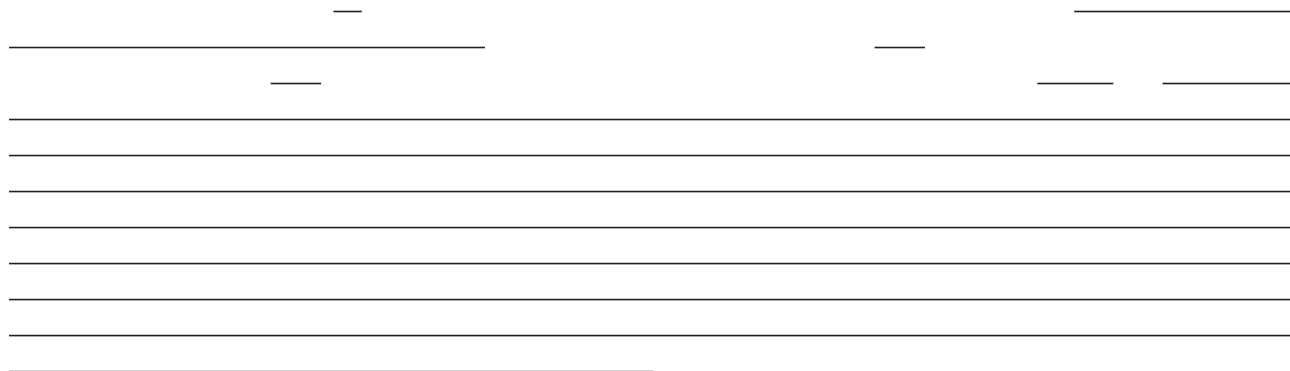
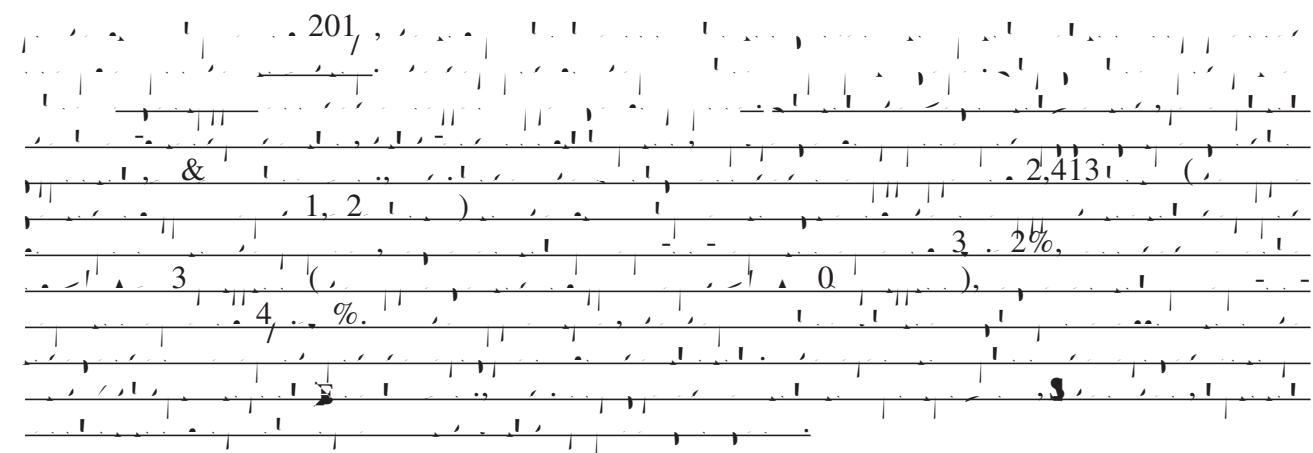
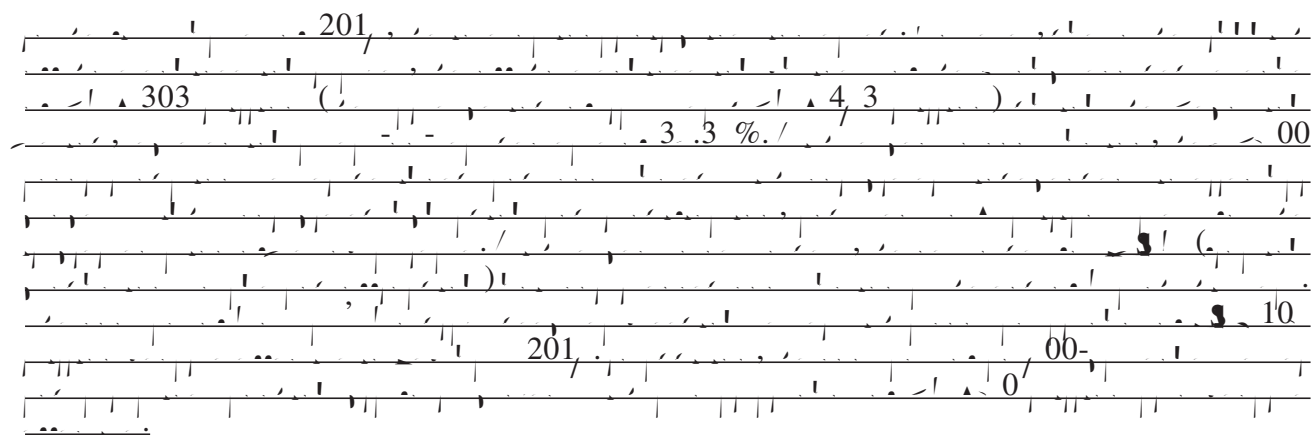
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### 3 SIGNIFICANT EVENTS

