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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. 中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(S_c C_de: 2039)

F_s^t Q a^t e Re^t_f 2018

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1 IMPORTANT NOTICE

1.1 2017 (Re^t)

1.2 (B a d) 2017

1.3 (G) (CASBE)

1.4

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1. ... 2017 ... 2017 ... 31
1. ...

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounts of additional cash flows

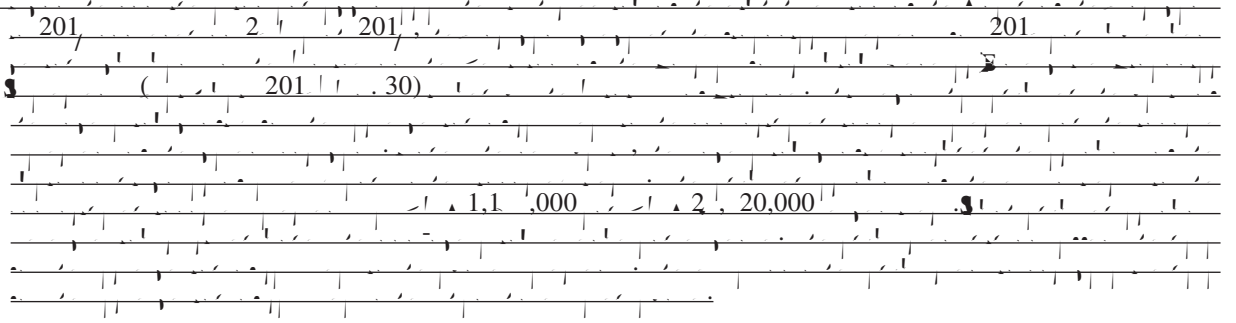
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Unit: RMB thousand

	Year ended January March 2018)	Year ended January March 2017)	Changes of Year ended January March 2018 (%)
...	1,233	14,...	31.1%
...	44.2	0.1	(12.44%)
...	10.3	42,...	(2.24%)
...	(1,040)	4	(1,220%)
... (RMB/share)	0.140	0.124	(13.24%)
... (RMB/share)	0.140	0.120	(13.2%)
... (%)	1.3%	1.0%	(0.40%)

	As at December March 2018)	As at December 2017)	Changes of Year ended December March 2018 (%)
...	13,010.1	130,043.1	4.0%
...	32,434.3	32,402.2	1.0%

Note:

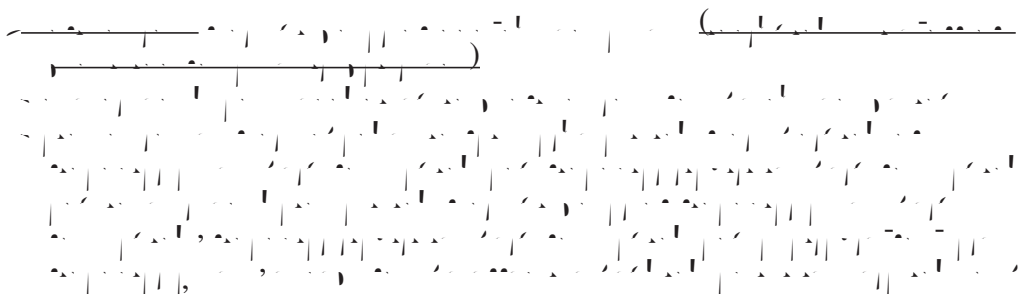


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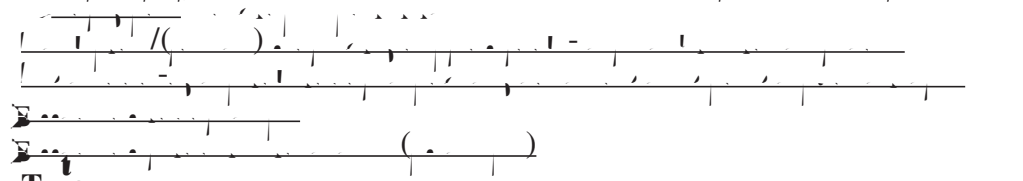
Unit: RMB thousand

