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CIMC中集

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(A Share Stock Code: 000039) (H Share Stock Code: 2039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015 (SUMMARY OF THE 2015 INTERIM REPORT)

1 IMPORTANT NOTICE

- 1.1 \(\text{Company}\), \(\text{CiMC}\), \(\text{CimC}\),
- 1.2 \(\text{\text{Meeting}}\). \(\text{\tint{\text{\tint{\text{\tint{\text{\tin\text{\tintext{\text{\texict{\text{\text{\tinte\tint{\text{\tintet{\text{\tet
- 1.3 (..., Group)

 (..., Interlm Financial Report)

 (..., Reporting Period ..., current period)

 2015 ..., 30 1 2015.
- $1.4 \quad L_{1} \sim \left(\frac{1}{1} \right) \right) \right) \right) \right)}{1} \right) \right) \right)} \right)} \right) \right)} \right)} \right) \right)} \right) \right)$

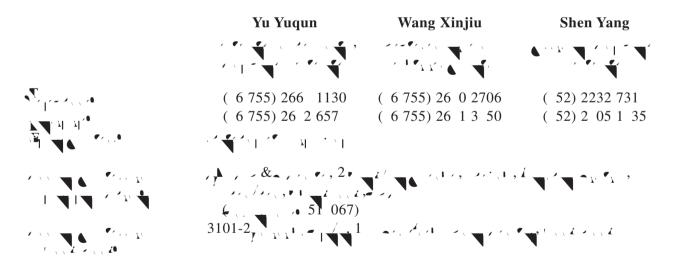
- 1.6 $I_{\text{max}} = 2014 I_{\text{max}} = 2014 I_{\text{max}} = 2015 I_{\text{m$
- 1.8 $\sum_{i \in \mathcal{I}_{i}} \sum_{i \in \mathcal{I}_{i}}$

2 BASIC INFORMATION OF THE COMPANY

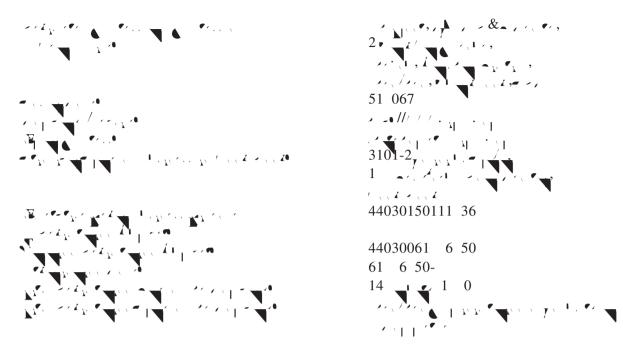
2.1 Basic Information



2.2 Contact Persons and Means of Communication



2.3 Other Basic Information



3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE



Unit: RMB thousand

The Reporting
Period
(January – June
2015)
(unaudited)

(Lambda – Lambda –

| As at the end of the Reporting Period (30 June 2015) (unaudited) | (31 2014) | |
|--|--|---|
| 47,540,126 48,053,365 95,593,491 51,085,383 14,277,238 65,362,621 30,230,870 | 45,172,177 42,604,004 7,776,1 1 43,340,077 17,153, 60,4 4,066 27,2 2,115 | 5.24% 12.7 % . 1% 17. 7% (16.77)% .05% 10. 1% |
| 25,096,672 5,134,198 2,687,085 | 22,2 0,314 4, 1, 01 2,672,62 | 12.5 % 2. 5% 0.54% |
| The Reporting Period (January – June 2015) (unaudited) | 2014) | |
| (625,453) (4,915,427) 6,180,113 | (3,16 ,073) (4,160,20) 5, 7,153 | 0.26% (1 .15)% 4. % |
| As at the end of the Reporting Period (30 June 2015) (unaudited) | | |
| 3,380,034 | 2, 35,251 | 15.15% |

3.2 Key Financial Indicators

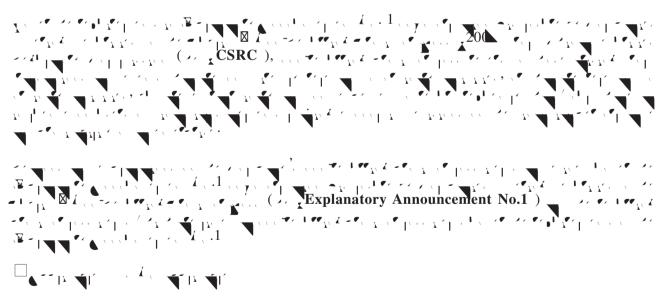
| | The Reporting Period (January – June 2015) (unaudited) | 2014) | |
|--|--|-----------|--------|
| | 0.5681 | 0.3 5 | 46.23% |
| | 0.5627 | 0.3 45 | 46.35% |
| (%) | 6.59% | 4. % | 1.70% |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | 4.92% | 4.47% | 0.45% |
| $\frac{1}{1} \frac{1}{1} \frac{1}$ | (0.23) | (1.1) | 0.67% |
| | As at the end of the Reporting Period (30 June 2015) (unaudited) | (31 2014) | |
| | 9.34 | .34 | 11. % |

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

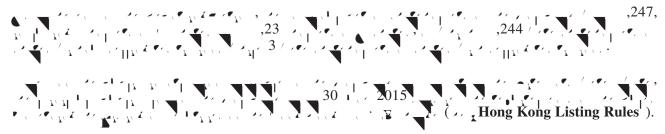
| Item | Amount |
|--|--------------|
| | (January |
| | - June 2015) |
| | (unaudited) |
| was a sure of the | (18,377) |
| The second of th | 49,571 |
| The state of the s | |
| | |
| | |
| | |
| $X_{i} = X_{i} \times X_{i$ | 396,253 |
| $= \{ (x,y) \in \mathcal{X}_{k} : X_{k} \in \mathcal{X}_{k} : x \in \mathcal{X}_{k} \} $ | 19,540 |
| | (40,249) |
| $\frac{1}{\sqrt{2}} \left(\begin{array}{cccccccccccccccccccccccccccccccccccc$ | (23,049) |
| | 383,689 |
| = | |
| Note: | |
| | |