#### 3.1 C a e s a f a c a d a a d f a c a d c a t s d t e R e t P e d a d e e a s s





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2017	111	43.3 %
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Unit: RMB thousand				
Income statement	Jan-Mar 2018	Jan-Mar 2017	Percentage change	Reason for the differences
	4,334	2,221	1%	
	114.2	31.04	2%	
	131.03	13.2	1.4%	



Casos de testes	F. J. a. M. a. c. 2018	F. J. a. M. a. c. 2017	Percentagem (1.º %)	Respostas dadas
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	100	2	110,3%	

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### 3.7 Re<sup>†</sup>s<sup>†</sup>e<sup>†</sup> f ece<sup>†</sup> f esea c<sup>†</sup>, c<sup>†</sup> ca<sup>†</sup> s a d<sup>†</sup> e e s d<sup>†</sup> e Re<sup>†</sup> Pe<sup>†</sup> d

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### 3.8 N<sup>†</sup>-c<sup>†</sup> a<sup>†</sup>e<sup>†</sup> e<sup>†</sup> a<sup>†</sup> a<sup>†</sup>ees

1<sup>†</sup> 1<sup>†</sup> 201<sup>†</sup>

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### 3.9 U<sup>†</sup>a<sup>†</sup> f<sup>†</sup>ef<sup>†</sup>ds<sup>†</sup>f<sup>†</sup>e<sup>†</sup>s<sup>†</sup>ed C<sup>†</sup> a<sup>†</sup> f<sup>†</sup> e a<sup>†</sup> ses b<sup>†</sup> e c<sup>†</sup> s a e<sup>†</sup> de a<sup>†</sup>d s e a ed a<sup>†</sup>es

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3.10 Reas f c a e acc<sup>t</sup> c es a d c ec<sup>t</sup> f acc<sup>t</sup> e s

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## 4 FINANCIAL STATEMENTS

### 4.1 Financial statements

#### 4.1.1 Consolidated Balance Sheet (unaudited)

Consolidated Balance Sheet as at 31 March 2018 (unaudited)

Unit: RMB thousand

Item	Consolidated Balance Sheet (As at 31 March 2018)	
	2018	2017
Current assets:		
Cash and cash equivalents	9,474,677	11,314,314
Accounts receivable	634,080	1,477,000
Prepaid expenses and other receivables	1,243,520	1,377,400
Other current assets	17,120,151	1,377,200