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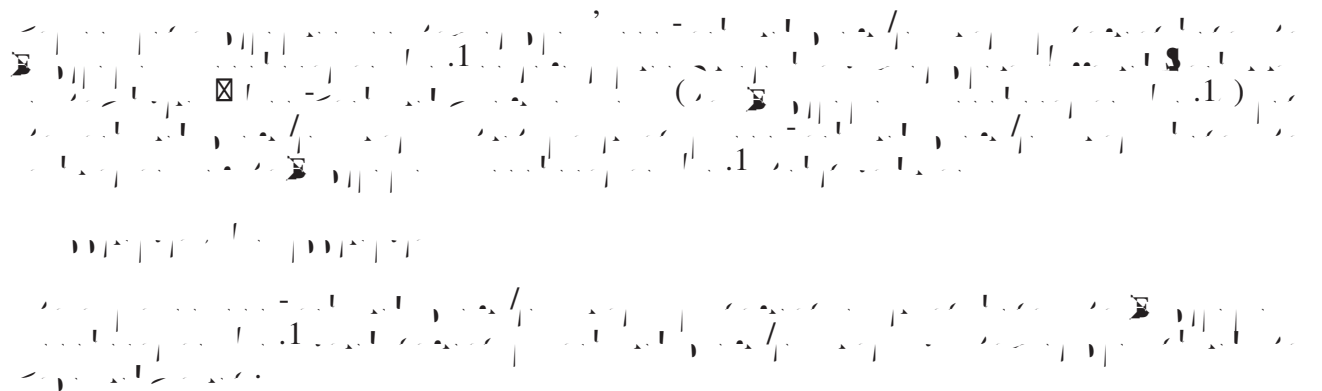
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(24,4)

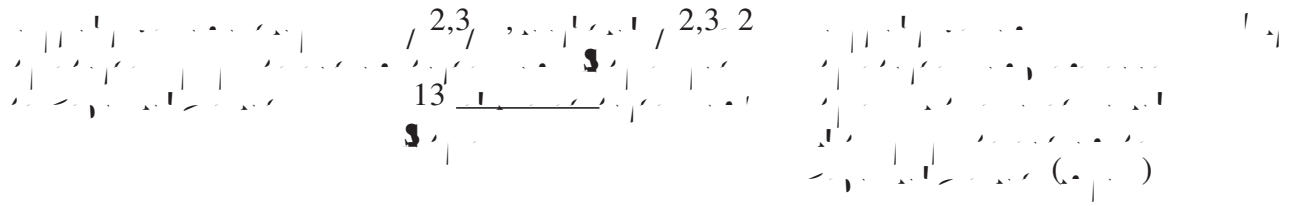
T a

275,350



2.2 Tabela de frequência de despesas efetuadas em 2013

(1) Tabela de frequência de despesas efetuadas em 2013



Saídas efetuadas em 2013

Na ef s a e de s	Na ef s a e de s	Pe ce t a e f s a e d	N be f s a e s ed (s a e)	N be f s a e s es c s ed	Pe ed ed s a s N be
Despesas com pessoal (1)	Despesas com pessoal	14,4 %	1,24, 24,010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal (2)	Despesas com pessoal	2,34 %	432,1 1, 43	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	1,2 %	3, 3, 00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,31 %	,2 2,400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,31 %	,211, 00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,31 %	,1 0,300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,30 %	,0 4,100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,30 %	,03 ,,,	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Despesas com pessoal	Despesas com pessoal	0,30 %	,, ,000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

S a e d s f t e s a e d e s f s a e s t t s e e s c t s a s a t t e e d f t e R e t P e d

N b e f s a e s

T e s f s a e s

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T e s f s a e s

N b e

1, 1, 411, 0	1, 1, 411, 0
, 312, 401	, 312, 401
432, 1 1, 43	432, 1 1, 43
, 3, 0	, 3, 0
3, 3, 00	3, 3, 00
, 2 2, 400	, 2 2, 400
, 211, 00	, 211, 00
, 1 0, 300	, 1 0, 300
, 0 4, 100	, 0 4, 100
, 03 , , ,	, 03 , , ,
, , , , 000	, , , , 000

(...)

31 201	, 312, 401
1, 24, 24, 010	
1, 1, 411, 0	(...) 33, 1, 01
	(...) 24 42, 1, 1
220, 20, 0	(...) 2, 322, 10

31 201	220, 20, 0
(...) 1	432, 1 1, 43

(2) T t a b e f s a e d e s f e f e e c e s a e s f t e C a a d s a e d f e s a e d e s f e f e e c e s a e s

(...)