Basis for preparation of statement of non-recurring profit or loss

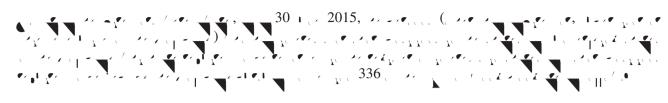


4 SHAREHOLDINGS

4.1 Number of Shareholders



4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the "SFO") of Hong Kong



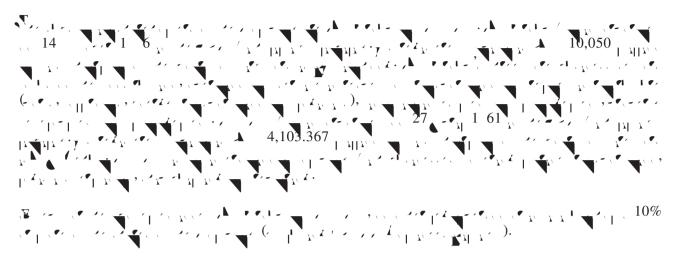
| | | | | Percentage of | |
|---------------------|-------------|-----------|----------|----------------|---------------|
| | | | | such shares in | |
| | | | | the same class | Percentage of |
| | Type of | Number of | | of the issued | total issued |
| Name of shareholder | shares held | shares | Capacity | share capital | share capital |
| | | (shares) | | (%) | (%) |

(CM Group)

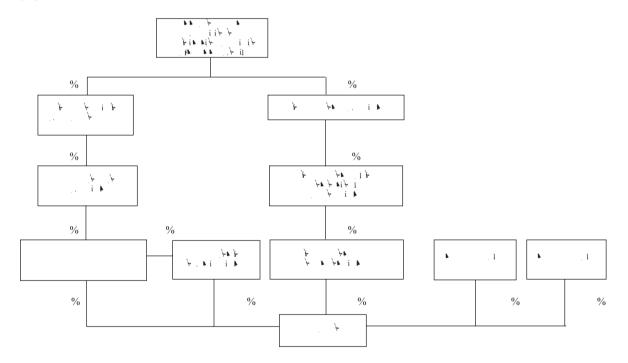
4.3.2 Change of the De Facto Controller during the Reporting Period



4.3.3 Substantial Shareholders



4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

5.2 Review of Principal Businesses during the Reporting Period

 $\frac{1}{2} \frac{1}{2} \frac{1$

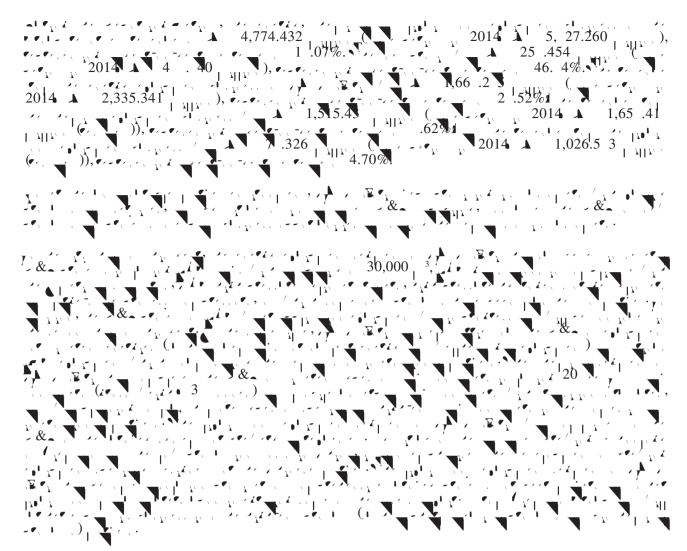
Container Manufacturing Business

 $(2014 625,300 \sqrt{2}), (2014 70,700 \sqrt{2}), (20$

Road Transportation Vehicle Business

5 ,4 1 (2014 57,176), 2014 7,144. 4 (31 .726), 2014 A 225.726 (41.20%.), 2014 A 225.726 (41.20%.)

Energy, Chemical and Liquid Food Equipment Business



Offshore Engineering Business

2014 A .467 | All A .467 | All

Logistics Service Business

 $\frac{L}{L} = \frac{L}{L} + \frac{L}$

Heavy Truck Business

2015, 2015, 2014, 42, 100), 31%, 400 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 42, 100, 2014, 400, 2014,

Airport Facilities Equipment Business

(CIMC Tianda), (Ziegler)

(CFSE)

(CGSE)

TOTAL CONTRACT

10 2015, reserved to the transfer of th

Real Estate Development Business

 $\frac{1}{|A|} \sum_{i=1}^{n} \frac{1}{|A|} \sum_{i=1}^{n$

87.733 Alla (1), No. 10, 10, 10

23 1 2015, & ... (... /...) (... Qianhai Area) ... (... /...)

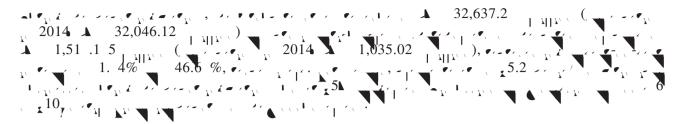
Financial Business

CIMC Financial Leasing Company)

25.057 (2014 A 72 .33 (1) (2014 A 62. 6 (1) (201

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

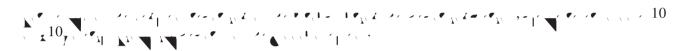


Composition of Principal Businesses during the Reporting Period

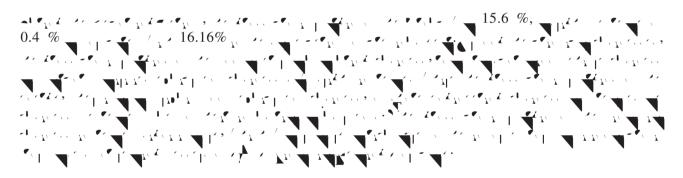
| | Revenue (unaudited) | Cost of sales (unaudited) | Gross profit Margin (unaudited) | Changes in revenue from the same period of previous year | Changes in cost of sales from the same period of previous year | Changes in gross profit margin from the same period of previous year |
|--|------------------------|---------------------------|---------------------------------------|--|--|--|
| By industry | | | | | | |
| 111 -1 | 12,47 ,632 | 10,4 2,465 | 15. 2% | .46% | 6.06% | 1. 0% |
| 21 - Carlo - C | 6,6 2,115 | 5,450,520 | 1 .43% | (6.4)% | (.0)% | 2.34% |
| | 4,774,432 | 3, 36, 2 | 17.54% | (1 .07)% | (16.71)% | (1.34)% |
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | 5,043,275 | 4, 63,7 0 | 1.5 % | (10.)% | (5.41)% | (5. 0)% |

| | Revenue (unaudited) | Cost of sales (unaudited) | Gross profit Margin (unaudited) | Changes in revenue from the same period of previous year | Changes in cost of sales from the same period of previous year | Changes in gross profit margin from the same period of previous year |
|-----------------------------|------------------------|---------------------------|---------------------------------------|--|--|--|
| By region | | | | | | |
| / 'p | 12,516,030 | | | (2.14)% | | |
| | 6,105,303 | X | | 2. 4% | X | |
| | 6, 1,033 | X | | 4. 4% | X | |
| Al Ca | 6,445,230 | | | 10. 7% | | |
| <i>></i> .♥ _. | 67 ,6 3 | | | (2 .03)% | | |
| ' <u>'</u> | 32,637,2 | <u> </u> | | 1. 4% | | <u> </u> |