## 4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Consolidated Balance Sheet (As at 31 March 2018)		2017	
<b>Current assets:</b>				
Monetary funds	19,311,170		1,311,34	
Accounts receivable	17,478		3,02	
Prepaid expenses	1,177,705		1,4	
Other receivables	13,360,986		12,21,311	
Inventory	4,905,240		4,24,0	
Other current assets	2,312,241		2,13,412	
Financial assets	1,198,987		1,33	
Intangible assets	608,304		3	
Long-term equity investments	41,479		24,434	
Other non-current assets	6,352,554		4,41	
			14,0	
	1,243,256		1,214,04	
	4,045,852		4,0	
	1,605,152		0	
<b>Total current assets</b>	<b>56,180,404</b>		<b>1,421,</b>	
<b>Non-current assets:</b>				
Long-term equity investments	36,385		3,0	
Property, plant and equipment	24,022,641		24,140,1	
Intangible assets	7,986,500		00	
Other non-current assets	1,986,500		1,00	
	353,774		34,2	
	14,002		14,12	
	808,564		4,232	
	807,746		01,33	
	2,593,203		1,1,4	
<b>Total non-current assets</b>	<b>36,622,815</b>		<b>3,4,1</b>	
<b>Total assets</b>	<b>92,803,219</b>		<b>3,3,4</b>	

## 4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Consolidated balance sheet (As at 31 March 2018)		2017	
Assets				
Current assets				
Cash and cash equivalents	2,984,697		2,984,697	
Accounts receivable	2,058,993		2,033,043	
Prepaid expenses	2,058,993		2,033,043	
Other current assets	4,235,160		4,200,000	
Non-current assets	371,231		21,303	
Property, plant and equipment	366			
Intangible assets	3,281,535		3,211,300	
Other non-current assets	20,016,361		1,344,400	
Total assets	32,948,343		32,400,200	
Liabilities				
Current liabilities	10,849,519		10,000,000	
Long-term liabilities	43,797,862		43,230,434	
Total liabilities	136,601,081		130,040,300	

Legal representative's  
authorised person:

Ma Ba

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

#### 4.1.2 Balance Sheet of the Parent Company (unaudited)

Company Name: 上海外灘金融發展有限公司 (Shanghai Wai Tan Financial Development Co., Ltd.)		Unit: RMB thousand	
Item		Current Balance (As at 31 March 2018)	Previous Balance (As at 31 March 2017)
Current Assets:			
Cash and cash equivalents		3,891,981	1,377,000
Accounts receivable		4,785,264	4,173,300
Prepaid expenses		12,229,741	13,171,142
Other current assets		1,528	1
<b>Total Current Assets</b>		<b>20,908,514</b>	<b>18,621,443</b>
Non-current Assets:			
Investment in subsidiaries		840,200	840,200
Investment in associates		9,582,817	3,770,000
Investment in real estate		143,186	143,131
Investment in other entities		55,321	32
Investment in financial assets		1,117	111
Investment in other assets		14,142	14,200
Investment in other entities		27,022	2,200
Investment in other assets		72,969	3,140
<b>Total Non-current Assets</b>		<b>10,736,774</b>	<b>10,200,333</b>
<b>Total Assets</b>		<b>31,645,288</b>	<b>28,821,776</b>
Current Liabilities:			
Accounts payable		2,725,000	3,000,000
Other current liabilities		217	14

## 4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

<p>Item</p> <p>Non-current assets:</p> <p>    Long-term equity investments</p> <p>    Long-term receivables</p> <p>    Long-term prepaid expenses</p> <p>    Long-term deferred income tax assets</p> <p>    Other non-current assets</p> <p>Total non-current assets</p> <p>Total assets</p> <p>Shareholders' equity:</p> <p>    Share capital</p> <p>    Reserves</p> <p>    Other equity</p> <p>Total equity</p> <p>Total liabilities and shareholders' equity</p>	<p>Current balance (As at 31 March 2018)</p>	<p>Current balance (As at 31 March 2017)</p>
	1,221,000	1,322,000
	7,986,500	7,986,500
	1,986,500	1,986,500
	21,822	21,822
	9,229,322	9,229,322
	17,608,515	17,608,515
	2,984,697	2,984,697
	2,058,993	2,058,993
	2,058,993	2,058,993
	3,353,295	3,353,295
	495,049	495,049
	3,281,535	3,281,535
	1,863,204	1,863,204
	14,036,773	14,036,773
	31,645,288	31,645,288

Legal representative's  
authorised person:

Ma B a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

### 4.1.3 Consolidated Income Statement (Unaudited)

合并利润表 (未经审计) (人民币千元)