3 SIGNIFICANT EVENTS

3.1 Ça es a f a c a d a a d f a c a d c a t s d e R e t P e d a d e e a s s

201	201
14	31.1%
10	12.44%
0.140	0.124
	13.24%

201	201
31,00	21,00
20%	
41,400	14,400
1%	0%
21	304
3%	

201	201
3,000	3,000
2%	14.2%
4,20	4,130

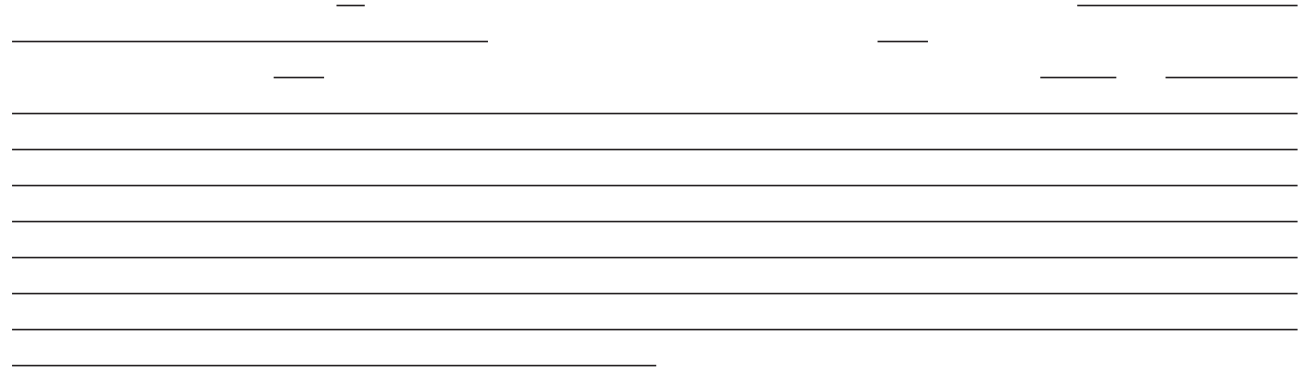
201	201
2,244	2,23%

201
303 (4 3)
3.3 % / 00
3 10
201 00-
0

201
1 (1)
1.22%

201
& 2.413 ()
1, 2)
3 2%
3 4 %
0

201
1. 0.23



2017 (111), 43.3%.

2017 (CIMC Space Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2017 (44), 43%.

2,00

Material expenses

Unit: RMB thousand

Items	Jan-Mar 2018	Jan-Mar 2017	Percentage	Reasons
	4,334	2,221	1%	
	114.2	31.04	2%	
	131.03	13.2	1.4%	

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(201, -034 | 201, -043) | 201 -0, 2, | 201 -00 |

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201 |

S a f s f c a t e e t s	D a t e f d s c s e	S e a c d e f t e e a e a c e e t d s c s e e b s e
	1 201	
	11 201	
	2 201	
	12 | 201 |	
	12 | 201 |	
	2 | 201 |	
	2 | 201 |	
	2 | 201 |	
	2 | 201 |	
	12 | 201 |	
	2 | 201 |	
	2 | 201 |	
	23 | 201 |	
	4 | 201 |	
	2 | 201 |	
	23 | 201 |	

3.3 O e d e a d s a d de t a s a d e b t e de t a a es c d e de fac c t e f e C a , s a e de s, c ec ed a es, b d d e s a d e C a d e Re Pe d

... ..

3.4 Es a e e e a es s f e e d f Ja a J e 2018

... ..