Segment Reporting



Gross profit margin and profitability



Tax expense



Technology development costs

235.006 Пара (2014 A 222. 54 | пр.), гото пр. 1 (5.41%.



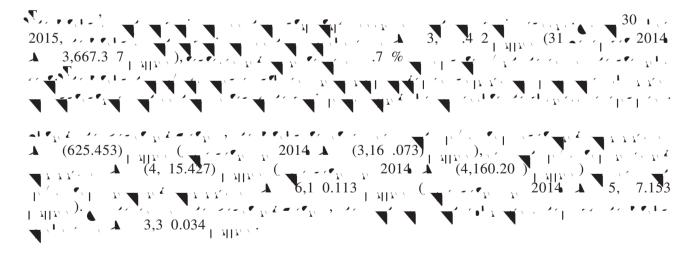
Key financial data with year-on-year changes exceeding 30%

| | As at the end of the Reporting Period (30 June 2015) (unaudited) | As at the end of the previous year (31 December 2014) (audited) | Year-on-year change | Reasons for the items with year-on-year change exceeding 30% |
|---|--|---|------------------------|--|
| | 242,877 | 427,66 | (43)% | |
| • • • · · · · · · · · · · · · · · · · · | 3,389,329 | 5,223,351 | (35)% | |
| Restrict Alle | 5,563,364 | 3,44 ,542 | 61% | |
| or from the con- | 90,249 | 41,705 | | |
| 1,0-10, 1,00, 1 h. T. | 16,658,876 | 11,23 ,527 | 4 % | |
| Transfer The Market Control | 68,255 | 1 5,7 0 | | |
| 11. 1. 1. A. A. | 878,901 | 47, 73 | | |
| Maria Indiana | 3,670,297 | 2,452,511 | 50% | |
| ~~~ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | 458,520 | 4,455,0 0 | (0)% | |
| Mark the state of | 1,981,143 | | | |

| | The Reporting Period (January to June 2015) (unaudited) | Same period in 2014 (January to June 2014) (unaudited) | Year-on-year change | Reasons for the items with year-on-year change exceeding 30% |
|-------------------|---|--|------------------------|--|
| V () A L () L | 135,530 | 3,2 2 | 4,02 % | |
| 1 | 744,983 | 3 ,12 | 1, 54% | |
| I' 'I' \ \ '\'.'' | 425,068 | (17, 2) | 2,476% | |

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources



Bank loans and other borrowings

Unit: RMB thousand

| | As at 30 June 2015 (unaudited) | 31 2014 |
|--|--------------------------------------|------------|
| $\mathcal{F}_{i} = \mathcal{F}_{i} - \mathcal{F}_{i} = \mathcal{F}_{i} \wedge \mathcal{F}_{i} \wedge \mathcal{F}_{i}$ | 16,658,876 | 11,23 ,527 |
| The state of the s | 1,061,187 | 2,052, 54 |
| Service of the servic | 3,997,452 | 2,000,000 |
| $\frac{1}{2} \sum_{i=1}^{n} \frac{1}{2} \sum_{i=1}^{n} \frac{1}$ | 12,142,109 | 11,110,2 6 |
| The state of the s | 458,520 | 4,455,0 0 |
| | 3,670,297 | 2,452,511 |
| | 1,981,143 | |
| • * | 39,969,584 | 33,310,26 |

30 1 2015, ... 2014 A 6,455.0 0 All X ... 2014 A 6,455.0 A 6,455

16 2015, (Medium Term Note) 5.1 % 5.1 % 1.143

Capital structure

(Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

 $\frac{\partial \mathcal{A}_{V}(x,y)}{\partial x^{2}} = \frac{\partial \mathcal{A}_{V}(x,y)}{\partial x^{2}} + \frac{\partial$

30 1 2015, 2015 2 1 2016 1 556 NII 1 2015 2

Interest rate risk



Capital expenditure and financing plan

Employees, training and development

30 1 2015, 2014 61,723 (2014 61,074). (2014 61,074)

Share capital

30 1 2015, 2015, 2015, 2015

| | Par value per share | Number of shares issued | Percentage (%) |
|----------|---------------------|-------------------------------|------------------|
| | 1.00 1.00 | 1,256,604,507 1,430,4 0,50 | 46.76% 53.24% |
| 4 | | 2,6 7,0 5,016 | 100.00% |

In respect of the offshore engineering business, $\frac{1}{1}$ and $\frac{1}{1}$

In respect of the logistics services business, which is the property of the logistics services business, which is the property of the property

In respect of the heavy truck business, $\frac{1}{1}$ and $\frac{$

In respect of the airport facilities equipment business, which is the property of the property

In respect of the real estate development business, i.e., i.