Unit: RMB thousand

项目	截至 (January - March 2018)	截至 (January - March 2017)
I. Total Revenue	19,253,639	14,710,717
II. Total cost of sales	16,712,320	11,710,310
Cost of sales	100,820	10,310
Cost of sales	612,531	10,310
Cost of sales	912,440	10,310
Cost of sales	473,345	2,224
Cost of sales	1,779	2,224
Cost of sales	114,772	31,041
Cost of sales	131,035	13,041
Cost of sales	8,381	1,111
Cost of sales	21,515	1,111
Cost of sales	41,008	2,201
III. Operating profit	748,734	1,333
Operating profit	28,263	1,333
Operating profit	9,511	1,013
IV. Total profit	767,486	2,012
Total profit	183,667	2,012
V. Net profit	583,819	1,413
Net profit	583,819	1,413
Net profit	446,287	1,413
Net profit	137,532	10,112

## 4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current period		Prior period	
	(January to March 2018)	(January to March 2017)	(January to March 2018)	(January to March 2017)
VI. Other operating expenses, net	(389,678)			
1. Depreciation and amortization	(304,367)	1,474		
2. Impairment loss	(304,367)	1,474		
3. Provision for doubtful accounts				
4. Provision for employee bonus				
5. Provision for bad debts				
6. Provision for inventory obsolescence				
7. Provision for fixed asset impairment				
8. Provision for intangible asset impairment				
9. Provision for long-term equity investment impairment				
10. Provision for other long-term asset impairment				
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98. Provision for other long-term asset impairment				
99. Provision for other long-term asset impairment				
100. Provision for other long-term asset impairment				
VII. Tax expenses	194,141	14,100		
1. Current tax	141,920	1,100		
2. Deferred tax	52,221	11,000		
VIII. Earnings per share:				
(1) Basic earnings per share (RMB per share)	0.1409	0.124		
(2) Diluted earnings per share (RMB per share)	0.1405	0.120		

Legal representative's  
authorised person:

Ma Ba

The person in charge of  
accounting affairs:

Zhang

The head of the accounting  
department:

Zhang



## 4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited) (Continued)

Unit: RMB thousand

Item	Current period (January to March 2018)	Same period last year (January to March 2017)
I. Revenue	74,929	2,311,420
Operating revenue	615	1,430
Revenue from other businesses	44,923	10,221
Revenue from government grants	349,026	397
Revenue from disposal of subsidiaries	397	4,741
Revenue from disposal of long-term investments	4,741	21,200
Revenue from disposal of other assets	9,112	2,140
Revenue from disposal of other assets	4,140	2,140
II. Operating expenses	(301,245)	(4,004)
Operating expenses	917	322
III. Tax expenses	(300,328)	(3,499)
Tax expenses	171	322
IV. Net profit	(300,499)	(3,499)
Net profit	(300,499)	(3,499)
V. Other comprehensive income, net of tax		
VI. Tax credit	(300,499)	(3,499)

Legal representative's  
authorised person:

Ma Ba

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

## 4.1.5 Consolidated Cash Flow Statement (unaudited)

精英集团2018年度合并现金流量表(未经审计)

Unit: RMB thousand

项目	2018年1-6月		2017年1-6月	
	2018年1-6月	2017年1-6月	2018年1-6月	2017年1-6月
一、经营活动产生的现金流量：				
销售商品、提供劳务收到的现金	20,384,527	14,400,000		
收到的税费返还	904,692	31,440		
收到其他与经营活动有关的现金	50,965	1,200		
经营活动现金流入小计	21,340,184	14,432,640		
购买商品、接受劳务支付的现金	19,481,774	13,040,000		
支付给职工以及为职工支付的现金	1,733,851	1,300,000		
支付的各项税费	642,056	400,000		
支付其他与经营活动有关的现金	557,411	2,140,000		
经营活动现金流出小计	22,415,092	17,080,000		
经营活动产生的现金流量净额	(1,074,908)	(2,647,360)		
二、投资活动产生的现金流量：				
收回投资收到的现金	500,000	0		
取得投资收益收到的现金	887	12,200		
处置固定资产、无形资产和其他长期资产收到的现金	66,289	11,300		
处置子公司及其他营业单位收到的现金	126,743			
收到其他与投资活动有关的现金	160,000			
投资活动现金流入小计	853,919	23,500		
购建固定资产、无形资产和其他长期资产支付的现金	1,037,666	3,700		
投资支付的现金	600,000	1,320		
支付其他与投资活动有关的现金	1,637,666	1,400,000		
投资活动现金流出小计	(783,747)	(1,404,301)		