3.5 Sec es es e

Unit: RMB thousand

T e f sec es	S t c e de	A b b e a t s c a e	I e s e s	N b e f s a e s e d a e		N b e f s a e s e d		B . a t t a e P f t		C a s s f c a t a c c s	S c e f s a e d
				e R e P e d (thousand shares)	e R e P e d (thousand shares)	S a e d a t t e e d P e d	S a e d a t t e e d P e d	R e P e d	R e P e d		
...	12.77	40,414	0.0%	40,414	0.0%	1,114	1,114	...	...
...	3, ...	...	20.42	2,...	0.0%	2,...	0.0%	42	2,...	...	...
...	☒	☒	☒	☒	☒	1.24	24	☒	☒
...	14,331	☒	☒	☒	☒	1,441	1,441	☒	☒
...	☒
...	☒

3.7 Re s e f e c e f e s e a c , c a s a d e e s d e Re t Pe d

Da e f e c e t	M d e f e c e t	T e f a t e c e e d	S e a c d e f e b a s c f a e s e a c e d
1 201/			
23 201/			
2 201/			
31 201/			
201/			
201/			
201/			
2 201/			201/

3.8 N -c a t e e a a a t e e s

.....

.....

3.9 U a t f e f d s f e s e d C a f e a t s e s b t e c t s a e d e a d s e a e d a e s

.....

.....

3.10 Reas fca e acc t ces a dc ec t f acc t e s

(1) C a e acc t ces ea t t f a ca s t e t s

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23 ☒

24 ☒

3 ☒

(Ne S a da ds f F a ca I s t e t s).

201, 2 201

1 201

(1) (2)

(3)

201,

(2) C a e acc t ces ea t t e e e

201, 14 ☒ (Ne S a da d f Re e e).

201, 2 201

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4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Current Balance (As at 31 March 2018)	2017
Current assets:		
Monetary funds	19,311,170	12,313,34
Accounts receivable	17,478	3,02
Prepaid expenses	1,177,705	1,4
Other receivables	13,360,986	12,213,311
Inventory	4,905,240	4,24,0
Other current assets	2,312,241	2,13,412
Financial assets	1,198,987	1,33
Intangible assets	608,304	333
Investments	41,479	24,434
Other non-current assets	6,352,554	74,41
	<u>1,243,256</u>	<u>1,214,04</u>
Non-current assets	4,045,852	4,0
	<u>1,605,152</u>	<u>0</u>
Total current assets	<u>56,180,404</u>	<u>1,421,</u>
Non-current assets:		
Long-term equity investments	36,385	30
Property, plant and equipment	24,022,641	24,140,1
Intangible assets	7,986,500	00
Other non-current assets	1,986,500	1,00
	<u>353,774</u>	<u>34,2</u>
	14,002	14,12
	808,564	4,232
	807,746	01,33
	<u>2,593,203</u>	<u>1,1,4</u>
Total non-current assets	<u>36,622,815</u>	<u>3,4,1</u>
Total assets	<u>92,803,219</u>	<u>3,3,4</u>

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Balance (As at 31 March 2018)	Balance (As at 31 March 2017)
Assets:		
Current assets:		
Monetary assets	2,984,697	2,272,771
Accounts receivable	2,058,993	2,033,043
Prepaid expenses	2,058,993	2,033,043
Other receivables	4,235,160	4,200,000
Inventory	371,231	21,303
Other current assets	366	0
Non-current assets:	3,281,535	3,211,300
Property, plant and equipment	20,016,361	1,344,400
Intangible assets		
Investments in subsidiaries	32,948,343	32,400,200
Investments in associates	10,849,519	10,000,000
Financial assets	43,797,862	43,230,434
Other non-current assets	136,601,081	130,043,000

Legal representative's authorised person: Ma Ba

The person in charge of accounting affairs: Ze Ha

The head of the accounting department: Ze Ha

4.1.2 Balance Sheet of the Parent Company (unaudited)

		Unit: RMB thousand	
		December 31	December 31
		(As at 31	(As at 31
		March 2018)	March 2017)
Intangible Assets:			
Patent		3,891,981	1,377,700
Software		4,785,264	4,113,300
Other intangible assets		12,229,741	13,111,142
		<u>1,528</u>	<u>1</u>
Tangible Assets		<u>20,908,514</u>	<u>1,477,143</u>
Non-current Assets:			
Property, plant and equipment		840,200	840,200
Investments in subsidiaries		9,582,817	3,773,000
Investments in associates		143,186	143,131
Financial assets at fair value through profit or loss		55,321	32
Financial assets at fair value through other comprehensive income		1,117	1,117
Available-for-sale financial assets		14,142	14,200
Long-term receivables		27,022	2,200
Other non-current assets		72,969	3,140
Tangible Non-current Assets		<u>10,736,774</u>	<u>10,203,332</u>
Tangible Assets		<u>31,645,288</u>	<u>2,077,475</u>
Current Assets:			
Monetary funds		2,725,000	3,000,000
Accounts receivable		217	14