In respect of the financial business, $\frac{1}{1}$, $\frac{1}$



5.5.2 Major Risk Factors of the Group

In respect of the energy, chemical and liquid food equipment business, $\frac{1}{1}$ and $\frac{1}{1}$ and

In respect of the offshore engineering business, which will be a supering business, which is a s

In respect of the airport facilities equipment business, $\frac{1}{1}$ and $\frac{1}{1}$ and

In respect of the real estate development business, which is the real estate development business. The real estate development business are real estate development business. The real estate development business are real estate development business and the real estate development business are real estate de

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

 $\sum_{i \in \mathcal{I}_{i}} \sum_{k \in \mathcal{I}_{i}} \sum_{$

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

8.1 The Board and its Operation

8.2 The Operation of the Supervisory Committee

8.3 The Shareholders' General Meeting

 $\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j$

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group



9 AUDIT COMMITTEE



- 10 INTERIM FINANCIAL REPORT
- 10.1 Auditing Opinion

$$I = \prod_{i \in I} I_i$$

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

- $(1) \quad \stackrel{\nabla}{\nabla}_{(1,1)} \wedge \stackrel{\nabla}{\nabla}_{(2,1)} \wedge \stackrel{\nabla}{\nabla}_{(1,1)} \wedge \stackrel{\nabla}{\nabla}_{(2,1)} \wedge \stackrel{\nabla}$
- (2) $\frac{1}{1} \frac{1}{1} \frac{1}{1}$

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

| | Onn. KMD in | | |
|---|-------------|-----------------|------------|
| Item | Note | 30 June 2015 | 31 2014 |
| Assets | | | |
| Current assets: | | | |
| | | 3,989,482 | 3,667,3 7 |
| The many of the second section | | 242,877 | 427,66 |
| | | 1,136,808 | 1,5 1,6 4 |
| A Company of the comp | 3 | 12,778,123 | 11,4 0,465 |
| | | 3,389,329 | 5,223,351 |
| The state of the s | | 1,983 | 3, 6 |
| | | 12,605 | 10,427 |
| 21880 | | 2,827,226 | 2,574, 75 |
| 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | 19,498,338 | 16,773,431 |
| 1100 - 10 per 100 - 100 | | 2,475,516 | 2,3 , 75 |
| re lee, | | 1,187,839 | 1,02 , 35 |
| Total current assets | | 47,540,126 | 45,172,177 |
| Non-current assets: | | | |
| And I have a second of the sec | | 15,452 | |
| | | 393,824 | 3 6,025 |
| $\sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j$ | | 5,563,364 | 3,44 ,542 |
| $X_{N,N}L^{-}(X_{N}) = X_{N}L_{N} + X_{N}L_{N} + X_{N}L_{N}$ | | 1,468,367 | 1,165,674 |
| The second second second | | 385,026 | 365,555 |
| | | 19,009,283 | 1 ,051,137 |
| Transfer of Lorente | | 13,232,558 | 10,460, 40 |
| | | 4,439,199 | 4,355, 32 |
| ecopelis, ces, 100 | | 90,249 | 41,705 |
| Ψ · · · · · · · · · · · · · · · · · · · | | 1,676,574 | 1,663,747 |
| The state of the s | | 178,327 | 1 4,163 |
| | | 1,193,898 | 1,117,744 |
| | | 407,244 | 341, 40 |
| Total non-current assets | | 48,053,365 | 42,604,004 |
| Total assets | | 95,593,491 | 7,776,1 1 |

| Item | Note | 30 June 2015 | 31 2014 |
|---|------|---|--|
| Liabilities and shareholders' equity Current liabilities: | | 16,658,876 | 11,23 ,527 |
| | 4 | 16,402 1,509,044 10,604,888 2,970,511 2,354,838 542,813 | 103,657 1,6 4,016 11,364, 03 3,054,7 3 2,306,2 4 7 ,775 |
| | | 68,255 878,901 5,852,011 758,743 5,199,804 3,670,297 | 1 5,7 0 47, 73 5,2 6, 52 761,052 4,052, 54 2,452,511 |
| Total current liabilities | | 51,085,383 | 43,340,077 |
| Non-current liabilities: | | 70,112 12,142,109 458,520 690,717 3,905 469,156 442,719 | 73, 4 11,110,2 6 4,455,0 0 672,562 4, 45 467,623 36 ,5 |
| Total non-current liabilities Total liabilities | | 14,277,238 65,362,621 | 17,153, |
| Shareholders' equity: | 5 | 2,687,085 863,616 1,981,143 (898,703) 3,126,406 17,337,125 | 2,672,62 6 6,506 M (47,1 7) 3,126,406 16,651, 60 |
| Total equity attributable to shareholders of the parent company | | 25,096,672 | 22,2 0,314 |
| Minority interests | | 5,134,198 | 4, 1, 01 |
| Total shareholders' equity | ! | 30,230,870 | 27,2 2,115 |
| Total liabilities and shareholders' equity | ! | 95,593,491 | 7,776,1 1 |

10.6.2 Balance Sheet (unaudited)

| Item | 30 June 2015 | 31 2014 |
|--|-----------------|------------|
| Assets | | |
| Current assets: | | |
| | 1,714,510 | 1,775,64 |
| | 49 | 234,524 |
| | 4,269,307 | 4,270,305 |
| Marine Commence of the Commenc | 9,528,943 | 7,217,674 |
| | 13,908 | 12,1 3 |
| Total current assets | 15,526,717 | 13,510,335 |
| Non-current assets: | | |
| | 388,905 | 3 , 05 |
| | 8,198,572 | ,430,444 |
| | 111,274 | 11 ,157 |
| $X_1 \longrightarrow X_2 $ | 2,262 | 1,236 |
| | 14,854 | 14, 3 |
| and the second of the second o | 17,307 | 1,31 |
| | 249,766 | 200,402 |
| Total non-current assets | 8,982,940 | ,174, 5 |
| Total assets | 24,509,657 | 22,6 5,2 3 |

| Item | 30 June 2015 | 31 2014 |
|--|---------------------|------------|
| Liabilities and shareholders' equity Current liabilities: | | |
| A Company of the second | 62,282 | 62,2 2 |
| | 981,249 | 61,64 |
| | 8,467 | 7,311 |
| | 24,509 | 1 2,624 |
| | 832,662 | 6 527 21 |
| | 8,025,049 | 6,537,21 |
| , 1 as , 2 , 2 , 1 , 1 , 1 , 1 - 1 as , 12 All 1's | 4,242,452 | 2,576,000 |
| Total current liabilities | 14,176,670 | 10,227,0 4 |
| Non-current liabilities: | | |
| $V_{I_1} = V_{I_2} = V_{I_3} = V_{I_4} = V_{I$ | 17 920 | 21,307 |
| The state of the s | 17,830 1,595,000 | 61,000 |
| | 1,373,000 | 3, 6,0 0 |
| | 12,500 | 13,000 |
| Total non-current liabilities | 1,625,330 | 4, 1,3 7 |
| Total liabilities | 15,802,000 | 15,11 ,471 |
| Shareholders' equity: | | |
| | 2,687,085 | 2,672,62 |
| | 282,569 | 12 ,7 |
| | 1,981,143 | |
| | 43,754 | 43,754 |
| 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - | 3,126,406 | 3,126,406 |
| I = I = I = I = I | 586,700 | 1,5 4,245 |
| Total shareholders' equity | 8,707,657 | 7,566, 22 |
| Total liabilities and shareholders' equity | 24,509,657 | 22,6 5,2 3 |
| | | |