## 4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item	Current period (January to March 2018)		Previous period (January to March 2017)	
	Cash	Equivalents	Cash	Equivalents
III. Cash flows from operating activities:				
1. Cash inflows from operating activities:	28,562	1,000		
2. Cash outflows from operating activities:	28,562	1,000		
3. Net cash inflows from operating activities:	15,350,172	14,172,20		
4. Net cash outflows from operating activities:	1,401	2,43		
Subtotal of cash flows from operating activities	15,380,135	14,169,77		
5. Cash inflows from investing activities:	9,014,029	12,471		
6. Cash outflows from investing activities:	589,100	2,77		
7. Net cash inflows from investing activities	207,429	12,443		
Subtotal of cash flows from investing activities	9,603,129	12,484,21		
Net cash flows from operating activities	5,777,006	2,140,2		
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,14)		
V. Net decrease in cash and cash equivalents	3,586,575	0,0		
6. Net cash outflows from financing activities:	5,442,857	3,33		
VI. Cash balance of cash and cash equivalents	9,029,432	10,33		

Legal representative's  
authorised person:

Ma B...a

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

#### 4.1.6 Cash Flow Statement of the Parent Company (unaudited)

本公司现金流量表编制基础为持续经营假设，编制方法采用间接法。

Unit: RMB thousand

Item	Cash flow statement of the Parent Company	
	(January to March 2018)	(January to March 2017)
<b>I. Cash flows from operating activities:</b>		
1. Cash inflows from operating activities	<u>160,622</u>	2,44
2. Cash outflows from operating activities	<u>3,304,016</u>	2,330,1
Subtotal of cash flows from operating activities	<u>3,464,638</u>	2,423,1
3. Cash inflows from investing activities	<u>26,698</u>	23,4
4. Cash outflows from investing activities	<u>7,876</u>	3,14
Subtotal of cash flows from investing activities	<u>3,282,436</u>	2,3,14
5. Cash inflows from financing activities	<u>3,317,010</u>	2,3,14
Net cash flows from operating activities	<u>147,628</u>	(2,3,14)
<b>II. Cash flows from investing and financing activities:</b>		
1. Cash inflows from investing and financing activities	<u>706,933</u>	4,00,000
2. Cash outflows from investing and financing activities	<u>329</u>	1,0,3
Subtotal of cash flows from investing and financing activities	<u>3,495</u>	4,00,000
3. Cash inflows from other activities	<u>40,000</u>	4,00,000
Subtotal of cash flows from other activities	<u>750,757</u>	4,00,000
4. Cash inflows from other activities	<u>4,988</u>	4,00,000
5. Cash outflows from other activities	<u>500,000</u>	4,00,000
Subtotal of cash flows from other activities	<u>1,800,000</u>	4,00,000
Subtotal of cash flows from investing and financing activities	<u>2,304,988</u>	4,00,000
Net cash flows from investing and financing activities	<u>(1,554,231)</u>	(4,00,000)

## 4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current period (January to March 2018)		Previous period (January to March 2017)	
III. Cash flows from operating activities:				
1. Cash inflows from operating activities	2,375,000		2,400,000	
Sub-total of cash flows from operating activities	2,375,000		2,400,000	
2. Cash outflows from operating activities	196,000		2,000,000	
Sub-total of cash outflows from operating activities	39,209		1,000,000	
Net cash flows from operating activities	2,335,791		1,400,000	
IV. Effect of exchange rates changes on cash and cash equivalents	(2,780)		1	
V. Net increase in cash and cash equivalents	730,408		(1,014,000)	
VI. Cash balance at the end of the period	335,730		1,100,000	
VI. Cash balance at the beginning of the period	1,066,138		1,000,000	

Legal representative's  
authorised person:

Ma Ba

The person in charge of  
accounting affairs:

Ze Ha

The head of the accounting  
department:

Ze Ha

## 4.2 Additions

As at the date of this announcement, the Board comprises:

namely:

Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

YU YU  
Company Secretary

As at the date of this announcement, 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

\* For identification only