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current balance (As at 31 March 2018)	2017
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	7,986,500
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	9,229,322	9,229,322
Current assets	17,608,515	17,608,515
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Other non-current assets	3,353,295	3,330,744
Other current assets	495,049	495,049
Other non-current assets	3,281,535	3,281,535
Other current assets	1,863,204	1,863,204
Total assets	14,036,773	14,036,773
Total liabilities and shareholders' equity	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma B a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

		Unit: RMB thousand	
		C o n s o l i d a t e d a n n u a l (J a n u a r y - M a r c h 2018)	C o n s o l i d a t e d a n n u a l (J a n u a r y - M a r c h 2017)
I	T a R e e e	<u>19,253,639</u>	14, , / -
II	T a c s f s a e s	<u>16,712,320</u>	11, / , 1 /
		<u>100,820</u>	/ 0,3 / 0
		<u>612,531</u>	, 0
		<u>912,440</u>	,224
		<u>473,345</u>	2 , 2 1
		<u>1,779</u>	,1
		<u>114,772</u>	31,04
		<u>131,035</u>	13, ,
		<u>8,381</u>	,1 1
		<u>21,515</u>	1,1
		<u>41,008</u>	2 , 20
III	O e a f	<u>748,734</u>	/ , 33
		<u>28,263</u>	1 , 3
		<u>9,511</u>	1,0
IV	T a f	<u>767,486</u>	2,0 2
		<u>183,667</u>	/ 2 3, /
V	N e f	<u>583,819</u>	, 1 , 4 3
()		<u>583,819</u>	, 1 , 4 3
()		<u>446,287</u>	0 , / 1
		<u>137,532</u>	10 , / 2

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Period (January to March 2018)	Previous Period (January to March 2017)
VI. Other operating expenses, net	(389,678)	
1. Depreciation and amortization	(304,367)	1,474,444
2. Impairment loss	(304,367)	1,474,444
3. Provision for doubtful accounts		
4. Provision for bad debts	231	(1,140)
5. Provision for obsolescence of inventory	(1,156)	1,730
6. Provision for impairment of investment	(303,442)	1,474,444
7. Provision for impairment of long-term equity investment	(85,311)	2,203
VII. Tax expense	194,141	14,100
1. Current tax	141,920	1,100
2. Deferred tax	52,221	11,000
VIII. Earnings per share:		
(1) Basic earnings per share (RMB per share)	0.1409	0.124
(2) Diluted earnings per share (RMB per share)	0.1405	0.120

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.4 Income Statement of the Parent Company (unaudited)

精英集团(控股)有限公司 (集团) 2018年1-3月

Unit: RMB thousand

Item	Current Month (Jan-Mar 2018)	2017 Year (Jan-Mar 2017)
I. Revenue	74,929	2,300
Operating revenue	615	1,420
Revenue from other businesses	44,923	880
Revenue from disposal of assets	349,026	10,430
Revenue from disposal of subsidiaries	397	1
Revenue from disposal of long-term investments	4,741	21,200
Revenue from disposal of financial assets	9,112	
Revenue from disposal of other assets	4,140	2
II. Operating expenses	(301,245)	(4,000)
Operating expenses	917	
III. Tax expenses	(300,328)	(4,004)
IV. Net profit	(300,499)	(3,722)
Net profit	(300,499)	(3,722)
V. Other comprehensive income, net of tax		
VI. Total comprehensive income	(300,499)	(3,722)

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

精英集团 2018 年 1 月 1 日至 12 月 31 日止年度现金流量表 (未经审计)