| Less: Cost of sales 6 | Item | Note | From January to June 2015 | 2014 |
|--|-------------------------------------|------|--|---|
| 148,211 16,550 1,265,718 1,105,160 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 4 2,219,357 2,0 0,6 9 3,2 2,2 1,2 2,2 2 | I. Revenue | 6 | 32,637,289 | 32,046,12 |
| III. Operating profit 2,026,744 1,254, 16 82,542 57,473 5,514 0,017 1,0 | | 6 | 148,211 1,265,718 2,219,357 217,131 135,530 149,699 | 26, 6,640 16,556 1,105,160 2,0 0,6 4 260, 05 3,2 2 (342,30) 3,12 |
| III. Operating profit 2,026,744 1,254, 16 82,542 57,473 5,514 0,017 1,0 | | | 159,794 | 25,163 |
| III. Total profit 2,077,478 1,26,227 425,068 (17, 27) IV. Net profit 1,652,410 1,2 6,11 1,518,195 1,035,02 134,215 251,0 (V. Net amount of other comprehensive income, net of income tax (63,823) (7, 75) (2,183) (2,183) (2,183) (11, 12, 12, 12, 12, 12, 12, 12, 12, 12, | II. Operating profit | | 82,542 5,514 | 1,254, 10 57,473 ,017 44,056 |
| TV. Net profit 1,652,410 1,518,195 1,035,02 134,215 251,0 (1,75 1,518,195 1,035,02 134,215 251,0 (1,75 1,518,195 1,035,02 1,75 1,518,195 1,035,02 1,75 1,518,195 1,035,02 1,75 1,518,195 1,035,02 1,75 1,7 | ye li ha harring harring a con-ince | | 23,891 | 35,3 2 |
| IV. Net profit 1,652,410 1,518,195 1,035,02 134,215 251,0 (V. Net amount of other comprehensive income, net of income tax (63,823) (, 75) (2,183) (2,183) ((54,589) (7, 12) (12,307) 2,332 | - | 7 | | 1,26 ,227 (17, 2) |
| V. Net amount of other comprehensive income, net of income tax (63,823) (51,516) (2,183) (2,183) (54,589) (7,12) (12,307) 2,332 | IV. Net profit | | 1,652,410 | 1,2 6,11 |
| V. Net amount of other comprehensive income, net of income tax (63,823) (, 75, 75, 75, 75, 75, 75, 75, 75, 75, 75 | | | | 1,035,02 251,0 0 |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | of income tax | | (63,823) | (, 75) |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | | | (51,516) | (1,207) |
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | | | (2,183) | (0) |
| (7,12) $(12,307)$ $(12,307)$ | | | 5,256 | (11,) |
| VI. Total comprehensive income 1,588,587 1,1 7,244 | | | (54,589) | (7,12) |
| VI. Total comprehensive income 1,588,587 1,1 7,244 | | | (12,307) | 2,332 |
| | VI. Total comprehensive income | | 1,588,587 | 1,1 7,244 |
| 1,466,679 43, 22 | | | 1,466,679 | 43, 22 |
| 121,908 <u>253,422</u> | | | 121,908 | 253,422 |
| | | | | 0.3 5 0.3 45 |

Item



From January to June 2015



16, 1

15 ,046 149,885 12,340 247,610

| Iten | 1 | From January to June 2015 | 2014 |
|------|--|------------------------------|--------------------|
| I. | Cash flows from operating activities: | | |
| | A water of the same of the same of the same of the | 32,060,665 | 2 , 05, 35 |
| | and the second second | 1,401,119 | 1,116,236 |
| | | 322,290 | 331, 75 |
| | Sub-total of cash inflows from operating activities | 33,784,074 | 30,254,046 |
| | | 29,061,859 | 2 ,06 , 45 |
| | | 2,873,430 | 2,55 ,133 |
| | | 1,018,218 | 1,16 , 2 |
| | | 1,456,020 | 1,626,112 |
| | Sub-total of cash outflows from operating activities | 34,409,527 | 33,423,11 |
| | Net cash flows from operating activities | (625,453) | (3,16 ,073) |
| II. | Cash flows from investing activities: | | |
| | | 235,610 | 10,400 |
| | of the first of the second | 249,658 | 111,2 1 |
| | | 585,899 | 4 ,56 |
| | A Secretary of the property of the property | 500 | 4, 36 |
| | | 101,412 | 3 3,6 4 |
| | Sub-total of cash inflows from investing activities | 1,173,079 | 55 ,770 |
| | | - 00 - 000 | 2 (2.0%) |
| | | 5,935,609 | 3, 63,056 |
| | | 152,897 | 257,314 11 ,532 |
| | | _ | 3 1,076 |
| | | | |
| | Sub-total of cash outflows from investing activities | 6,088,506 | 4,71 , 7 |
| | Net cash flows from investing activities | (4,915,427) | (4,160,20) |

| Item From Jan to June | |
|---|--|
| III. Cash flows from financing activities: | |
| $\mathbf{A}_{\mathbf{A}}}}}}}}}}$ | 3,785 67,256 |
| | 3,785 44,35 |
| 59,800 | 53 ,566,465 |
| 48 7 | 0,000 |
| Sub-total of cash inflows from financing activities 62,005 | 53,633,721 |
| 54,798 | 3,438 46, 41,565 |
| | 2,078 05,003 |
| 148 | 3,919 101,124 |
| | 5,113 <u>\text{\tin}\text{\tin}\text{\texi}\text{\text{\texi}\text{\tex{\text{\texi}\text{\text{\text{\texit\}\titt}\\\ \tittt{\text{\text{\text{\text{\text{\text{\texi}\text{\texi}\text{\text{\texit}</u> |
| | 5,629 47,746,56 |
| Net cash flows from financing activities 6,180 |),113 |
| IV. Effect of foreign exchange rate changes on cash and cash | |
| equivalents (17) | 7,509) 1,42 |
| V. Net (decrease)/increase in cash and cash equivalents 623 | 1,724 (1,423,1 6) |
| 2,758 | 4,1 1,4 6 |
| VI. Cash and cash equivalents at the end of the period 3,380 | 2,75 ,310 |

A Company of the property of t

Unit: RMB thousand

155,458

⊠155,45 es

| Iten | 1 | From January to June 2015 | 2014 |
|------|--|------------------------------|-----------|
| I. | Cash flows from operating activities: | | |
| | The state of the s | 136,694 | 11 ,32 |
| | | 9,800,681 | 5,25 ,265 |
| | Sub-total of cash inflows from operating activities | 9,937,375 | 5,376,5 4 |
| | | 52,924 | 56,732 |
| | and the second of the second | 23,689 | 26,312 |
| | | 10,471,405 | 3,347,421 |
| | Sub-total of cash outflows from operating activities | 10,548,018 | 3,430,465 |
| | Net cash flows from operating activities | (610,643) | 1, 46,12 |
| II. | Cash flows from investing activities: | | |

| Item | | From January to June 2015 | 2014 |
|----------------------|--|------------------------------|------------------|
| | flows from financing activities: | 795,000 2,000,000 | 22, 6 600,000 |
| | otal of cash inflows from financing activities | 2,795,000 | 622, 6 |
| (1) | | 2,392,000 | 1,235,000 |
| | | 329,985 30,530 | 336,734 |
| Sub-to | otal of cash outflows from financing activities | 2,752,515 | 1,5 3, 21 |
| Net ca | sh flows from financing activities | 42,485 | (61,025) |
| IV. Effect equiva | of foreign exchange rate changes on cash and cash alents | 849 | 1,60 |
| | ecrease)/increase in cash and cash equivalents | (61,138) | 4 3,622 |
| • '/ | | 831,212 | 3 6,732 |
| VI. Cash | and cash equivalents at the end of the period | 770,074 | 70,354 |

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

(1,634)(17,521) (7,271) 27,2 2,115 114,745 8 14,231 5,5 1 24,4 6,12 24,4 6,12 99, 67 730,5 3 (1,634) 716,660) 3, 22,0 1 (65,42) 8 3,25 10,37 3, 22,0 716,660 ಡ _∞ (5,11) (720,037) M 16,651, 60 ⊠ (47,17) 3,126,406 (660,7) 3,121,2 (1 6,3 (1 6,3 (114,03)104,512 25) 5,212 905'9 9 2 (51, 9 2,662,3 6 2,662,3 6 × 2,672,62 (933,210) 1,981,143 30,230,870 Total Minority shareholders' 27,282,115 1,652,410 (63,823) (58,587)(65,748)27,282,115 261,151 96,382 9,124 11,326 (100,180)4,991,801 5,134,198 4,991,801 11,326 96,382 interests 12,961 17,337,125 16,651,960 (833,030)16,651,960 1,518,195 1,518,195 profits Surplus Undistributed From January to June 2015 Equity attributable to shareholders of the parent company reserve 3,126,406 3,126,406 (898,703) 3,126,406 (847,187)(51,516)(51,516)comprehensive income (65,748)Capital (3,837) 863,616 surplus 905,989 905,989 246,695 1,981,143 1,981,143 equity instruments capital 2,687,085 2,672,629 2,672,629 14,456 Balance at 1 January 2015 Balance at 31 December 2015 I. Balance at 30 June 2014 Movements for the year Item Z ijij

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

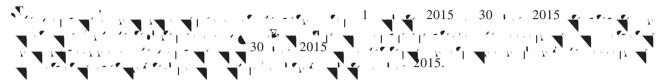
(720,037) 7,100,242 60,550 114,745 7,566, 22 7,100,242 (5,11) (720,037) 1,5 4,245 1,30,07 3,126,406 3,121,2 5,11 3,121,2 43,754 (43,754) (35,274) 60,550 104,512 2,662,3 6 2,662,3 6 2,672,62 (174,515)(833,030)7,566,822 7,566,822 3,499 163,738 equity 8,707,657 Surplus Undistributed shareholders' (174,515)(174,515)(833,030)1,594,245 1,594,245 586,700 3,126,406 3,126,406 reserve 3,126,406 From January to June 2015 Capital comprehensive income 43,754 surplus 129,788 129,788 3,499 149,282 282,569 Other equity instruments 1,981,143 capital 2,672,629 2,672,629 14,456 2,687,085 Balance at 1 January 2015 II. Balance at 1 January 2015III. Movements for the period I. Balance at 30 June 2014 IV. Balance at 30 June 2015 (H) - (1) - (1) 1 (H) -(7) Item

NOTES:

1. PREPARATION BASIS



2. STATEMENT REGARDING COMPLIANCE WITH CASBE



3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

| Category | 30 June 2015 | 31 2014 |
|--|-----------------|------------|
| | 3,424,840 | 2,64 ,22 |
| | 2,693,575 | 2,014,614 |
| The state of the s | 3,286,417 | 3,413,376 |
| , v, ev, Ly, ve, L | 575,603 | 0,573 |
| A 15-15 | 740,244 | 1,0 3,472 |
| And the second second | 1,277,758 | 1,00 , 77 |
| | 491,061 | 4 ,441 |
| | 644,876 | 263,55 |
| les 🚤 | 13,134,374 | 11, 33,23 |
| Process Process of the Control of th | (356,251) | (352,774) |
| | 12,778,123 | 11,4 0,465 |

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

| Ageing | 30 June 2015 | 31 2014 |
|---|---|--|
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | 11,895,166 949,420 142,495 147,293 | , 75,73 1,26 ,555 2 1,404 406,542 |
| | 13,134,374 (356,251) | 11, 33,23 (352,774) |
| √ 1 | 12,778,123 | 11,4 0,465 |

(3) Credit risk



4. ACCOUNTS PAYABLE

Unit: RMB thousand

| Item | 30 June 2015 | 2014 |
|------|-----------------|------------|
| | 10,604,888 | 11,364, 03 |
| | | |

Unit: RMB thousand

| Item | 30 June 2015 | 31 2014 |
|---|-------------------|------------------|
| | 10,311,332 | 11,212,24 |
| $\frac{1}{2}$, $\frac{2}{3}$, $\frac{2}{3}$, $\frac{1}{3}$ | 154,956 77,675 | 4 , 46 44, 34 |
| $\frac{2}{3} \left(\frac{3}{3} \right) \left(\frac{1}{3} \right)$ | 60,925 | 5 , 75 |
| | 10,604,888 | 11,364, 03 |