Unit: RMB thousand

Item	December 31, 2018	December 31, 2017
I. Cash flows from operating activities:		
Net cash flows from operating activities	20,384,527	14,400,000
Subtotal of cash flows from operating activities	904,692	31,440
Net cash flows from operating activities	50,965	1,200
II. Cash flows from investing activities:		
Net cash flows from investing activities	21,340,184	1,400,000
Subtotal of cash flows from investing activities	19,481,774	13,040,000
Net cash flows from investing activities	1,733,851	1,300,000
Net cash flows from investing activities	642,056	400,000
Net cash flows from investing activities	557,411	2,140,000
III. Cash flows from financing activities:		
Net cash flows from financing activities	22,415,092	1,340,310
Subtotal of cash flows from financing activities	(1,074,908)	0,400,000
Net cash flows from financing activities	500,000	0
Subtotal of cash flows from financing activities	887	12,200
Net cash flows from financing activities	66,289	11,300
Net cash flows from financing activities	126,743	0
Net cash flows from financing activities	160,000	0
IV. Cash flows from other activities:		
Net cash flows from other activities	853,919	2,300,000
Subtotal of cash flows from other activities	1,037,666	3,700,000
Net cash flows from other activities	600,000	1,320,000
V. Cash flows from disposal of subsidiaries:		
Net cash flows from disposal of subsidiaries	1,637,666	1,400,000
Net cash flows from disposal of subsidiaries	(783,747)	(1,443,301)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Previous Year (January to March 2017)
III. Cash flow from operating activities:		
Cash received from sales of goods and services	28,562	1,000
Cash received from interest and dividends	28,562	1,000
Cash received from disposal of non-current assets	15,350,172	14,717,20
Cash received from financing activities	1,401	2,43
Subtotal of cash flow from operating activities	15,380,135	14,720,43
Cash received from disposal of non-current assets	9,014,029	12,471
Cash received from disposal of long-term investments	589,100	2,71
Cash received from disposal of subsidiaries	207,429	☒
Subtotal of cash flow from investing activities	9,603,129	12,701
Net cash flow from operating activities	5,777,006	2,140,2
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,14)
V. Net increase in cash and cash equivalents	3,586,575	0,0
Cash and cash equivalents at the beginning of the period	5,442,857	5,337,77
VI. Cash balance at the end of the period	9,029,432	10,33

Legal representative's authorised person:

Ma B a

The person in charge of accounting affairs:

Ze Ha

The head of the accounting department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

		Unit: RMB thousand	
Item	Current Year (January to March 2018)	2017 Year (January to March 2017)	
I. Cash flows from operating activities:			
Operating activities	<u>160,622</u>	2,44	
Investing activities	<u>3,304,016</u>	2,330,1	
Subtotal of cash flows from operating activities	<u>3,464,638</u>	2,423,1	
Financing activities	<u>26,698</u>	23,4	
Investing activities	<u>7,876</u>	3,14	
Subtotal of cash flows from financing and investing activities	<u>3,282,436</u>	2,3,...	
Net cash flows from operating activities	<u>147,628</u>	(,7,2)	
II. Cash flows from investing activities:			
Operating activities	<u>706,933</u>	4,00,000	
Investing activities	<u>329</u>	1,0,3	
Financing activities	<u>3,495</u>	☒	
Subtotal of cash flows from investing activities	<u>40,000</u>	☒	
Subtotal of cash flows from investing activities	<u>750,757</u>	4,0,3	
Operating activities	<u>4,988</u>	,024	
Investing activities	<u>500,000</u>	,200,000	
Financing activities	<u>1,800,000</u>	300,000	
Subtotal of cash flows from investing activities	<u>2,304,988</u>	,0,024	
Net cash flows from investing activities	<u>(1,554,231)</u>	(4,2,)	

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017 (January to March)
III. Cash flow from operating activities:		
Subtotal of cash flow from operating activities	<u>2,375,000</u>	2,400,000
Subtotal of cash flow from operating activities	<u>2,375,000</u>	2,400,000
	<u>196,000</u>	2,000,000
	<u>39,209</u>	1,3
Subtotal of cash flow from operating activities	<u>235,209</u>	2,0,3
Net cash flow from operating activities	<u>2,139,791</u>	<u>3,023</u>
IV. Effect of exchange rates on cash and cash equivalents	<u>(2,780)</u>	<u>1</u>
V. Net increase in cash and cash equivalents	<u>730,408</u>	(1,014,3)
	<u>335,730</u>	<u>1,140</u>
VI. Cash balance at the end of the reporting period	<u><u>1,066,138</u></u>	<u><u>00,</u></u>

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.2 A d... 's e ...

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C... a I... e... a... a M... e C... t... a... e... s (G...) C... , L... d.
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Company Secretary

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As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only