5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

| Item | Note | 30 June 2015 | 31 2014 |
|---|------|-----------------|------------------|
| $I = I_{i_1}^{i_1} I_{i_2}^{i_1} \cdots I_{i_{i_{n-1}}}^{i_{n-1}} \cdots I_{i_{n-1}}^{i_{n-1}} I_{i_{n-1}}^{i_{n-1}} \cdots I_{i$ | | 16,651,960 | 14, ,313 |
| | | 1,518,195 | 2,477, 02 |
| | (1) | (833,030) | (5,11) (720,037) |
| $I \subseteq F$ (1) $I \subseteq F$ $I \subseteq F$ | (2) | 17,337,125 | 16,651, 60 |

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

| | 30 June 2015 | 31 2014 |
|--|-----------------|--------------|
| | - 833,030 | 720,037 |
| $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | 201 | 5, 22 1 2015 |

(2) Undistributed profits at the end of the period

30 1 2015, 4,261,000 (2014) 106,37 ,000).

6. REVENUE AND COST OF SALES

Unit: RMB thousand

| Item | From January to June 2015 | 2014 |
|------|------------------------------|---------------------------------------|
| | 32,109,684 527,605 | 31,505,113 541,015 |
| -T | 32,637,289 | 32,046,12 |
| | 27,274,530 244,750 | 26,5 6,154 272,4 6 |
| | 27,519,280 | 26, 6 ,640 |
| | 10% | · · · · · · · · · · · · · · · · · · · |

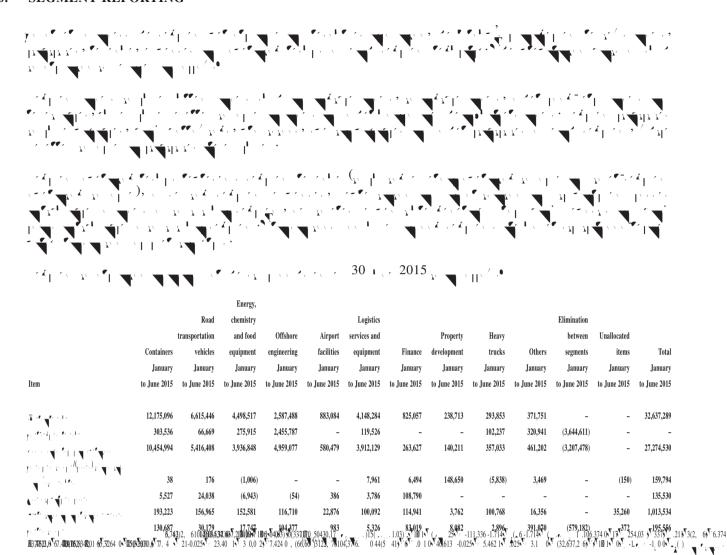
7. INCOME TAX EXPENSES

Unit: RMB thousand

| Item | From January to June 2015 | 2014 |
|------|------------------------------|--------------------|
| | 428,103 (3,035) | 3 3,707 (401,5) |
| | 425,068 | (17, 2) |

| Item | From January to June 2015 | 2014 |
|--|------------------------------|-----------|
| | 2,077,478 | 1,26 ,227 |
| | 645,585 | 553,6 2 |
| | (132,602) | (174,5 6) |
| 18 - (1, (1, (1, (1, (1, (1, (1, (1, (1, (1, | 63,762 | 55,67 |
| | (183,584) | (232,242) |
| Marian Marian Company of the Marian Marian | | |
| | (10,950) | (, 17) |
| | 39,193 | 4 ,044 |
| | 44.60= | |
| | 11,395 | 7, 1 |
| The state of the s | (584) | 2,313 |
| $\mathcal{L}_{\mathcal{L}}}}}}}}}}$ | (7,147) | |
| | - | 3,14 |
| $\frac{1}{L} \left(\frac{1}{L} \frac{L}{L} \right) \left(\frac{1}{L} \frac{L}{L} \right) \left(\frac$ | | (342, 5) |
| The state of the s | 425,068 | (17, 2) |

10. SEGMENT REPORTING





| 11 | 2014 | 2014 | 10 x 1 x 2014 | , l ₁ ,, 2014 | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | $\begin{array}{c} \mathbf{x}^{(k)} \mathbf{x}_{N-1} \\ \mathbf{x}^{(k)} \mathbf{x}_{N-1} \end{array}$ | 2014 | | 1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | 2014 |
|--|-----------------------|----------------------|----------------------|--------------------------|---------------------------------------|---|---------------------|--------------|---|------------|
| For grant | 11,3 7,544 107,704 | 7,01 , 72 125, 76 | 5,461,0 3 366,167 | 3,0 5,64 2,570,140 | 750,752 | 3,31 ,33 106,5 1 | 1,003,77 205,121 | (3,4 1,6) | | 32,046,12 |
| $\frac{(x_1, x_2)^n}{(x_1, x_2)^n} \frac{(x_1, x_2)^n}{(x_1, x_2)^n} \frac{(x_1, x_2)^n}{(x_1, x_2)^n}$ | | 20 | | | N | 5, 5 | 63, 1 | | (45,561) | 25,163 |
| | , 1 | 17,46 | 1,14 | (36,225) | (2,343) | 5, 15 | 7,500 | | | 3,2 2 |
| Mer Market | 176,001 | 121,106 | 123,174 | 0,36 | 2,32 | 67,33 | 42,543 | | 1 ,560 | 632,41 |
| Lower Ball of March | 6,67 | 26,467 | 21 | 2,75 | 1,45 | 4, 30 | 32 ,0 2 | (3 6,0 6) | 612 | 66,121 |
| | 41,743 | 42,720 | 24,143 | 237,113 | ,574 | 15,43 | 103,052 | (3 6,0 6) | 410, 17 | 4 7,504 |
| (T)/(| 411,753 | 30 ,131 | 510, 4 | 4 ,620 | (45,111) | 62,651 | 134,67 | 15 ,046 | (323,4 0) | 1,26 ,227 |
| 7. 11 (7.1/1) | ,033 | 2,404 | 22,00 | 152 | 0 | 21,245 | (23, 25) | | 6,210 | (17, 2) |
| $1 \cdot \left(\frac{1}{2} \cdot \frac{1}{2}$ | 322,720 | 225,726 | 4 , 40 | 4 ,467 | (46,0 1) | 41,406 | 374,604 | 15 ,046 | (32,6) | 1,2 6,11 |
| To a factor of the second of t | 1 ,760,172 | 11, 7 ,226 | 11,520,56 | 1 ,4 0,0 6 | 2,056,364 | 4,415,124 | 1 ,36 ,004 | (5,554,667) | 2,55 ,30 | 2,4 4,1 6 |
| | 12,4 2,313 | 7,126, | 6, 43,115 | 1 ,024,275 | 1,44 , 25 | 3,125,1 7 | 5,174,106 | (23,0 4,020) | 26,231,2 1 | 57,473,0 0 |
| Markey Markey | 261,7 7 | 1 ,025 | ,466 | (41) | (3,04) | 10,272 | 7,315 | | 14,256 | 317,654 |
| Example of the state of the sta | 5,7 6 | 44,760 | 6,057 | × | × | 35 ,7 2 | 244, 5 | | 513,376 | 1,174,730 |
| $\frac{1}{\sqrt{1+\epsilon^2}} \frac{1}{\sqrt{1+\epsilon^2}} \frac{1}$ | 616,372 | 220,7 5 | 24 ,046 | 1,03 , 33 | 41,602 | 205,523 | 7,576, 3 | | 31,702 | , 1, 56 |

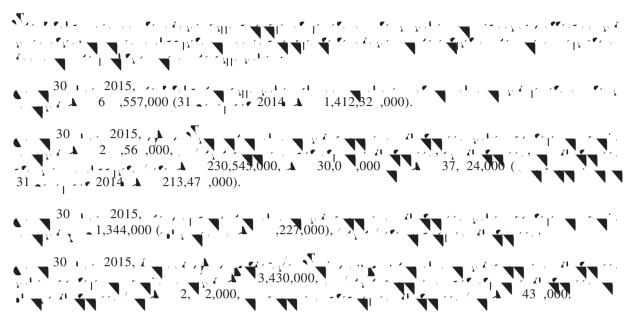
11. NET CURRENT ASSETS

| | The Group | | | |
|--|--------------------------|--------------------------|--|--|
| | 30 June 2015 | 31 2014 | | |
| 11 mily 1 | 47,540,126 51,085,383 | 45,172,177 43,340,077 | | |
| La reconstruction of the second | (3,545,257) | 1, 32,100 | | |
| | The Company | | | |
| | 30 June 2015 | 31 2014 | | |
| 11 on (12 on | 15,526,717 14,176,670 | 13,510,335 10,227,0 4 | | |
| Le very | 1,350,047 | 3,2 3,251 | | |

12. TOTAL ASSETS LESS CURRENT LIABILITIES

| The Group | | |
|-----------------|---|--|
| 30 June 2015 | 31 2014 | |
| 95,593,491 | 7,776,1 1 | |
| 51,085,383 | 43,340,077 | |
| 44,508,108 | 44,436,104 | |
| The Company | | |
| 30 June 2015 | 31 2014 | |
| 24,509,657 | 22,6 5,2 3 | |
| | 30 June 2015 95,593,491 51,085,383 44,508,108 The Com 30 June 2015 | |

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees



(4) Significant pending litigations

14. COMMITMENTS

Significant commitments

(1) Capital commitments

| | 30 June 2015 | 31 2014 |
|---|-----------------|---------|
| | 52,604 | 2,657 |
| | 324,513 | 150,355 |
| Acres 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | 221,092 | 51 ,242 |
| | 72,801 | 24,062 |
| √ ■ | 671,010 | 6 6,316 |
| Capital commitments authorised by the management but not yet of | contracted for | |

| 30 June 2015 | 31 2014 |
|-----------------|---------|
| 72,801 | 24,062 |

- $(1) \qquad \sum_{p} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j=1}^{n} \sum_{i=1}^{n} \sum_{j=1}^{n} \sum_{j$
- $(3) \quad \underset{\Gamma}{\mathbf{K}}_{r,r} \stackrel{\cdot}{\iota} = \underset{\Gamma}{\iota} \stackrel{\cdot}{\iota} \stackrel{\iota}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\iota}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\cdot}{\iota} \stackrel{\iota$
- $(4) \quad \text{a.s.} \quad \text{p.s.} \quad \text{o.s.} \quad \text{p.s.} \quad \text{o.s.} \quad \text{o.s.}$

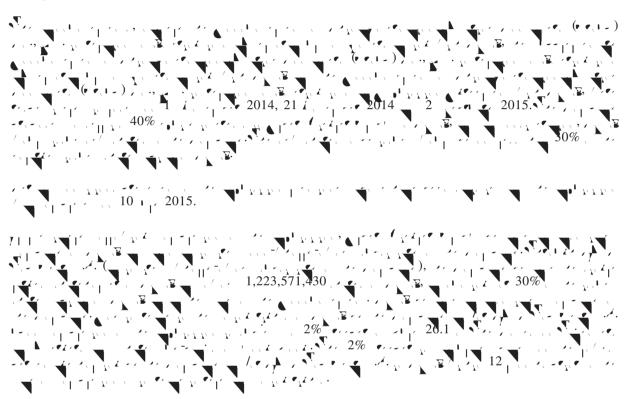
| Liabilities: | | | | $N_{l-1} \triangleq 0$ | Amount % | | | |
|--|------|--------------|------------|------------------------|-------------------|--|--|--|
| | Note | 30 June 2015 | 30 1 2014 | Amount | % | | | |
| Current liabilities: | | | | | | | | |
| of a - sale of a sale of the transfer of the t | (1) | 16,658,876 | 11,23 ,527 | 5,41 ,34 | 4 % | | | |
| | (2) | 68,255 | 1 5,7 0 | (117,525) | (63)% | | | |
| | (3) | 878,901 | 47, 73 | 30, 2 | 1,732% | | | |
| | (4) | 3,670,297 | 2,452,511 | 1,217,7 6 | 50% | | | |
| Non-current liabilities: | | | | | | | | |
| arrich Proposition | (5) | 458,520 | 4,455,0 0 | (3, 6,560) | (0)% | | | |
| | (6) | 1,981,143 | | 1, 1,143 | ⊠(7 0.21 √ | | | |

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue



(2) Completion of the Transaction with CFSE



China International Marine Containers (Group) Co., Ltd.
Li Jianhong
Chairman

 $r_{\perp,\perp} r_{\perp,\perp} r_{\perp}$, 27

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.